

Review Purpose and Terms of Reference – Appendix B

Purpose of the Review

To review the strengths and potential of the Okanagan School of Education's (OSE) mission as articulated and embodied through the Scholar-Practitioner vision that encompasses teaching, scholarly and professional activities, academic programs, service, and community connections and partnerships; to evaluate the School's leadership, administration, and overall work and education environment; to assess the School's standing within the UBC community, and then provincially, nationally and internationally; and to advise on the future development of the OSE.

Background Material

Self-study 2021 document

Terms of Reference

- 1. OSE Scholar-Practitioner Community-Making:** To review and assess the Scholar-Practitioner community vision and aims that form the overarching framework for the work and education carried out and offered in the Okanagan School of Education (OSE). Reviewers should consider the Scholar-Practitioner vision and aims in relation to: the intersections and connections across programs in process and to be developed; partnerships developed and sustained within and through the Scholar-Practitioner model, paying attention to school districts, community, university, and alumni connections, among others; and in relation to the mission and vision of the Faculty of Education and campus as a whole.
- 2. Undergraduate, Post-Bac and Graduate Programs of Study and Student Learning:** To review and assess the quality, extent, format, enrolment, and completion rates for the School's academic programs, paying attention to unique organization and teaching strengths that highlight and model a Scholar-Practitioner approach throughout all programs; to decolonize programs and practices across the School, experiential and community experiences, and the integration of English as an Additional Language (EAL), post-baccalaureate and Summer Institute programs within and through the offerings in the School.
- 3. Student Experience and Support:** To review and assess the quality of student experiences across the School, from initial interest to admission through to alumni status. Consider the resources and opportunities available to students from awards and scholarships, to commitments to EDI woven throughout School experiences including attention to race, indigeneity, social justice, SOGI, to social emotional learning support through B.A.R.K. programs and EAL offerings, as well as graduate community offerings, experiences, and spaces.
- 4. Scholarly and Professional Activity:** To review and assess the quality, extent, reach, and influence of the scholarly and professional activity in the School, where scholarly activity includes, but is not limited to, research, creative and professional scholarship and service, and professional activity refers to career development and promotion. The reviewers should consider local, national and international partnerships that grow and

sustain scholarly and professional activities in the School, including the Centre for Mindful Engagement (CME), the EAL Lab, the Indigenous Education Council, the Learning Garden, Field Experiences, and collaborative research engagements with School Districts and other Community Partners.

- 5. Leadership and Administration:** To review and assess the leadership and administrative structures that govern the School, including opportunities for faculty, staff, and student leadership, relevant support systems within and available to the School. Reviewers should consider the size of the School in relation to the roles and responsibilities needed to carry out the work of the School and the relationship of OSE to UBC Okanagan and the Faculty of Education.
- 6. Staff and Support Experiences:** To review and assess the quality, extent, and range of work experiences for staff and support services within the School, paying attention to roles and responsibilities, training and professional development opportunities, leadership and administration in relation to staff and support roles, and career development and promotion opportunities.
- 7. Indigenous Engagement:** To review and assess the quality, extent, and future development opportunities for Indigenous engagement that is respectful, reciprocal, relevant and relational. Reviewers should consider the engagement for and with student learning and teaching opportunities across all programs in the School, research, scholarship, professional learning and service engagements, and local, national, and internationally community partnership engagements.
- 8. People, environment, and culture:** To consider and assess the working and educational environment, morale, wellness, and scholar-practitioner culture of OSE, as reflected in the experiences and perceptions of faculty members (including Field Advisors, adjunct professors, lecturers, and sessional instructors), staff, students, and alumni.
- 9. Infrastructure and Resources:** To review and evaluate the physical and financial resources of the School, including its financial base (i.e., levels of university funding, funding by external agencies, tuition revenue, and donor support), its capacity for enrolment management, its plans for revenue diversification, its facilities for teaching and research, and its equipment and space.
- 10. Future Development:** To identify the challenges and opportunities facing the School, and to make recommendations about possible directions for its future growth and development.

OKANAGAN SCHOOL OF EDUCATION:

Self-Study

2015-2021





**kʷu ʔə cúləl'uʔs iʔ l təmxʷulaʔxʷs iʔ syilx tali əc haʔ stim
aʔiʔ əc mistim axaʔ iʔ təmxʷulaʔxʷselx lut pənkiŋ kʲ swit ʔə
xʷicxmselx**

We respectfully acknowledge that the land on which we gather
is the unceded territory of the Syilx (Okanagan) Peoples

Nous tenons à souligner que les terres sur lesquelles nous
sommes rassemblés font partie du territoire non cédé des
Syilx (Okanagan)

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1. Scholar-Practitioner Community-Making

Over the past five years, the Okanagan School of Education (OSE) has been collaboratively invested in achieving our vision of a thriving scholar-practitioner community. Together, the faculty, staff, and students in the Okanagan School of Education are investing in and envisioning together the future of education. Through this self-study, 2015-2021 (see Appendix A for Terms of Reference), we share our story of successes and achievements, shifts and changes, and opportunities for continued growth and change. In doing so, we are reflecting on who we are and who we continue to aim to become through our ongoing commitment to growing and supporting educators as scholar-practitioners — an educator identity understood as lifelong students of learners/learning.

The Okanagan School of Education is a new identity and name for our unit, adopted in 2018 as part of the re-orienting for our unit that happened leading up to us joining the larger [UBC Faculty of Education](#) (FoE). Through a series of difficult budget and governance decisions over several years, it was determined that we could no longer feasibly remain a faculty with a dean due to the size of our unit—23 tenure-line/tenured faculty in 2013 had shrunk to our current number of 15—being limited to strategic hiring in relation to needs and campus priorities. This was a challenging and stressful time for us as we waded through the collegial decision-making process of determining what it would mean for us to become a smaller unit within a larger faculty, where we might be housed (depending on which faculty we joined), and what it might look like for us to potentially join a FoE that was not on our campus. In the end, housing the unit within the FoE in Vancouver was our preferred and best option, and we have moved forward for the past three years as the Okanagan School of Education. We are now one of two schools and four departments comprising the FoE. This move has brought opportunities and a sense of identity for us as we have built a sense of being the OSE, and has also brought challenges of finding our way as the newest unit in the faculty and the only unit that is not in Vancouver.

In association with the 2018 UBC strategic plan, [Shaping UBC's Next Century](#), the 2019 UBC, Faculty of Education's strategic plan, [Learning Transformed](#), and the [UBC Indigenous Strategic Plan](#), the core areas identified of People and Places, Research Excellence, Transformative Learning and Local & Global Engagement, serve as operative mediums for our goals and objectives, and enable the School to develop a distinctiveness while remaining cognizant of FoE and campus-wide commitments.

Leading up to and through this time of transition, we embarked on a renewal of our Bachelor of Education (BEd) program that provided an opportunity for faculty,



students, staff, and stakeholders to work together toward creating a common goal that was important for us. The renewal process resulted in our envisioning of the scholar-practitioner identity that now resonates across and through many of our programs and offerings. Another common project that brought our community together to focus on our strengths, goals, and areas of growth was our recently completed strategic planning process, [A Community of Scholar-Practitioners, 2020](#). This was a collaborative endeavour to map our current and future opportunities for building communities of scholar-practitioners, strengthening and sustaining our journeys of professional growth through intertwining philosophical, theoretical, content and pedagogical knowledge, and placing primary focus on ethical, experiential, relational, and wholistic educational traditions, approaches, and research.

Situated on the unceded territory of the [Syilx Okanagan Nation](#), we seek ways that honour local Indigenous histories with pedagogies responsive to the relational connections to land, culture, and understanding of self in the world. We have made a commitment towards truth, reconciliation, and healing efforts, and these

are becoming more central to the teaching, learning, research, and service that make up the work of teacher education that is at the heart of our community. We understand teacher education to go beyond the preparation of initial teacher education and embrace a scholar-practitioner lens that sees teacher education as a career-spanning opportunity. We bring prospective and practicing educators together, along with community partners and stakeholders, to critically analyze and significantly alter how we think, act, and envision our teaching/learning practices to co-create a future of education that promotes equity, diversity, inclusion, and decolonization toward the growing of healthy, vibrant, and sustainable democratic communities.

We are enhancing our commitment to supporting equity, diversity, and inclusion (EDI) within the OSE. We see emerging efforts and evidence of EDI both within coursework (e.g. EDI content evident in course syllabi and subsequent pedagogy) and in research (e.g. via the collecting of demographic data in participant surveys).

In terms of research and teaching, our commitment to intertwining teaching and research as an aim and value of scholar-practitioner has resulted in new program development, such as the renewed BEd program and the currently in-development Doctor of Education (EdD) degree that will be the first of its kind on this campus. We have had successful searches and hires in two needed areas of scholarship—Indigenous education and STEAM—and have a search underway for a new scholar in teacher education who will also lead the Undergraduate Program Committee. We have had recent achievements in our research [funding activities](#) with SSHRC Partnership and Engage grants, multiple SSHRC Insight and Insight Development grants, and several collaborator grants from UBC Okanagan Eminence fund, McConnell Foundation awards and Spender Foundation grants. In addition, our faculty have been recognized for their excellence in teaching through UBC Okanagan Honour Roll awards, Golden Apple awards, Honorary Lifetime and Killam Teaching prizes.

In 2020/2021, we offered programming for 345 students. In the BEd, there were 235 teacher candidates enrolled in the first and second years of this program in one of two streams (teaching children and teaching adolescents). We further enrolled 20 students in the Post-Baccalaureate Certificate (five) and Diploma program (15), as well as an additional 22 non-enrolling non-degree students in the Summer Institute in Education (SIE) courses. The Master of Education (MEd) program had 56 students (two international and 54 domestic), and the Master of Arts (MA) in Education program had nine students (two international and seven domestic). There were 10 PhD students housed in the Interdisciplinary Graduate Studies (IGS) program in the College of Graduate Studies, with supervisors who are OSE faculty.

Our research centre, [Centre for Mindful Engagement](#), hosts events including

invited speakers and houses several research projects, such as [B.A.R.K.](#) (Building Academic Retention Through K9's), which offers social emotional support services to university students.

The [English Foundation Program](#) (EFP) moved to the OSE on July 1, 2020. The EFP offers English language development courses for students who have been admitted to a wide range of undergraduate programs, but who have not yet met UBC's English Language Admission Standard (ELAS). The program enrolls 50 to 100 students per year. The program is part of the [English as an Additional Language \(EAL\) programs portfolio](#).

For all of these programs, a group of 15 faculty, three sessional instructors, three part-time and two full-time lecturers, four field advisors, 17 adjuncts, five administrative staff, and four graduate teaching assistants work collaboratively and independently with our students to degree completion and beyond (see our [directory](#) for details). As can be seen in the descriptions of each academic program later in this document, our completion rates and teaching norms (see Appendix B) are high, reflecting the strength of our students, faculty, and staff who serve as instructors, supervisors, and mentors across and within our programs.

As we reflect on our strengths and achievements in living out our shared purpose of cultivating educators' deep professional knowledge as scholar-practitioners, researching and teaching for diversity, equity, inclusivity, and innovation, and drawing upon research-based perspectives and practices, we remain aware of challenges and areas for growth across all our programs, offerings, and activities.

2. Programs of Study and Student Learning

Programs of study and student learning are the primary mediums of our vision of creating a thriving scholar-practitioner community, investing in and envisioning education together. We offer programming at the undergraduate, graduate and post-baccalaureate (post-bac) levels. Instruction and supervision within these programs is carried out by our tenured and tenure-track faculty, adjuncts, sessional lecturers and lecturers. Graduate student supervision is provided by our tenured and tenure-track faculty with most supervising MEd students and several faculty also supervising MA students. Given the [funding required to support](#) PhD students, only a few faculty currently supervise our small group of doctoral students. Post-bac offerings are designed for ongoing professional development and often foster interest in our graduate degrees.

Teaching evaluation occurs as part of all programs, and faculty teaching norms in our School are relatively strong (Appendix B). Additionally, several faculty have received honours and awards for their teaching in the past five years. Through all our programs, we are attentive to teaching and learning through the development of our curricula, the variety of pedagogical approaches we take, and the various ways we pay attention to formative and summative assessment linked to the learning outcomes for our courses. In the BEd program, we incorporate learning through teaching via in-situ components of coursework where learning happens in the field with mentor teachers and K-12 students. This in-situ learning is in addition to extensive designated field experiences (practica) embedded throughout the BEd program of study.

We bring together students, instructors, school district partners, current graduate students, and alumni to share in the ongoing learning of our BEd candidates. Examples of this include:

- Pedagogical Stance Conversations, where our candidates discuss their early learnings and reflections with a faculty member, graduate student or practicing educator.
- Learning Conference, which brings together a panel with a focus on Indigenous knowledges and perspectives, a series of teacher candidate-led open education space seminars, and an invited keynote speaker from our group of PhD students and candidates.
- Celebration of Learning, where our candidates share their learnings and reflections in small groups, facilitated by a faculty member, graduate student or practicing educator, and following that they “graduate” to intern status.

Our collaborative BEd design and teaching approach means that many faculty are engaged in productive, and sometimes challenging, conversations about teaching and learning as we adapt and tweak our plans each year to ensure a robust, critically engaging, innovative, inclusive, and responsive offering of our courses throughout the five interrelated Blocks of study (details of the Blocks can be found in section 3. Undergraduate Programs — Bachelor of Education) and the field experiences.

Over the past five years, we have worked closely with the [Indigenous Education Council](#), the Indigenous education adjunct professor hired in our BEd program, and currently the Indigenous education scholar in our faculty to weave appropriate content throughout the curriculum, and to decolonize processes, practices, and ways of thinking. We see the BEd model and approach as one effort to decolonize education as we engage in respectful, collaborative, inclusive models of education that place primary focus on local knowledges and professional wisdom to orient students to the importance of relationship, places, practices, and traditions as we build learning that is responsive to our particular students, in this particular time, and in these particular places, and learning within and through relationship, context, place, and practices. We have more work to do to ensure an anti-racist, decolonized, equity-oriented approach to teaching and learning happens throughout all programs and offerings, and look forward to working with our community and school district partners, along with resources provided by the university, such as the [Faculty of Educations’ Task Force on Race, Indigeneity, and Social Justice](#) to guide and inform our collaborative efforts.

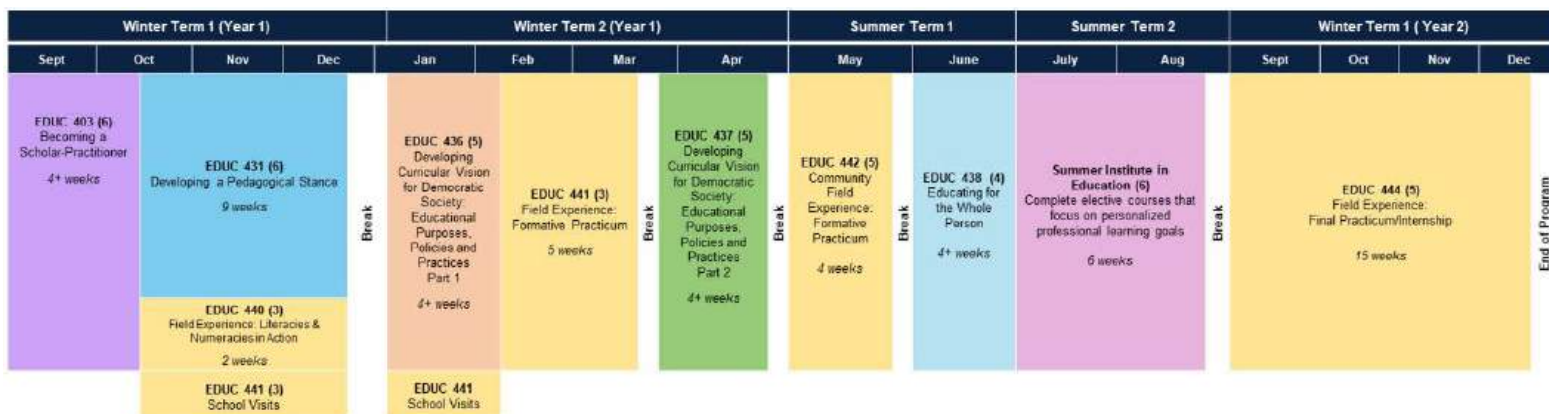
3. Undergraduate Programs – Bachelor of Education

The formative nature of professional knowledge grounds our [Bachelor of Education](#) program and is embodied within the identity of a scholar-practitioner at the heart of our program design. Our 16-month post-degree BEd program facilitates and supports students to engage in an ongoing professional learning journey as scholar-practitioners. The current design of the program reflects a nearly two-year renewal process that engaged faculty, students, staff, school districts, and community partners in an extensive review and re-design of the program, aligned with the [renewed BC Kindergarten to Grade 12 curriculum](#) (first implemented for K to 9 in 2016/2017). The BEd program is interdisciplinary and reflects ongoing attention to collaboration, creative and critical thinking, and social emotional and cultural capacity development, mirroring the competencies outlined in the [BC Curriculum](#). The program has a K-12 generalist focus with two streams: Teaching Children (K-5) and Teaching Adolescents (6-9+). The generalist focus highlights a teaching identity/stance in which K-12 students and the quality of their learning are the primary focus areas and curriculum, with teaching strategies, etc. as supportive areas of focus. Teacher candidates develop a deep care and heightened responsibility for creating learning contexts that are respectful of and responsive to all students. The program offers opportunities to personalize learning to support professional goals and aspirations through electives and field experiences, along with intensive support and involvement by field advisors and faculty throughout the program. The extensive field experiences include place-based learning experiences, three school-based practica, and a community field experience. All field experiences are designed to support the growth of professional knowledge and allow for time and space to navigate theory/practice relationships.

BEd students spend time in “Blocks” of coursework: a series of interrelated thematic experiences within the program that are taught collaboratively by teams of three to four instructors who co-plan, co-teach, and co-assess over extended time (four to six hours) daily. From the start of the program in Block 1, students are introduced to the foundational knowledge underpinning education from curricular, historical, socio-cultural and philosophical perspectives with a focus on developing a scholar-practitioner identity within a developing scholarly community. Each of the Blocks integrates theory and practice to develop the competencies of creative and critical thinking, communication, and personal and social responsibilities. For a further description of the content and interdisciplinary nature of each Block, see Appendix C.

The program deliberately encourages arising questions concerning education, creating room for prospective educators to iteratively unpack the complexities of learning and learners, gaining familiarity with the challenges and opportunities of classrooms, living at the intersections of theory and practice, and orienting towards developing the discernment educators need to be responsive to the strengths, needs, and challenges of their particular students and contexts. Interrelated thematic experiences are co-taught by instructor teams and woven throughout program. These themes begin with a focus on an educators’ identity in relation to self and others. This focus on identity is followed by curricular enactment with successive themes focusing on developing a personal pedagogical stance, and negotiating opportunities to integrate research into practice, oriented towards individual/collective growth and well-being, equity and inclusion, and a focus on honoring Indigenous knowledges, perspectives and principles of learning as integral to our ethical commitment to reconciliation ([Truth and Reconciliation Commission of Canada](#), 2015).

Bachelor of Education “Blocks”



[View larger image](#)



Alyssa Koziol

2021 Kelowna Kiwanis Legacy
Major Entrance Award in
Education

Strengths and Features of the Program

This program reflects an enactment of transformative practices of teaching and learning, reflection, inclusion, collaboration, and integration of Indigenous education throughout program, along with a balance of in-situ experiences and pedagogical inquiry (both individual and group), designed to foster theory/practice relationships embodying the scholar-practitioner identity that is extended through school and community partnerships.

Admission to the BEd Program: To be eligible for admission to the Bachelor of Education program, students must have completed a four-year (minimum 120-credit) bachelor's degree or equivalent at an accredited post-secondary institution. In addition, applicants must have a minimum of 75 hours of practical experience (volunteer or paid) working with young people.

Students are admitted to a generalist program wherein they engage in professional learning that focuses primary attention as prospective teachers on the particulars of students and their learning, drawing across multiple methods, strategies, techniques, and concerns, as the needed professional knowledge and adaptive expertise of a scholar-practitioner. In this way, our candidates and interns develop a deep care and heightened responsibility for creating learning contexts that are respectful of and responsive to all students. They come to understand that they are entering landscapes of education that are constantly and rapidly changing, and where new teachers need to be responsive to diverse learners in diverse contexts. The program is designed with innovative and transformative teaching and learning to promote, engage, and inspire students to think creatively and critically. Students move between the larger community of learning group, smaller groups of their chosen stream, Teaching Children (K-5) or Teaching Adolescents (6-9+), and their designated field advisory groups of 25-30 students.

Enrollment in the BEd program is targeted at 120 candidates with approximately 60 applicants accepted for Teaching Adolescents and 60 candidates for Teaching Children. Application numbers have risen since the start of the renewed program in 2017 and are comparable relatively to other Teacher Education Programs across BC. Our application numbers are generally two to three times the number of students that are accepted, reflecting a need and demand for this program. Viewed within our small faculty, the numbers represent our collaborative efforts to offer innovative and transformative learning experiences while paying attention to budget exigencies. Our interns are recommended for certification by the BC Teacher Certification Branch of the BC Ministry of Education. Our BEd completion rates are high as are the employment rates upon graduation. We know that a high percentage of our graduates receive timely employment either as Teachers on Call or more permanent positions. This employment demand is a sign of the times, and an indication of the success and reputation of our program.

BEd Awards: Several supporting partners offer [awards, scholarships, and bursaries](#) for our incoming and our graduating BEd students.

Field Experiences: Starting in the second month of the program, students are engaged in learning in the field in school and community-based practica. Altogether, our candidates and interns experience approximately 25 weeks of field experiences through the course of the program, which ranks our BEd at the top amount of field experience among all of the teacher education programs in BC. Throughout the program, students experience smaller cohorts of learning in advisory groups facilitated by a field advisor. Field advisors are scholar-practitioner educators who are hired for a two-year period in which

their primary roles is to facilitate small learning communities referred to as advisory groups of approximately 25-30 students. Field advisors carry out their mentor and supervisory work with the teacher candidates and interns in conjunction with the field experiences. These advisory groups provide necessary touch points for learning that allow for students to unpack and make sense of their learning within community. The advisory groups serve as one of the primary “hyphen” moments where candidates and interns come to understand and embody what it means to live out a stance of scholar-practitioner. For example, in advisories, candidates explore aspects of teacher professionalism, teacher regulations, and planning for diverse students and diverse contexts. Additionally, advisories serve as opportunities for reflection, connection, learning, relearning, and unlearning in, through, and with field-based experiences and the university coursework.

Scholar-Practitioner Focus that Extends to our Field Partners: Our program has a “look and feel” that is unique to our School, reflecting in a sincere and authentic way the acronym that underpins the foundations of our program: **INSPIRE** (IN-situ, **S**cholar-**P**ractitioner, **I**nquiry-oriented, to **R**e-imagine **E**ducation). Students are invited into the program as “teacher candidates” modeling our commitment to language that upholds the professional nature of the lifelong work of learning to teach. The program is designed with a slow release model of teacher candidate mentorship. By the end of their first year, candidates are invited through a ceremony into their new role as “interns” after the “Celebration of Learning” event. This event includes several mentor teachers and administrators from our partner districts who engage regularly with us as critical friends and learning partners. As an example of our commitment to growing the scholar-practitioner concept with our partners, mentor teachers, for our teacher candidates and interns, are offered tuition credits that they can use in our post-graduate and graduate programs.

An important component of the BEd program is the [Community Field Experience](#) where all students engage in a three-week practicum intended to connect them to educative contexts beyond the traditional notion of a “classroom in a school building.” Students are placed in art galleries and museums, outdoor and community education centres, institutes of learning such as BrainTrust Canada, provincial and international schools and communities in Haida Gwaii, China, Ghana, and Australia. Community-based mentors are valued as scholar-practitioners with associated sites offering opportunities to enlarge and deepen understandings of learners/learning from and through varied educative contexts. The scholar-practitioner focus underpins and brings together all our programming including BEd, post-baccalaureate, graduate, and EAL programs.

Integration of Indigenous Education: Significantly, curricular Indigenization occurs across all program efforts, where a recursive program design and responsive pedagogies are modeled throughout. Working with the guidance of the [Indigenous Education Council](#), formed as part of the renewed design of the BEd, program, instructors plan with Indigenous faculty and partners to offer experiential

opportunities for students to learn an embodied approach to curriculum Indigenization that models respectful, responsive ways of honoring and valuing Indigenous knowledges, perspectives, [First Peoples Principles of Learning \(FPPL\)](#), local histories, cultures and traditions learned with and on the unceded territory of the Syilx Okanagan. Our students and faculty are positioned to study, design, and enact curricular experiences fostering embodiment of principles and practices that reconceptualise education in ways that honour local Indigenous histories with pedagogies responsive to the relational connections to land, culture, and understandings of self in the world.



National Indigenous Peoples Day (2019), teacher candidates took part in a smudging ceremony with Elder Rose Caldwell.

Since 2020, Dr. Bill Cohen, a local Syilx Indigenous scholar and educator, has taught alongside faculty throughout the 16 months of the BEd program of study to decolonize and Indigenize the teacher education program (see Appendix D). Dr. Cohen recently drafted a statement of what it means to Indigenize education and we have incorporated that text in all our undergraduate course syllabi (see Appendix E). Increasingly, with Dr. Cohen’s permission, we are referring to and including this text in other program curriculum documents, such as the newly developed Doctor of Education program that is under review for approval at Senate.

The FPPL and Truth and Reconciliation Commission (TRC) Calls to Action, have been introduced and applied as pathways to local and regional Indigenous knowledge systems and pedagogies, particularly conceptualized practices of transformation, reciprocity and becoming whole. With the discovery of 215 unmarked graves at Kamloops Indian Residential School resonating, teacher candidates have experienced poetry readings and reflective dialogue by well known author and word-warrior, Dennis Saddleman. They have also participated in interactive [IndigenEYEZ](#) workshops led by Kelly Terbasket. In addition, Syilx Okanagan storyways conceptual frameworks and pedagogical applications have been introduced by Dr. Cohen. Teacher candidates have also experienced collaborative presentations about using traditional Syilx and Secwepemc stories in

the classroom by Dr. Cohen and Kenthen Thomas.

Summer Institute in Education (SIE): The SIE is an offering that spans all of our programs, and has specific strengths and contributions for and with the undergraduate program. Students in the BEd take courses in the SIE as electives, providing an opportunity for students to delve in deeper into areas of interest. SIE courses also have graduate students, teachers from the field, and students from other faculties enrolled — providing a diverse, vibrant and challenging learning community.

Growth in Programming Across Campus: Recognizing opportunities for growing awareness of Education as a post-degree option for students on our Okanagan campus, we have developed a series of undergraduate education courses that are very well-subscribed to and are creating interest and enthusiasm among students for future pursuit of an Education degree. We currently offer a series of related courses, [EDUC 100 300 and 400](#), designed to enlarge and deepen understandings of education that focus on examining controversial issues in education, inquiry in education, and designing and facilitation of effective learning experiences. The Professional Development and Summer Institute Committee is currently working to bundle these courses into an undergraduate certificate.

We aim to continue to grow sections of our undergraduate courses and build courses that would be of interest to students across campus that also align with our SIE courses and to connect with partners in the field for potential adjunct teaching opportunities that grow connections, experiences, and enrichment of scholar-practitioner on campus and in the school districts.

Faculty and Staff Committee Engagement in the Undergraduate Programs Committee (UPC): Chaired by the Director of Undergraduate Programs, and supported by the Undergraduate Academic Programs Assistant, a committee of five faculty comprise the UPC and meet monthly to share out information and updates pertinent to the BEd program. Selected faculty serve as “Block Leaders” throughout the year, leading (with their fellow Block instructors) the collaborative design and offering of all Block activities and events. Monthly UPC meetings ensure all Blocks maintain ongoing communication about learning events and activities to ensure coherent design across the entire program, and serve as support and resources for insights and perspectives that may be useful for the field advisors and their work with the students.

Opportunities and Challenges for Growth and Development

Enrollment numbers: Student enrollment remains stable, targeting 140 students for 2022 entry and beyond, including 20 French pathway students. A continued challenge is to maintain a balance of student enrollment for budgetary purposes with a program size that allows for the innovative approaches to teaching and learning that are signature to our efforts, such as land-based experiences with local Indigenous partners and flexible spaces fostering interactions and deliberations over extended time periods. Associated challenges with enrollment include ensuring sufficient field placements and hiring additional field advisors.

Indigenous Education and Decolonization Efforts: Indigenous student recruitment is a priority across the campus and within our unit. With the recent hire of an Indigenous scholar, we are better positioned to offer excellent program experiences and mentor Indigenous students.

We have worked to establish and maintain strong connections with local Indigenous partners, as well as maintain regular involvement of the Indigenous Education Council. We developed [EDUC 104: Introduction to Academic Pedagogy: An Aboriginal Perspective](#), with this course we aim to create mentorship in admissions processes for Indigenous students, work closely with the [Indigenous Teacher Education Program](#) (NITEP) to create pathways for Indigenous students into our program, and continue to build on curricular Indigenousization efforts that are foundational to the program offerings.

French Pathway: Over the past two years we have secured provincial funding that allows us to offer a French pathway (20 students) facilitated and taught by a field advisor with proficiency in the French language. The pathway is embedded within the BEd program of study. Continued offering of this program requires ongoing attention to additional funding beyond programmatic budget allowances. French education is embedded within the wholistic BEd design while being attentive to providing opportunities for French language development, and needed credit and practicum hours for students who aim to teach French immersion and French as an additional language in K-12. This added French delivery allows our French BEd candidates to obtain provincial bursaries. The demand for French immersion and French as an additional language teachers remains high across the province and the School has a commitment to offering French programming in response to this need.

On and Off-Campus Learning Spaces: Encouraging the ongoing development of scholar-practitioner requires attention to the whole in relation to the parts. One of the challenges to our program is a limited opportunity for campus space that allows classroom spaces for the larger community learning while also ensuring smaller classroom/breakout spaces to support innovative and intimate learning opportunities. These unique learning spaces are fundamental to sense-making, knowledge-building, and ongoing identity formation of self in relation to others, knowledges, spaces, places, routines, and traditions.



4. Graduate Programs

Our [graduate programs](#) are an integral component of our scholar-practitioner approach, with a stance of engaging as students of learning as a life-long endeavour. Through our graduate program, we aim to foster and support graduate student academic, professional, and personal learning and development within a thriving community of scholar practitioners. With a focus on educating the whole person, and drawing across disciplinary fields of inquiry and interests, our graduate programs offer degree opportunities for students to explore important questions within diverse educative contexts.

Enrollment in our graduate programs has been steady within a range of 75 to 85 students per year on average, with the majority in our MEd degree program, and a small group of MA students and IGS PhD students. This smaller number of thesis-based students works well with the number of faculty who are able to support their scholarship and funding needs. As an example of our graduate student numbers, we admitted 55 new students to our graduate program over three admission periods (Jan, May, Sept 2020). We had 33 students graduate over three convocation periods (Feb, May, Sept, 2020) with a remaining 76 students in our MEd, MA, and the IGS PhD programs. As a way of increasing our MEd numbers and offering students a choice of pathway for completion, we recently started a course-work only option. We anticipate this new option will appeal to students who may want to complete their degree mostly or entirely online, those who have an interest in a breadth of knowledge development through their coursework, and those students who may struggle to complete the final Capstone Project in a timely way.

A Doctorate of Education (EdD) has been developed by a working group of faculty members, and informed by consultation from multiple community partners and cross-campus consultations. This advanced degree will increase and enrich our graduate student offerings and enrollment numbers, and build on our model of a scholar-practitioner approach. The EdD is different from the PhD as it offers a practice-based doctoral program for working professionals. The EdD is currently under review of the UBCO Provost, and still requires approval from Senate. Once approved it would then proceed to Ministry level approval. If approvals are granted, we anticipate starting a first cohort of 15-20 students in July 2023 (see Appendix F).

Strengths and Features of the Program

We offer a rich, intimate learning community within which students know instructors, supervisors, and course colleagues, and are part of and can contribute

to the graduate community. As we work to live out our strategic priorities of advancing the profession through placing practitioner knowledge as primary within teacher education, we bring together practicing teachers and thesis-based students in common spaces and places to build shared community investment in the formative nature of professional knowledge. Students have shared that they appreciate the opportunities, such as the graduate student study space on the Education floor, the ability to work as a research and/or teaching assistant with multiple faculty, and to engage and connect across and with the various programs offered in the School, such as the BEd, SIE, Post-Baccalaureate and EAL programs.

Multiple Admission Dates and a Generalist Course Offering Approach: Students are able to begin their degree programs starting in September, January or May. This offers flexibility that is often needed by our students who tend to be practicing educators or working in other connected fields and roles. We offer courses across a variety of thematic areas, ensuring that students have opportunities to design a program that meets their interests, and that they will also have a breadth of knowledge gained from taking a variety of thematic area courses. In this way, the MEd generalist design enables students to build academic and practice-based knowledge, insights, and capacities that serve as the ongoing development of their scholar-practitioner foundations and identities in their own professional and personal contexts.

Varied Delivery Options for Courses: We have historically offered courses in-person on Saturdays and weekday evenings, and at least one course per term online, reflecting the working professional status of our students. With the recent remote-learning requirements of the pandemic, we shifted all teaching, supervision, and research activities to online only, meaning that most faculty now have capabilities for online teaching and supervising. This experience with digital teaching and learning may end up being a benefit for us as we shift back to more in-person coursework, supervision, and research opportunities, with the ability now to offer more online options for students who may seek admission for completion of the MEd, and potentially for the MA, fully online.

MEd Pathway Options: Students in our MEd degree have the option, starting in September 2022, of completing their degree with coursework only or a Capstone Project pathway. The former requires completion of 10 courses, following requirements laid out in the Academic Calendar, while the latter offers students the option of one less course (completing nine) with the completion of a Capstone Project that typically allows for a deeper inquiry into a topic area of interest.

Graduate Student Awards and Funding: Students have multiple opportunities to apply for [awards at both the School and university level](#) with our students having success in many of these competitions. We continue to work with our students to build their capacities and CVs to be competitive for external awards and have a small number of students who have been awarded Canada Graduate Scholarships at the Masters level and Doctoral graduate student awards. Our awards celebrations have been held for the past two years as a virtual event and have been an opportunity to bring students and faculty together.

Graduate Student Mentoring and Development: An additional benefit of being a thesis-based graduate student in our relatively small School is the opportunity for research and teaching assistantships that provide both monetary and educational benefits for our students. Although the university has instituted a mandatory minimum funding amount for PhD students, they have been well-funded for several years as our faculty continue to grow our external research funding. As a further opportunity for mentorship, our graduate students have been participating and sharing in experiences with BEd courses through a Kinship Pedagogical approach.

Media Spotlights and Attention for Current and Alumni Students: Our Communications Specialist works closely with the Director and the Graduate and Post-Baccalaureate Academic Programs Assistant to ensure we are spotlighting the timely, innovative, and important work our graduate students are doing while in the program and after graduation. We have developed a new online portal that allows MEd students to house their completed [Capstone Projects](#) on our website, providing additional opportunities to highlight our students both during their time with us and as alumni. This opportunity is similar to [ciRcle, UBC's digital repository](#), highlighting our [MA](#) and [PhD](#) students.

Opportunities and Challenges for Growth and Development

Mental Health and Wellbeing: Increasingly, we recognize the need to support the mental health and wellbeing of our graduate students. This was a bigger challenge this past year due to Covid-19, and highlighted the need to understand how to make stronger connections to student services and supports for graduate students, how to ensure our graduate students feel connected enough to us and their graduate community to reach out when they require additional supports, and how to ensure we are supporting the mental health and wellbeing of our supervising faculty as they tend to be the primary connection for the students.

Space: There is a lack of space for our graduate students to meet and work together.

Course Offerings: Increasingly we want to ensure EDI is highlighted and woven throughout our course offerings. In addition, we would like to offer new courses and/or opportunities for our students to access graduate courses across the larger FoE. In the future, we hope to see opportunities for faculty to teach across the graduate programs



Jody Dlouhy-Nelson, PhD candidate, at the 2020 3MT finals

5. Professional Programs

on both campuses as a way to build interdisciplinary graduate courses within and across our different areas of scholarship.

Indigenous Education: Alongside Dr. Cohen, we have developed and offered a course, *Coyote Stories*, that is increasingly popular for our students and across campus. We aim to work with Dr. Cohen to grow coursework, supervision, and research areas in a respectful and resonant way. However, this cannot fall to only one person to do this work. We need to hire adjunct professors and sessional lecturers who can work with Dr. Cohen and other faculty to increase Indigenous education offerings. At the same time, faculty needs to continue to work with decolonizing efforts across all aspects of our programs to ensure equity, collaboration, inclusion, and respect are the guiding principles from which we continue to build our teaching, supervision, award offerings, events, and all activities within the program.

Certificate and Non-Credit Programs: We are currently developing a 12-credit Transformative Learning Post-Bac Certificate which includes undergraduate and graduate coursework that could potentially ladder into the MEd and/or post-bac diploma. An area for potential growth is additional certificate and non-credit programs, fostering connections across campus and across all our programs. Future consideration could be given to creating Learner Passports, where post graduate students can create their own credentialed certificate/program

New Faculty: With the recent hires of Indigenous, literacy, and STEAM scholars, we anticipate that our Graduate Programs are well-oriented toward continued growth and enrichment of key strategic areas.

Balancing Budgetary Needs for Growth with Supervision Loads: As a small School, we are challenged to grow our numbers of graduate students, especially international students. We have a small number of faculty, and the majority are at their reasonable capacity in terms of how many students they can fund and supervise. The recent hiring of three additional faculty will help grow the base of supervision, and will provide additional areas of expertise for supervising students. While we are developing pathways for degrees and degree completion that will be more online than we have typically offered, we do aim to maintain the integrity of our in-person graduate learning community that nourishes the learning and teaching spirits of our students, faculty and staff.

Our professional programs include both the [Post-Baccalaureate](#) (post-bac) offerings and the [Summer Institute in Education](#) (SIE). Students can pursue their Interdisciplinary Studies in Contemporary Education (IGSCE) Post-Baccalaureate Certificate or Diploma. The purpose of the IGSCE is expand current knowledge and understanding with practical implications within school environments to support teacher development and so that all students have equitable access to learning and achievement. In addition we recently relaunched our Teaching English and Additional Languages (TEAL) Post-Baccalaureate Certificate, and it now includes a practicum experience (see section 6: English as an Additional Language Programs).

The SIE provides innovative learning for practicing teachers interested in ongoing professional learning and development, and teachers pursuing additional credentialing beyond their BEd. The SIE also provides summer elective courses for BEd students and many of our graduate students. SIE was envisioned as a way to provide educational opportunities to summer visitors to the Okanagan, especially those who are practicing school teachers or instructors in higher education who have the summer months off. The SIE offerings were developed so that graduate students could take the courses as electives. The first SIE was rolled out in 2008 and included credit courses in a range of topics in special and inclusive education, arts education, outdoor education, and STEM areas. In the revised BEd program, the SIE is now part of the teacher candidates' program of study.

SIE courses provide the unique opportunity of connecting certified teachers, graduate students, teacher candidates and non-education students in classes together. Courses are offered in a multitude of formats (indoors, outdoors, online, face-to-face, and hybrid) and are relevant to current trends and needs in education. For educators, courses in the SIE program can be used towards certificates, diplomas, graduate programs, professional development, and upgrading requirements.

Strengths and Features of the Program

Ongoing recruitment of practicing teachers who teach in our post-bac program and SIE provides a rich and vibrant connection with local school districts, promoting and enriching our scholar-practitioner model and vision. The programming offered in the Summer Institute provides a unique opportunity for practicing teachers, graduate students, and undergraduate students to co-learn within these three-credit courses.

Diplomas and Certificates: Our certificates and diploma programs are designed to be flexible so they can be tailored to meet the students' needs and interests. The program areas include inclusive education, language and literacy education, early

learning, and educational studies.

Summer Institute (SIE): Past course titles include Integrating First Peoples' Principles of Learning with Teaching Practice, Science Inquiry in the Classroom, La Littérature en Immersion (primary/intermediate), Developing a Mathematical Growth Mindset Through Number Sense, American Sign Language, Outdoor Education, and Typical and Atypical Development in Infants and Children. In the summer of 2022, SIE will offer a cross-listed course with the Irving K. Barber Faculty of Arts and Social Sciences for education students and students majoring in Indigenous Studies. We see room in our SIE for campus-wide students to enroll in these courses as non-education majors.

Faculty and Staff Committee Engagement: Chaired by the Director of Professional Programs/SIE and supported by the Assistant to Graduate and Professional Academic Programs, a committee of five faculty support and carry out the work of the program through monthly meetings and the recruitment of instructors.

Opportunities and Challenges for Growth and Development

Laddering and Additional Certificates: Development is underway for post-bac certificates that would allow for laddering and movement for graduates from the post-bac programs into the MEd program. There may be additional opportunity for offering certificates through the SIE that would resonate with educators' and districts' needs for additional learning and capacity in certain areas, such as social emotional learning for example, and would offer laddering that might be enticing for students to pursue a post-bac diploma and/or graduate degree. The challenge for offering certificates are negotiating existing fee and credit structures to ensure a seamless transition of credits and fees toward desired degrees.

Non-credit courses: Growing professional programs to include non-credit offerings is an opportunity for bringing in additional financial streams and to respond to the interests among education and other sectors for professional development courses. As a small faculty, this requires additional hiring of administrators and instructors to organize, promote, and teach the non-credit course offerings.

Equity, Diversity and Inclusion: Offering courses on anti-racism and SOGI inclusion are a goal of the Professional Development Programs committee and can be attained through recruiting and hiring adjunct instructors. Similarly, the goal of offering further programming that meets the needs and demands for Indigenous education requires sustained hiring of adjunct instructors and/or further hiring of faculty with attention to EDI as research and teaching areas.



Students in Kevin Kaiser's 2021 SIE course, Living First Peoples Principles in an Okanagan Context, learned how to identify authentic Indigenous resources for the classroom and imagine how they might engage students.



6. English as an Additional Language Programs

We offer English as an additional language (EAL) programs and experiences grounded in scholarly endeavour and teaching excellence to support multilingual learners reaching their potential and achieving the goals that matter to them.

Part of our EAL program offerings includes the [English Foundation Program](#) (EFP), an innovative and credit-bearing program providing a pathway to undergraduate studies for students who meet all the academic requirements for admission to a Bachelor degree in most faculties on UBC's Okanagan campus, but who have not yet met the university's English language proficiency requirements. The EFP offers English for academic purposes (EAP) courses and programming with a focus on fostering students' communicative competence in English for use in a wide range of academic and community settings, with students who successfully complete the EFP meeting the university's English language proficiency requirements. The EFP was relocated to the OSE in 2020 to provide an equitable and robust alternative to traditional standardized testing as a pathway to higher education. Since then, the EFP has provided meaningful study opportunities for 50 to 100 students each year as part of their undergraduate programs.

There are several priorities that guide the design and offering of programs and experiences within our EAL programs. The programs:

- seek to advance EAL teaching and learning through scholarly endeavour, research excellence, and innovative pedagogical practice.
- contribute to the wider EAL teaching and learning community on this campus and within the greater community surrounding the campus.
- are further working towards meaningfully and authentically integrating Indigenous knowledges and perspectives into EAL teaching and learning.
- prioritize a holistic understanding of well-being within the EAL teaching and learning community, and promote the value of EAL teaching and learning knowledge creation, dissemination, and implementation.

All those who lead, teach, and work within the programs have a shared commitment to engaging and recognizing student strengths and instructor expertise in creating and sustaining transformative, equitable, and inclusive EAL teaching and learning opportunities.

The EAL programs have maintained a positive revenue stream that benefits overall budget impacts for the School.

Strengths and Features of the Program

EAL Learning Lab: Designed to support EAL teaching, learning and inquiry in the OSE, the [EAL Learning Lab](#) offers a physical space that was established in the fall of 2021 to bring together theory, research, and practice to create meaningful experiences for students and scholarly insights for educators. As such, the EAL Learning Lab is a facilitated learning environment for the EFP and related courses, a pilot location for developing Open Educational Resources (OER), a research site for graduate students and faculty members, a creative area for professional development, a community field experience opportunity for teacher candidates, and a practicum location for post-bac students

Undergraduate and Graduate Teaching Assistants: The EFP hires both undergraduate and graduate teaching assistants every year. In the 2021/2022 year, the EFP supported a total four UTA positions and three GTA positions (each position equals 192 hours per term).

Graduate Student Research: The EAL programs are envisioned as a lab school, with opportunities for graduate student research at both the Master's and PhD level. The first MA student to complete his research with EFP students was Ronan Scott (MA 2021), and his thesis is [available online through cIRcle](#). We currently have two students Karin Wiebe (MA) and Michael Landry (PhD) conducting research through the EAL learning lab.

Open Educational Resources: Open Educational Resources (OER) are designed for students learning EAL in an English for academic purposes (EAP) program. There are opportunities for faculty, graduate students, and BEd teacher candidates to contribute. For example, BEd students can create materials for EAL learners as part of their community field experiences. Another example is a group of graduate and undergraduate students who recently received FofE Student EDID Grant to create materials focused on equity and diversity. These resources are made freely available on our [website](#).

A robust and caring climate for students and teacher learning: The EFP hires a number of sessional lecturers each with the qualifications and experiences to effectively teach EAP. In addition, we hired a new program coordinator who both teaches in the EFP and coordinates the EAL programs.

Engaging with the larger Academic Community: The program is well-positioned to

build and sustain the wider EAL teaching and learning community through an active engagement with the OSE, UBC, and other complementary organizations. For example, we are a supporting institution in good standing for the British Columbia Association of Teachers of English as an Additional Language (BC TEAL) and a regular sponsor of BC TEAL's annual conference..

Integrating Indigenous Knowledges and Perspectives: Our EAL program is working on integrating Indigenous knowledges and perspectives into the EAP curriculum for EAP 103 and EAP 104, with both explicit and implicit references. For example, the EAP 103 and EAP 104 course outlines now include relevant and resonate principles from the [First Peoples Principles of Learning](#). Another example is the ongoing commitment to professional development related to Indigenous knowledges and perspectives. Our programs are a supporting institution for BC TEAL, and BC TEAL recently offered a webinar on using [Indigenous storytelling to re-story your classroom](#), facilitated by Desiree Marchall-Peer, lecturer. This event was attended by faculty and instructors from the EAL programs.

Teaching English and Additional Languages (TEAL) Post-Baccalaureate Certificate: Working with Professional Programs, EAL programs offers a [TEAL](#) Post-Baccalaureate certificate. This 12 credit certificate includes a professional practicum course, and prepares pre- and in-service teachers for a wide range of educational contexts.

Opportunities and Challenges for Growth and Development

Space: The EAL programs are faced with limited on and off campus teaching and learning spaces.

Enrollment: Currently, most students in the EFP have been admitted to an undergraduate program at UBCO. Better facilitating enrollment for visiting, access, and unclassified students can support a wider range of students. There are also opportunities to create non-credit access EAL courses for study, work, and community engagement. Finally, graduate students with emerging EAL skills are under served on the Okanagan campus in relation to general EAL development courses.

Campus Connection: The programs have an opportunity for greater awareness within UBC's Okanagan campus, and to engage and communicate with programs and units across the UBC system.

Integrating Indigenous Knowledge: Our EAL programs see opportunity for building capacity to meaningfully integrate Indigenous knowledges and perspectives into EAL curriculum and materials. This goal will be accomplished over time with sustained focus and commitment on resources, time, and ongoing learning for all staff, instructors, and leaders within our EAL programs.



7. Indigenous Engagement

Indigenous engagement has been a priority for the School as we have made progress towards implementation of the [Truth and Reconciliation Commission's \(TRC\) Calls to Action](#), articles of the [United Nations Declaration on the Rights of Indigenous Peoples](#) and [B.C.'s Declaration of the Rights of Indigenous Peoples Act](#). We are committed to meeting the challenge issued to Canadians by the TRC to engage in an ongoing process of reconciliation. As part of the [university's response to the TRC's Calls to Action](#), we commit to fostering principles and practices that re-conceptualize education in ways that honour both local and global Indigenous histories with pedagogies responsive to the relational connections to land, culture, and understandings of self in the world. More specifically, we will:

- value ongoing professional learning and development, engaging thoughtfully with local and global Indigenous communities, enlarging understandings of histories and cultures alongside theories and research in the field.
- build capacities to decolonize curricula in meaningful and sustainable ways.
- cultivate conditions and supports to invest long-term in a local community of educators who will act as resources and catalysts for indigenizing curriculum
- mobilize opportunities for all stakeholders to disrupt colonial relations and pedagogies.
- support and implement the recommendations received from the Aboriginal Advisory Committee to the Deputy Vice-Chancellor and Principal regarding meaningful support for reconciliation, and the [UBC Indigenous Strategic Plan](#).

The TRC's [Call to Action 62 to 65](#) emphasize that Indigenous histories, perspectives, and approaches to learning must inform multi-disciplinary learning experiences, have shaped our programmatic efforts. The TRC requires educators across Canada to decolonize education. In particular, Calls to Action 62 to 65 concern the mobilization of First Nations ways of knowing and being within classroom instruction. How will K-12 classroom educators conduct and support this important work, decolonizing curricula in meaningful and sustainable ways? We respond to this weighty question by seeking ways for educators to strengthen relationships with Indigenous peoples and cultures in respectful and productive ways. We understand that the first step in this work is acknowledging that respectful relationships to the land are central to Indigenized curricular co-creation. To begin the work of co-building crucial supports for educators, we engage prospective educators, practicing educators, and community partners all situated on the unceded territory of the Syilx Okanagan Nation in ongoing conversations learning with and through Elders, Knowledge-Keepers, and the rich resources of our greater Okanagan region. Together, we work towards co-designing curricular experiences that foster educators' Indigenous knowledge

alongside curricular embodiment of First Nations principles and practices in classrooms (see Appendix E: Indigenous Pedagogy). In particular, we focus on knowledge of Syilx laws, customs, protocols, and principles that define and inform Syilx rights and responsibilities to the land and to culture. In doing so, the aim is to provide the needed concrete co-curricular-making practices for local educators and their students. This place-based approach holds potential for transforming the educational landscape not only locally, but also as an operative guiding model more broadly.

One of the important initiatives was to work with some of our Indigenous community partners to build an Indigenous Education Council that would serve as an advisory, guidance, and community-growing opportunity. In an effort to engage our instructors with the Council, Block Leaders were invited to meetings to share events and initiatives and hear from the Council members on how to improve and grow our Indigenous Education efforts. Research projects and community events that aligned with and connected to Indigenous education were brought to the Council for their guidance and feedback.

Indigenous education was a priority in our re-design of the BEd, mirroring the new BC K-12 Curriculum that had the First Peoples Principles of Learning woven through all aspects of the new curriculum. Similarly, as a teaching community we embarked on a learning journey about what it meant to weave Indigenous Education opportunities throughout our program. We have continued to build and grow our learning efforts and several faculty have developed research projects with an Indigenous education focus that inform and contribute to teaching efforts for our students, such as the incorporation of [IndigenEYEZ](#), an Indigenous youth empowerment and leadership community program, in our BEd and connected to the Partnership Grant research. We have purchased pedagogical resources, such as [Stories of our sqilxw ways curricular resource book and teachers' guide](#), developed by the Okanagan community for BEd students, and are engaging them in land-based experiences as part of our undergraduate and SIE offerings. We recently hired Dr. Cohen, an Indigenous education scholar, who is guiding much of the work in our faculty concerning Indigenous engagement.

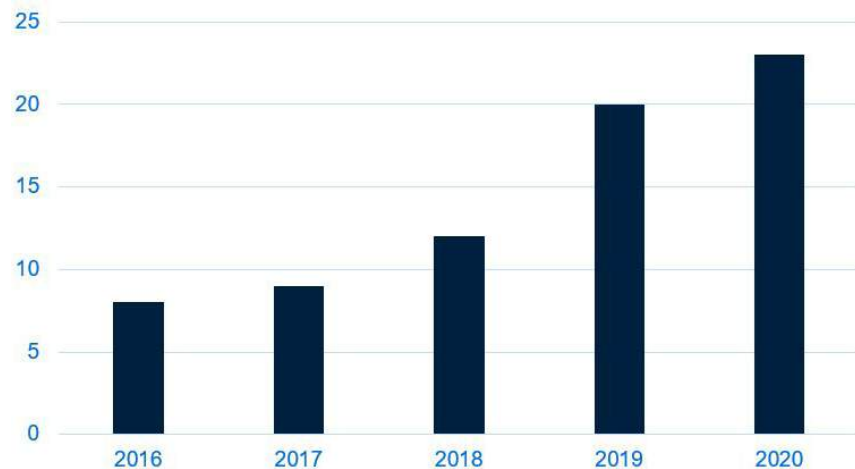
We are beginning to grow our research and scholarship (Insight, Connections, and Partnership Grants) with an Indigenous engagement focus and building communities of colleagues locally and nationally who co-engage with us in these scholarship and learning opportunities. One of the challenges is to ensure that we can hire additional instructors and staff to work with and support Dr. Cohen, to ensure a sustainable workload for him and others and not assume that one or a

few people should or can carry the work. Additionally, we aim to increase opportunities for Indigenous students to study with us, through EDUC 104, Introduction to Academic Pedagogy: An Aboriginal Perspective, and, in the future, through the [NITEP Okanagan Field Centre](#) that will enable students completing the program to join our BEd program. Five undergraduate students, some self-identifying as Indigenous, have assumed roles as research assistants on the SSHRC Partnership Grant ([Co-Curricular Making — Honouring Indigenous Connections to Land, Culture and the Relational Self](#)). These roles will be available over five years and offer research project experience and mentorship.

While Indigenous student enrollment (grad and undergrad) has increased over the last five years has increased: 2016 (8), 2017 (9), 2018 (12), 2019 (20) and 2020 (23). Supporting and recruiting Indigenous students to both our BEd and graduate programs remains an important priority.

We currently have approximately five per cent of students who identify as Indigenous in our BEd program, and four per cent of students who identify as Indigenous in our graduate program.

Indigenous Student Enrollment



A newly developed graduate course, [Coyote Stories \(EDUC 562B\)](#), fosters educators' efforts towards decolonizing curricula in meaningful and sustainable ways and practicing modes of being that mobilize opportunities for all stakeholders to disrupt colonial relations and pedagogies. We also recognize opportunities for continued growth and development in our recruitment of graduate students and our hiring of faculty, staff, adjuncts and sessionals to reflect our efforts to Indigenize and to ensure EDI across all programs and offerings.



First gathering of the SSHRC Partnership Grant at Bertram Park, Kelowna, BC on Sept. 28, 2021
Water Declaration as Pedagogy



8. Student Experience and Support

Offering and supporting meaningful and impactful student experiences through all programs and offerings continues to be an important focus, with care and attention to resources and supports from admission through to completion and alumni status.

Admission to our BEd is competitive and broad-based, meaning that beyond their academic qualifications of their grades in undergraduate degrees, the applicants must also provide two reference letters and a personal letter of intent that outlines past experiences of teaching, coaching, or other professional/volunteer experiences that support the applicant's admission package. Generally, we receive two to three times the number of applicants than we have seats available.

Graduate students are admitted via the College of Graduate Studies after a supervisor has been identified for each student. MEd students are matched with a supervisor through the Graduate Programs Committee admissions work, ensuring fit of research and teaching area with students' stated areas of interest. MA and IGS PhD students must arrange a supervisor ahead of admission. Typically, students who have not arranged a supervisor ahead of their MA or PhD application will not be admitted. For those MEd students who do not meet the GPA requirement, but who seem to have additional professional experiences that would make them good candidates for admission, they can be admitted with the responsibility of completing an interim progress report after their first term to ensure adequate success levels.

As part of our aim of building a community of scholar-practitioners, one of our shared goals is to bring together prospective and practicing educators forming and strengthening our undergraduate, professional development, and graduate programs through shared community investment in the formative nature of professional knowledge. As such, many of the learning experiences and supports intersect with opportunities for students to engage with our research, community, and school district partners through program offerings. Examples of resources and supports for student experiences include:

Building Academic Retention through K9's (B.A.R.K.): A research and community-outreach program, [B.A.R.K.](#), founded by the current Director of CME. The program provides community and social emotional learning supports and connections for students in our faculty and across the campus.

Co-learning among graduate and undergraduate students: We are increasingly connecting our graduate students with our BEd students through research presentations and panel presentations organized as part of the learning experiences in various Blocks. In addition we connect our graduate students formally to the BEd program through two events: "Developing Your Pedagogical Stance" and "Celebration of Learning." Graduate students, alumni and faculty are invited to serve as conversation facilitators for the BEd candidate presentations of their emerging pedagogical stance narratives formed through Blocks 1 and 2 and then in Block 5 as they transition from candidate to intern, celebrating their learning journey

thus far. There are also graduate teaching assistant (GTA) opportunities in the EAL programs, such as the EFP, where the GTAs are able to work with multilingual undergraduate students.

Learning Garden: This [nature space](#) outside the Engineering, Management, and Education (EME) building near the pond has been part of our formal learning spaces since 2007 and offers outdoor learning experiences to all of our programs. It serves as a site for students to work and apply their pedagogical knowledge as part of the Community Field Experience.

Sexual Orientation & Gender Identity (SOGI), and anti-racism: Workshops are offered as a regular component of our undergraduate programs and we are fortunate to connect with partner such as [SOGI UBC](#) and IndigenEYEZ to offer experiential learning opportunities for our students.

Anti-racism as a School Commitment: In 2020, we posted our anti-racism and [EDI statement](#), indicating our commitment to fostering genuine dialogue around issues of racial injustice in education with educators, students, colleagues, and the greater community — bringing to bear policies and practices in our local and global institutions. The FoE's Task Force on Race, Indigeneity and Social Justice (we were represented by Dr. Karen Ragoonaden) provided 12 clusters of recommendations highlighted in a [final report](#). The report identifies barriers that prevent or discourage the realization of equity, diversity, inclusion, and decolonization for Indigenous and racialized people, as well as for people from other equity-deserving groups. We look to these recommendations in our aims to empower educators and their students to dismantle the patterns of racism and injustice in school and community settings, and invest in developing more democratic and more just societies.

Field Advisors: An innovative part of our BEd structure serves as a resource for our undergraduate students—field advisors (FAs). We hire four FAs for two-year contracts to guide and mentor BEd students through all aspects of their program. Some years, we have been able to hire a fifth FA for the French pathway. These educators are often practicing teachers, or teachers who are recently retired or who take a leave from their district to work with us. FAs are a fundamental piece of the scholar-practitioner model, bridging the university to K-12 classrooms and providing support, guidance, and connection for small groups of students.

Mentor teachers: Over the past five years we have sustained and grown our connections with our five catchment school districts for student placements. Due to our size and our history with these school districts, we have outstanding relationships with the school district administration, the human resources office, the school administration and teachers. The teachers who host a candidate or intern are referred to as mentor teachers and are quite often graduates of our program. Besides the professional development inherent in working with a candidate or intern alongside the support of the field advisor, we offer mentor

teachers tuition credits that can be used in our SIE, post-bac and graduate programs. Mentor teachers are an invaluable resource for our students and offer important links for faculty.

BEd Admissions Processes: These are holistic and comprehensive, with designated admission assistants for all programs, ensuring students have access to individuals who can answer questions and provide needed guidance. We have an “Academic Advisor, Education Specialist” in the UBC Okanagan’s Advising & Involvement Centre who is an incredible resource for those undergraduate students from UBC and other provincial, national, and international institutions who are considering applying to our BEd program.

EAL Programs: Our EAL programs includes the English Foundation Program (EFP), which is a robust educational alternative to standardized English language proficiency testing as a means for fulfilling UBC’s English language admissions standard. Many of our graduate students find teaching assistant, research, and mentoring opportunities within the EFP and potentially our other EAL programs in the future. Our EAL programs create a strong connection between OSE and the wider EAL teaching and learning community with events and engagements supported by our School, such as through sponsoring [BC TEAL events](#).

Graduate Community Experiences: In the past, this sense of community has been a strength as we have been able to promote a more intimate learning experience within our relatively small school where students often have several and iterative opportunities to work with faculty on various research, professional development, and teaching experiences. The last two years have been a challenge for maintaining a sense of community while having to carry out teaching, supervisory, and research experiences remotely. We created an online Graduate Community Space that helped create a virtual space and place for connecting and for resources. We are planning a [virtual Graduate Student Symposium](#) in late spring as a more formalized structure for connecting, learning, and presenting scholarship in a community space that builds and grows the relationships that are at the heart of all learning. The Symposium is student-organized with a committee of four students chaired by the Master’s Student Graduate Representative and advised by the Director of Graduate Programs and the Director of the CME.

Research Assistants: RAs have many opportunities to gain valuable research experience. Whether it is research about mind-fulness and resilience, how to become a better citizen or how pets can help reduce stress, we are dedicated to finding new ways to improve learning outcomes. For example, the recent SSHRC Partnership Grant has allowed for the hiring of four undergraduate research assistants, from across campus, some self-identifying as Indigenous, each working with a community partner and having the opportunity to be a part



of a larger research project with ongoing mentorship as well as three graduate research assistants (one at UBC Okanagan and two at partner universities). Other faculty have also been able to hire RAs through their externally funded research grants.

Time Duration to Degree Completion: Our BEd students graduate in December after completing 16 months in the program, and convocate in June the following year. Over the past five years, our completion rates have been high.

Our completion rates in our post-bacc and graduate programs vary depending on degree. Students have a maximum of six years to complete the post-bacc certificate/diploma program, but could complete as quickly as a year. Students take courses as their schedule allows with great completion flexibility. Since revising the core post-bac programs to be more interdisciplinary, student completion rates have increased. Our MA and PhD students tend to have a slower completion rate, and this is something we are focused on improving. Our graduate students tend to be different than typical graduate students who pursue their degrees full-time and often pursue graduate degrees directly after completing their undergraduate or master's degrees. Our students tend to be education professionals who combine their research and teaching within their work contexts. As such, they tend to be more mature in age and career stage than most graduate students on campus, and tend to work part-time while completing their degrees, often with family commitments and responsibilities. Given these complexities, we see our graduate students as extremely capable and disciplined in the balancing of their professional, academic, and personal lives. However, it can take them longer to complete. We have been actively encouraging applicants to consider taking a leave from their work for at least one year to ensure that they can complete within a reasonable time frame. Within the past five years, the average completion rate for MA students has been two years, MEd has been three years and PhD students has been five years.

Attrition rates for our graduate students is quite low, with 11 students withdrawing in the past five years. We attribute this low rate to the care and attention of supervisors and the administrative supports in the program. Given our small numbers, students are often known by name by instructors, by the Graduate & Post-Baccalaureate Academic Programs Assistant, and the members of the Graduate Programs Committee. Students who need to take a leave are supported to do so and students who are falling behind are actively encouraged by their supervisor, and often the Director of Graduate Programs, to complete. Students are currently able to seek advice regarding their degree progress and course planning through the Graduate & Post-Baccalaureate Academic Programs Assistant and their supervisors as well as through their course instructors. Students are encouraged to meet with the Director of Graduate Programs and then the School Director if they are not satisfied. Thesis-based students are supported with requested committee or supervisory changes as appropriate and in consultation with the Director of Graduate Programs and the School Director, if necessary.

9. Research, Scholarship and Professional Activity

The research, scholarship and professional activity of our faculty members is innovative, influential, and tends to be reflective of the scholar-practitioner values that underpin much of the work carried out in the OSE. Our research, scholarship and professional activities are responsive to the current educational landscape and, at the same time, reflect faculty members' commitments to creating new opportunities for addressing issues and concerns in education and society. Our faculty members' diverse research interests align with our commitment to researching and teaching for diversity, equity, inclusivity, and innovation.

Our faculty are locally, nationally and internationally recognized for their research and scholarship, with specialized expertise in curriculum, professional learning and development, teacher education reform, educational philosophy, social emotional learning, English as an additional language, leadership, policy, health and wellbeing, among other areas. With attention to our scholar-practitioner identity, much of our research, scholarship and teaching is inter-connected and co-informed, often with meaningful engagement with and from our doctoral and master's students and including, where possible, our undergraduate students.

Research and scholarship takes many forms across faculty members and students including publications of scholarly texts, presentations in local, provincial, national and international contexts, along with professional development offerings. Several of our faculty engage regularly in service related to research and scholarship such as journal editorships and board member roles. They also provide leadership within organizations such as Canadian Society for the Study of Education (CSSE), American Educational Research Association (AERA) and Teaching English to

Speakers of Other Languages (TESOL) International. Much of this research and scholarship is funded from external grants such as active Social Science and Humanities Research Council grants. Faculty also hold internal funding as well as funding from external agencies. The steady increase in our faculty's funding abilities translates to creating larger and deeper communities of learning inclusive of graduate and undergraduate students, school district and community partners, and faculty colleagues across the university.

Since 2014/2015 our research funding by fiscal year has increased from \$36,740 to \$255,489 in 2020/2021. This significant increase is largely due to success with SSHRC Insight Development Grants, SSHRC Partnership Engage Grants and a SSHRC Partnership Grant. We also received external funding from the Vancouver Foundation, BC Ministry of Education, Spencer Foundation (US), Canadian Mental Health Association, McConnell Foundation, and Central Okanagan School District as well as internal grants and funding from the UBCO Deputy Vice Chancellor, UBCO International Programs and Services, the Office of the Vice-Principal, Research and Innovation (VPRI), UBC Hampton Research Endowment Fund and UBC Okanagan Office of the Provost. In 2017, the Eminence competition was established by the VPRI to support the development of clusters of research excellence at UBC Okanagan. Faculty are represented on the [Culture, Creativity, Health and Well-being Research Cluster](#) as lead and the [Community Health Research Cluster](#) as a team member. Our research projects have also been supported through the internally funded SSHRC Explore and Exchange Grants, and in 2020 the Social Sciences and Humanities Researcher of the Year was from the OSE. We also successfully secured Aspire Funding for new research faculty as a mechanism to support the development a sustainable research career.

Okanagan School of Education Funded Project Count by Fiscal Year

Award Category	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
Tri-Council SSHRC Funding	1	5	5	5	7	7	4

Okanagan School of Education Research Funding by Fiscal Year

Subcategory	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
Tri-Council (SSHRC)	\$36,740	\$135,995	\$165,443	\$81,978	\$91,782	\$121,599	\$255,489
Tri-Council Total	\$36,740	\$135,995	\$165,443	\$81,978	\$91,782	\$121,599	\$255,489
Government	\$26,667	\$63,333		\$41,600			\$16,483
Industry	\$5,000		\$24,000	\$14,000			
Non-Profit	(\$2,663)	\$39,800	\$12,436	\$10,000	\$65,000		\$10,000
Other External Total	\$29,004	\$103,133	\$36,436	\$65,600	\$65,000		\$26,483
Internal Funding (UBC)	\$49,860	\$48,933	\$47,210	\$10,985	\$23,000	\$36,000	\$48,400
UBC Internal Funding Total	\$49,860	\$48,933	\$47,210	\$10,985	\$23,000	\$36,000	\$48,400
Total	\$115,604	\$288,060	\$249,089	\$158,563	\$179,782	\$157,599	\$330,372

The Centre for Mindful Engagement (CME)

The [Centre for Mindful Engagement](#) (CME) supports and showcases interdisciplinary research exploring human well-being. A particular focus of the Centre is to explore the role social and emotional learning plays in undergirding student and educator well-being. The Centre is currently affiliated with two SSHRC funding initiatives: 1) SSHRC Insight Grant to explore the role of virtual canine interventions to support student stress reduction; and 2) SSHRC Individual Partnership Engage Grant that supports research exploring the delivery of social and emotional instruction within and across the Central Okanagan School District. The CME aims to support the development of the following priority areas to support, foreground and mobilize research:

- **Collaborative clusters:** Support social and emotional learning through mindful community engagement and innovation by bringing together scholars, researchers and practitioners.
- **Innovative pedagogy:** Explore significances of mindful engagement by enriching experiential learning and research opportunities. Incorporate multiple voices and recognize diverse forms of knowledges and experiences.
- **Thriving campus communities:** Explore the critical and creative conditions that foster sustainable well-being for ourselves and others across the life course.
- **Indigenous engagement:** Guided by the principles of respect, relationality, relevance and reciprocity, projects promote intergenerational and cross-cultural engagement within and across diverse communities.

The Director of the CME serves in a three-year term providing leadership in the area of research to faculty members and graduate students and offers support to visiting scholars and postdoctoral fellows. Within the Centre, the Director provides leadership in research through establishing and maintaining communication with University Research Services as well as research councils and other funding bodies. The Director will also create conditions to support research collaborations and provide active support and promotion of the publication and dissemination endeavours such as speaker series, conferences and other forums. Along with working with other Committees to organize workshops/seminars on topics of interest to graduate students and faculty members, the Director provides leadership to the activities related to research, promotes and celebrates faculty members' and graduate students' publications and other forms of research, encourages scholarship and creativity, and prepares regular reports for the Leadership Team meetings and the OSE Unit meetings.

Currently, the CME houses several research projects and provides a home for [B.A.R.K.](#) B.A.R.K. is an internationally recognized research project on animal therapy that also is very active in providing social emotional learning services to students, faculty, and staff, among other community partner projects. B.A.R.K. brings together university students, trained therapy dogs, and handlers in an effort

to reduce stress and combat homesickness, foster interpersonal connections, and promote the overall social-emotional wellbeing of students. The CME aims to be a community of inquiry that reflects diverse traditions, perspectives and methods to explore and understand teaching, learning and education across a variety of settings and contexts.

Opportunities and Challenges for Growth and Development

Connection to and with the practitioner field: Our research and scholarship is often co-collaboratively developed, informed, and inspired by our work with school district and community partners, and is often funded externally through SSHRC awards. Recent examples include a SSHRC Partnership Grant (\$1,076,813) intended to explore Co-Curricular Making: Honoring Indigenous Connections to Land, Culture and the Relational Self. This multi-year project includes partners from universities across Canada, school districts, community partners, and a notable inclusion of Indigenous partners throughout the entire process. As Canada seeks to respond to the TRC Calls to Action, faculty members and students in the OSE are brought together through this grant led by the current School Director with local and national partners to seek respectful ways for educators to align their teaching practices toward reconciliation. As with other research and teaching initiatives that promote, support, or include Indigenous education foci, we ensure advisorship is sought throughout the project from the Indigenous Education Council. An Individual Partnership Engage Grant (\$24,994) is designed to advance and enrich social and emotional instruction in the Central Okanagan School District.

Examples of innovative research tools and projects include [The School Kindness Scale](#) (Binfet, Gadderman, & Schonert-Reichl, 2016), which is the first scale of its kind to measure perceptions of school kindness. The scale was normed on 1,753 student participants drawn from 73 different grade 4 to 7 classrooms from the Central Okanagan School District. The scale was first published in the journal *Psychology in the Schools* and, to date, has been cited 28 times and has been translated into multiple languages. It is freely available for researchers and practitioners to use, and can be found on our [website](#).

Another example includes the [Learning Garden](#) which is a designated OSE teaching, learning, and research space that helps to promote the principles of sustainable environmental practices and responsible stewardship of nature. Furthermore an emerging area of research is underway with several faculty and graduate students examining teaching and learning from within the BEd model, offering additional opportunities for research from a scholar-practitioner lens.

One of the challenges in a small school is finding ways to collaborate in research when faculty are often the only scholar in their particular field. We have done well so far to create collaborative research endeavours, especially as we explore the benefits and potentials of teaching and learning through our BEd model. Finding



ways to ensure that faculty keep up to date and aware of the research and scholarship work of their colleagues remains a communications challenge, and we are having success with the use of digital screens on our floor to highlight our achievements, for ourselves and for those working on and visiting our floor, as well as increased presences in various social media platforms. Merit and Performance Salary Adjustments (PSA) processes are another challenge in a small faculty. We have been working for the past five years to ensure transparent collegial processes and reporting and to work through the challenge of findings ways of honouring the worthwhile research and scholarship taking place across all the ranks. Space also remains be a challenge as new faculty hires seek space for research labs.

Connection to and with research and scholarship communities: A number of our faculty are actively engaged in the service of research and scholarship as editors for national and international journals, and board members for national and international academic associations. They are also regularly invited to serve on national (e.g. SSHRC) and university-level grant review committees. These connections reflect the reputation we are making as recognized experts in diverse fields of study, and offer opportunities for ongoing connections with colleagues from a variety of contexts and locations that build and enrich our professional learning and growth and extend our research and scholarship influence as a School. Over the past five years, attendance and presentations at national (e.g. CSSE) and international (e.g. AERA) educational conferences has increased, bringing opportunities for faculty, graduate students, and some community partners to engage with research and scholarship communities to grow and deepen research and teaching initiatives as we promote the important research and scholarship carried out in our School. One of the challenges, however, with active engagement in service outside the School is ensuring that faculty have enough time and energy for service at the School and university level while carrying out their teaching, research, and service at these additional levels.

Success in our professional trajectories: In terms of professional activity for improving and enriching career experiences toward tenure and promotion, we have developed structures and processes that mentor faculty through the various career processes in both the professor of teaching and the professoriate ranks. We have shown success in the numbers of faculty who have reached tenure and achieved promotion within the past five years (six assistant to associate and three associate to full). The School Director meets with all assistant professors formally each year in the spring and meets with associate professors as warranted and as individuals indicate they are pursuing promotion. All meetings are documented as to strengths and steps to take as each faculty member proceeds each year. These documents help to ensure continuity of process and ongoing transparent communications. Informally, the Director also meets each term with assistant professors to assist with teaching, research, and service navigations. In 2021, Dr. Lesley Andres, Associate Dean, Faculty Affairs, Vancouver campus, met with all assistant professors on an individual basis and walked through UBC related processes and practices. A primary challenge is that as we will remain relatively small for several years, this presents leadership role fatigue with multiple demands within the unit and representative membership on committees within the FoE and across campus.

10. Leadership and Administration

Leadership and administration in the Okanagan School of Education is carried out and managed by the School Director, Dr. Margaret Macintyre Latta, with several standing committees: Undergraduate Committee, Graduate Committee, Professional Programs Committee, EAL Programs, and the Centre for Mindful Engagement. The directors and coordinators of these program committees comprise the [OSE Leadership Team](#) and meet monthly.

Several ad-hoc committees (Reappointment, Promotion & Tenure Committee, Merit Committee, and hiring /search committees) carry out additional work with the Director of the School as part of our unit leadership structure and in relation to the FoE governance model. The School follows the policies and procedures set out by the UBC Board of Governors, Human Resources, and Faculty Association. Staff have been hired to work with the programs to provide administrative support. The Manager, Administration and Operations, oversees and manages the administrative team that is comprised of an Undergraduate Academic Programs Assistant, Graduate and Post-Baccalaureate Academic Programs Assistant, and an Administrative Assistant to the School Director. Additionally, we have a Communications Specialist, and we recently hired a Research Facilitator as a 0.1 position.

School Director: The Director was an internal search selected by voting of the OSE faculty, staff, and students as a recommendation to the Dean of the FoE who presented the recommendation to the UBCO Deputy Vice Chancellor and Principal. The Director serves in a five-year renewable term.

The Director has the following responsibilities:

- Provide leadership to the School
- Manage School governance
- Manage School communications
- Manage faculty teaching workloads
- Coordinate mentoring of faculty members
- Ensure work and study environment is free from discrimination and harassment
- Chair Promotion and Tenure Committee and Faculty Search Committees
- Make recommendations to the Dean concerning faculty appointments, reappointments, promotion and/or tenure, and faculty salary increases based on merit
- Attend Dean's Executive Committee and Campus Executive Advisory Committee Meetings
- Appoint members of School committees and recommend faculty for OSE and University-level committees

School Meetings: Members of the Leadership Team normally meet monthly from September to May to communicate about issues and topics related to leadership, administration, and program needs of the School. These meetings create a connection point to bring together teaching, research, and service roles and needs of all programs and staff. The full School meetings occur four times per academic year, typically in August, November, February and May. Voting members at our faculty meetings include full time lecturers and tenured and tenure-track faculty in the School. Motions are passed by a majority of those present at a meeting. The School Director proposes the agenda with input from the Leadership Team and chairs School meetings alongside the Dean of the Faculty of Education who attends the OSE meetings. Agenda items usually arise from matters of School committees but can also be brought forward by individual faculty. Meeting agenda with supporting documents will normally be available at least two days in advance of School meetings. Minutes are recorded by staff, approved by the Director, and made available to voting members following each meeting.

Standing Committees of the OSE

Undergraduate Programs Committee (UPC): The Undergraduate Program Committee is a standing committee that reports to the Director of Undergraduate Programs, reporting to the School on matters pertaining to the administration and implementation of the undergraduate programs, which includes both the BEd and a number of undergraduate Education courses that are offered for all UBCO students.

Oversight of all undergraduate programs is assumed by the Director of Undergraduate Programs. The UPC Committee works in compliance with University rules and regulations as presented in the UBCO Academic Calendar. As well the BEd program is accountable to and externally governed by the rules and regulations required by the Teacher Certification Branch (TCB) of the BC Ministry of Education. More specifically, the BEd program is accountable to the BC Teachers' Council, a sub-committee of the TCB.

The major foci of the UPC are:

- Undergraduate course curricular development, coordination , and implementation — both BEd and general undergraduate Education courses
- General undergraduate program structure, policies, procedures and practices
- Liaison with our catchment school districts and oversight of field placements
- Undergraduate admissions
- Undergraduate awards

Committee Membership and Meetings

The UPC is composed of five members who have been appointed as the Block Leaders in the undergraduate program, the Field Experience Coordinator, the French BEd Coordinator, the Indigenous Educator, and the Community Field Experience Coordinator. These members are appointed by the School Director for the duration of the academic year, and are intended to serve as the administrative and leadership role for collaborative design and delivery of the BEd Program. The members share out and discuss issues and topics relevant to the teaching, learning, and mentoring of undergraduate students. These meetings are chaired by the Director of Undergraduate Programs.

The committee meets monthly from September to June. Additional meetings may be held to address urgent matters. Committee members make decisions by way of majority vote. The minutes of this committee are taken by the administrative assistant and shared out through the Leadership Team meetings and reported formally at the OSE meetings.

Graduate Programs Committee (GPC): The OSE Graduate Programs Committee is a standing committee that reports to the School Director and the Faculty on matters pertaining to the graduate program. The Director of Graduate Programs is appointed by the School Director for a five-year term. They chair the GPC Committee and work with the Graduate & Post-Baccalaureate Academic Programs Assistant to facilitate the administration of the graduate program in the School in compliance with College of Graduate Studies rules and regulations.

The purpose of the GPC is to support the graduate program in the following areas:

- Admissions
- Awards
- Curricular development and coordination
- General graduate program structure, policies, procedures and practices

Committee Membership and Meetings

The GPC is composed of three tenured or tenure-track faculty members appointed by the School Director for a three-year rotating term. The committee is chaired by the Director of Graduate Programs and includes at least three faculty members. Two graduate students (appointed to a one-year term) serve as non-voting members at GPC and OSE meetings.

The committee meets monthly from September to May. Additional meetings may be held to address urgent matters. Committee members make decisions by way

of majority vote. The minutes of this committee are taken by the administrative assistant and shared out through the Leadership Team meetings and reported formally at the OSE meetings.

Professional Development and Summer Institute Committee (PDC):

The Professional Development Programs Committee is a standing committee that reports to the School Director and the Faculty on matters pertaining to the professional development programs and the summer institute. The Director of Professional Development Programs is appointed by the School Director for a five-year term. They chair the PDC Committee and work with the Graduate & Post-Baccalaureate Academic Programs Assistant to facilitate the administration of the professional development programs in the School in compliance with university rules and regulations. These programs include the Post-Baccalaureate Certificate/Diploma and the Summer Institute in Education.

The purpose of the PDC is to support the professional development programs in the following areas:

- Admissions
- Curricular development and coordination
- General professional development programs structure, policies, procedures and practices

Committee Membership and Meetings

The PDC is composed of three tenured or tenure-track faculty members appointed by the School Director for a three-year rotating term. The committee is chaired by the Coordinator of PDC.

The committee meets monthly from September to May. Additional meetings may be held to address urgent matters. Committee members make decisions by way of majority vote. The minutes of this committee are taken by the administrative assistant and shared out through monthly Leadership Team meetings and reported formally at OSE meetings.

Ad-Hoc Committees, Additional Programs, and Research Centre

Reappointment, Promotion & Tenure Committee: The Committee on Reappointment, Promotion & Tenure reports to the School Director on matters pertaining to faculty reappointments, promotion, and/or tenure. This is an ad-hoc committee of the School. It is mandated to make recommendations to the School Director for faculty reappointments, promotion and/or tenure.

Leadership Team

Committee Membership and Meetings

The Committee on Reappointment, Promotion & Tenure is composed of all eligible faculty members. Eligibility is outlined in Section 5.04 of the Faculty Association collective agreement and will vary depending on the candidates being considered. The committee is chaired by the School Director in a non-voting role. In addition to the eligible OSE faculty, for this current cycle two external members also sit on the committee.

The committee meets as required from September to May. The minutes of this committee are confidential and form the basis of the reports prepared by the chair. Committee members make decisions by way of majority vote. The chair provides both a synopsis of the committee deliberations and the outcome of the vote and their own assessment of the candidate's merits in separate reports to the Dean.

Merit Committee: The Committee on Merit reports to the School Director on matters pertaining to faculty merit increases. This committee is an ad-hoc committee of the School. It is mandated to make recommendations to the School Director on the annual ranking of faculty based on relative merit.

Committee Membership and Meetings

The Committee on Merit is composed of faculty members across the ranks (at the ranks of Professor, Associate Professor, Assistant Professors and Lecturer. These roles are voted for yearly on a volunteer basis but may be appointed if representation is needed in one or more of the ranks. The committee is chaired by the Director of the School. The committee meets as required following the completion of faculty annual reports in May. The minutes of this committee are confidential and form the basis of the reports prepared by the chair. Committee members reach recommendations by way of deliberation and majority vote. The chair provides both a synopsis of the committee deliberations and vote as the basis of the report and recommendations provided to the Dean.

English as an Additional Language Programs: The [EAL programs](#) report to the School Director and the Faculty on matters pertaining to EAL teaching and learning. The Director of the EAP is appointed by the School Director for a three year term. They hire sessional lecturers, teaching assistants, and work with the EAL programs coordinator and undergraduate programs assistant to carry out the mandate of the EAL programs in compliance with University rules and regulations. The EAL Programs Director shares a report of activities, events, issues, and concerns at monthly Leadership Team meetings and reports out formally at OSE meetings.

Centre for Mindful Engagement: The work of the [CME](#) is under the direction of a Director who is appointed by the School Director for a three year term (2021-2024). The Director brings together an Advisory Board of international and national scholars to advise and guide the work of the Centre. The Director of the CME reports to the School Director and the OSE on matters pertaining to the Centre.



Margaret Macintyre Latta
DIRECTOR OF THE OKANAGAN SCHOOL
OF EDUCATION



Wendy Klassen
DIRECTOR OF UNDERGRADUATE
PROGRAMS



Sabre Cherkowski
DIRECTOR OF GRADUATE PROGRAMS



Peter Arthur
DIRECTOR OF PROFESSIONAL PROGRAMS
AND SUMMER INSTITUTE



John-Tyler Binfet
DIRECTOR OF THE CENTRE FOR MINDFUL
ENGAGEMENT



Scott Douglas
DIRECTOR OF ENGLISH AS AN ADDITIONAL
LANGUAGE PROGRAMS

11. Staff and Support Experiences

We currently employ four full-time staff who work with the directors of academic programs and resources, one part-time staff member who works directly as the administrative assistant to the Director of the School and one part-time staff member as a research facilitator.

Kristin Schuppener is the Manager, Administration and Operations and provides direct and indirect supervision of all the support staff within the OSE. She liaises with Human Resources regarding faculty and staff contracts, works with Finance regarding School budgets, and interacts with Facilities to ensure the teaching, research, and office spaces within OSE are sufficient in both size and infrastructure.

Jordy Decker is the Undergraduate Academic Programs Assistant and provides administrative support to the Director of Undergraduate Programs from the point of students' first contact to guidance from admissions through to graduation. She fields inquiries from students and serves as a support person on the floor for faculty, students, and visitors. She initiates and processes administrative paperwork associated with a wide range of School activities, but most specifically with those pertaining to the Undergraduate program. She also supports the EAL programs in a variety of administrative capacities.

Lindsay Cox is the Graduate and Post-Baccalaureate Academic Programs Assistant. In this role she works with the Graduate and Post-Baccalaureate Directors to assist in all administrative matters pertaining to admissions, program details, and completion of all students. She is often the first point of contact for our graduate and post-baccalaureate students and handles their program inquiries. She initiates and processes administrative paperwork associated with a wide range of OSE activities, but specifically with those pertaining to the Graduate and Post-Baccalaureate programs. She provides support to the Director for the Senate approval process for curricular changes. She liaises with admissions and awards officers in the College of Graduate Studies on matters relating to our students.

Amanda Lamberti is the Communications Specialist. She works with all programs, faculty and staff to create and sustain a social media presence for our School, and to promote and market programs, new courses, events, and faculty and student research and scholarship. Thanks to her efforts, research and community engagement spearheaded by our faculty has been featured in local, regional, national, and international media outlets (the most recent examples can be found in Appendix H: Media Samples).

Pauline Potocky is the part-time administrative assistant to the Director and supports matters pertaining to executive assistance to the Director, processing accounts payable, managing filing records, committee support, and assistance with faculty recruitment, reappointment, promotion, tenure and workload.

Dr. Danielle Lamb has been recently hired to support research facilitation across the unit. This is a 0.1 position that she is able to assume in combination with her Project Manager role as part of the [SSHRC Partnership Grant](#) research team.

Andrew Calhoun is an Academic Advisor in UBCO's Advising & Involvement Centre. He is an education specialist who works closely with the admissions team in Enrolment Services to inform and advise potential BEd applicants, to pre-assess prospective applicants, determine academic fit for the program, liaise with the BC Teachers' Council (BCTC), and connect with applicants during the evaluation process. In addition, he advises prospective and current BEd students on the employment market in BC, Canada and internationally to help students better position themselves to take advantage of employment opportunities. He provides support to the Undergraduate Director regarding BEd student advising. In addition, he acts as a point of contact for questions related to the EFP.

All staff attend our unit meetings and Kristin Schuppener provides regular reports on matters relevant to staff at the Leadership Team meetings and the Unit meetings.

Opportunities and Challenges for Growth and Development

These staff are integral to the administrative work of the School and have each shown a commitment to and investment in growing the culture of the School as a community of scholar-practitioners, showing attention to excellence and innovation in their work with faculty and students, and a level of care, understanding, and good humour in their interactions with students and faculty.

Remote Work: Staff were extremely effective in their pivot to remote working during the pandemic and have begun a return to campus work plan that provides support for faculty and staff, while maintaining a balance for those staff who still require some at-home working time due to the ongoing restrictions and/or repercussions of the pandemic. On-going remote work on a part-time basis (e.g. one day a week at home) is being evaluated.

Professional Development Opportunities: Staff have had some opportunities for professional development through attending workshops and conferences such as IndigenEYEZ and the National Association of Graduate Admission Professionals Graduate Enrolment Management Summit. A potential growth area is increasing participation in these professional development opportunities, and ensuring that staff have the time and funding to pursue these.

Career Growth: As OSE is a small school and UBC Okanagan is still a relatively small campus there are limited opportunities for career growth beyond staff's current positions.

Campus Involvement: Several staff participate in campus and university-level committees, providing leadership and service representing the School on committees, such as the Positive Space Committee, Health and Safety Community, Joint Job Evaluation Committee, the College of Graduate Studies Joint Program Coordinators & Program Assistant Committee, Graduate Education Working Group for IRP-Student and Marketing Recruitment Working Groups. Additionally, there have been staff representatives on our faculty search committees. Similar to professional development opportunities, campus involvement is an area where staff can become more engaged; however there are barriers with time constraints and competing priorities.



12. People, Environment, Culture and Future Developments

Over the past five years, we have worked as a unit to develop our identity, instilling productive working contexts, embracing respect and accountability to each other, cultivating student, faculty, and staff individual and collective wellbeing, and fostering capacities for all to contribute to our purpose and ongoing development. We have worked to establish transparency in communication and process through our committee procedures, such as merit and PSA, hiring processes, and tenure and promotion processes that are becoming structured processes that are reliably predictive and reported out to faculty, helping to ease some of the stress that is connected to these processes. We are working to build a supportive culture inviting research, teaching and service connections among students, faculty, and staff that is becoming evident in our many collaborative publications, presentations, and teaching events. We aim to communicate our commitments to equity, diversity, and inclusion including in our signage, in how we carry out our meetings and gatherings, and involving faculty, and staff in campus leadership opportunities through service on committees such as the Positive Space Committee where we have faculty and staff representation.

As part of our commitment to building a thriving scholar-practitioner community, we connect and engage with colleagues and partners to form local, national, and international scholarship opportunities for students, faculty, and staff. Some of these include the Community Field Experience (CFE) in the BEd that provides practicum opportunities beyond a school context, extending what it means to teach and learn in-situ, and offering students' experiences that will broaden and build their understandings of education as a community endeavour. Students have had their CFE placements in museums and art galleries, community youth placements, outdoor education organizations, and have traveled to China, Africa, and Australia. Graduate students are engaged in opportunities such as the 3MT presentations that happen in March as part of research week and we have regularly had finalists in this competition, presenting their research and representing our School with students from across the campus.

Faculty are engaged in scholarship partnerships that include colleagues across the university and across the world, as well as partnerships with provincial associations and communities. We have a regular pattern of bringing scholars to our School to present their research and engage with our students, faculty,

and staff, and many of these with an international reputation (e.g. Dr. David Hansen, Teachers College, New York; Dr. Monica Worline, Stanford University; Dr. Nel Noddings, Stanford University; Dr. Kimberly Schonert-Reichl, University of Chicago). Our faculty work with other groups on campus to advance scholarship and knowledge mobilization such as cross-faculty and interdisciplinary research with the [UBC Okanagan Research Institutes](#) and [Eminence Clusters of Research Excellence](#). We have a strong record of presenting our research at local, national and international conferences and events.

Our continued aspiration is ongoing engagement at all these levels in ways that includes and combines ongoing professional learning and development for students, staff, and faculty, and increased awareness of the important work engaged in and by us to carry out our mission of growing and supporting educators as scholar-practitioners through building communities of learning that reflect our commitments to equity, inclusion, diversity, decolonization, and innovation to contribute to the university's purpose of advancing a sustainable and just society across BC and beyond. To achieve these goals, we look to our hiring and recruiting of students, ensuring a more diverse faculty and student group. We also look to space initiatives and donor opportunities that could combine to offer opportunity for teaching and learning space that would reflect and resonate with our scholar-practitioner approaches.

We also look to enrich and deepen our collaborative commitment to building together a community that supports and encourages our individual and collective thriving toward living out our visions and goals. We look to the communities we serve to find ways of engaging more meaningfully in our scholarship with them to build collaborative projects and opportunities for deepening relationships and collective outcomes. We continue to work with other faculties to move forward a budget model that would enable more productive forecasting beyond carryover amounts that will inevitably run out and do not encourage a hopeful financial future.

Communication

Over the last few years, we have invested in our communications efforts to inform potential and current students, faculty, staff, and interested others about our programs, personnel, and events. We have built more systems for communicating the activities of students, faculty and staff such as the use of our own digital

screens on our floor and in the entryway of EME that promote and celebrate faculty, student, and alumni research and teaching achievements. The hiring of a Communications Specialist in 2019 resulted in substantive development of our website, online presence and social media platforms.

Website: education.ok.ubc.ca was launched in 2019 and bark.ok.ubc.ca was launched in 2021.

Online Presence: In addition to features on the [education news page](#), faculty, staff, students and alumni that have been featured in news releases, profiles, Q&As, in the fields and O in UBCO stories on news.ok.ubc.ca.

Social Media Platforms: Facebook: [UBCedO](#), Twitter: [UBCedO](#) and Instagram: [ubcedo](#).

These mediums provide current information regarding communications access from varied perspectives. This information contributes to leadership and programmatic understandings as student target numbers are ascertained and communications planning ensues for future years.

The Communications Specialist creates a Communications Report for each OSE meeting that provides the faculty and staff updates on website analytics, social media, stories, news releases, upcoming events and ideas for faculty to help increase awareness and reputation of themselves and the School (see Appendix I: Communications Report 2021 contains excerpts from the February 2022 report).





13. Infrastructure and Resources

Space is a constant challenge for most units on this campus. In 2020, the Okanagan campus [welcomed 11,599 students](#), up by 5.7% from the previous year.

We are on the third floor of the Engineering, Management and Education building (EME) with additional classroom space on the first floor (EME 1123). Each faculty member and full-time staff has an allocated office. Field advisors have an allocated office and several of our sessional instructors share offices on the third floor. We have a boardroom for large meetings, a kitchen and some flex space at the end of the hallway. In addition, we have a dedicated office for the Centre for Mindful Engagement. A recently converted space on our third floor is now the EAL Learning Lab, a vibrant research, classroom and meeting area with study space for 20 students. There is an EAL programs central office, with office space for the EAL programs coordinator, and work and meeting space for EAL instructors and students. We are fortunate to be able to offer a shared Graduate Student working space on our third floor for student use.

The most pressing challenge for our School is the need for a large enough classroom space that we can use for several hours during the day, every day, throughout most of the year. Our undergraduate program is different from many academic programs in that the students are on campus and in classes for longer hours than are typical for most students, given that this is a post-graduate professional program. Beyond the need for space that accommodates the larger number of undergraduate students, we have a shared hope among instructors for a space that we could reliably book that reflects and resonates with the scholar-practitioner aims that underpin our teaching and learning. Space is an important aspect of teaching and learning, and we know that the spaces we have at the university are not necessarily ones that evoke, encourage and inspire innovation, collaboration, inclusion, play, and imagination—all key features of the teaching and learning in our programs. Large classroom and lab space are at a premium. With a number of faculties hoping to be able to regularly use the same space for their large classes, we are among the groups who are constantly putting our name forward for daily use of large group space over the course of the term. We have experimented with using off-campus spaces for our undergraduate students and, while the spaces can sometimes be more amenable to innovative, collaborative and imaginative teaching and learning, there are limits and drawbacks to off-campus spaces that sometimes require a fee for use, or are not always available for the long stretches of time that we require, and that may be a hindrance to students and faculty that may use daycare services on campus or require sites with ready access to public transportation.

Finances

A budget model that supports our vision and potential is an ongoing challenge. It is potential that holds productive significances for the FoE, campus, and beyond. But, with no significant international student body, the incremental tuition revenue over the next five years will not be able to keep pace with the rising cost from contractual salary increases.

As with some other faculties and units on this campus, the budget model that is used for allocating resources does not necessarily align with expenditures; meaning that these units have been operating in a deficit budget for several years. We anticipate that the carryover for budgeting processes will be sufficient to fund operations until at least the end of 2026/27. Our current expenditures are \$4,390,156 (Fiscal 2021/22) and our operating resources are \$4,327,280 (Fiscal 2021/22). The largest of our expenditures are dedicated to faculty, staff, and additional instructor salaries. While we do not have a large faculty, we are not able to grow tuition significantly enough to cover the 3.5% gap that remains due to contractual salary increases that are not funded centrally (Appendix G: Faculty Five Year Plan). Mitigating efforts have been taken to address budget concerns such as freeze on faculty hiring (2014-18), creation of general education courses, relocating EFP to OSE, and a new EdD graduate degree, currently in the review stage. But, tuition funding is and will continue to be a significant constraint on the School's operations over the next five years. We can grow our MEd and post-bac student bodies, and our general education opportunities, but such growth will be approximately 15-20 students in each of these initiatives, so in total, the number is not significant. The BEd is currently at capacity in terms of enrolment (140 each year), so there will not be any significant new revenue.

New funding models being explored by the UBC Okanagan Deans may offer new opportunities for small units such as ours. One of the resource challenges in our School is the need for graduate student teaching (TA) and research assistantships (RA). While we have been able to provide good financial support for our PhD students, this support is almost entirely from research grant budgets, which is not a sustainable approach and means that only a small number of thesis-based students will be admitted each year to faculty who have substantial enough grants to allow for that support. While we were able to offer some Teaching Assistantships for graduate students during the pandemic to help with the need for more technology support as we transitioned our entire slate of programs and supervision online, this funding will not likely remain part of the operating budget. Finding opportunities for ongoing TA and RA experiences for graduate students is a challenge for our unit.

Appendix A: Self Study Terms of Reference

Purpose of the Review

To review the strengths and potential of the Okanagan School of Education's (OSE) mission as articulated and embodied through the Scholar-Practitioner vision that encompasses teaching, scholarly and professional activities, academic programs, service, and community connections and partnerships; to evaluate the School's leadership, administration, and overall work and education environment; to assess the School's standing within the UBC community, and then provincially, nationally and internationally; and to advise on the future development of the OSE.

Background Material

Self-study 2021 document

Terms of Reference

1. Scholar-Practitioner Community-Making: To review and assess the Scholar-Practitioner community vision and aims that form the overarching framework for the work and education carried out and offered in the Okanagan School of Education (OSE). Reviewers should consider the Scholar-Practitioner vision and aims in relation to: the intersections and connections across programs in process and to be developed; partnerships developed and sustained within and through the Scholar-Practitioner model, paying attention to school districts, community, university, and alumni connections, among others; and in relation to the mission and vision of the Faculty of Education and campus as a whole.

2. Undergraduate, Post-Bac and Graduate Programs of Study and Student Learning: To review and assess the quality, extent, format, enrollment, and completion rates for the School's academic programs, paying attention to unique organization and teaching strengths that highlight and model a Scholar-Practitioner approach throughout all programs; to decolonize programs and practices across the School, experiential and community experiences, and the integration of English as an Additional Language (EAL), Post-Baccalaureate and Summer Institute programs within and through the offerings in the School.

3. Indigenous Engagement: To review and assess the quality, extent, and future development opportunities for Indigenous engagement that is respectful, reciprocal, relevant and relational. Reviewers should consider the engagement for and with student learning and teaching opportunities across all programs in the School, research, scholarship, professional learning and service engagements, and local, national, and internationally community partnership engagements.

4. Student Experience and Support: To review and assess the quality of student experiences across the School, from initial interest to admission through to alumni status. Consider the resources and opportunities available to students from awards and scholarships, to commitments to EDI woven throughout School experiences including attention to race, indigeneity, social justice, SOGI, to social emotional learning support through B.A.R.K. programs and EAL offerings, as well as graduate community offerings, experiences, and spaces.

5. Research, Scholarly and Professional Activity: To review and assess the quality, extent, reach, and influence of the scholarly and professional activity in the School, where scholarly activity includes, but is not limited to, research, creative and professional scholarship and service, and professional activity refers to career development and

promotion. The reviewers should consider local, national and international partnerships that grow and sustain scholarly and professional activities in the School, including the Centre for Mindful Engagement (CME), the EAL Lab, the Indigenous Education Council, the Learning Garden, Field Experiences, and collaborative research engagements with School Districts and other Community Partners.

6. Leadership and Administration: To review and assess the leadership and administrative structures that govern the School, including opportunities for faculty, staff, and student leadership, relevant support systems within and available to the School. Reviewers should consider the size of the School in relation to the roles and responsibilities needed to carry out the work of the School and the relationship of OSE to UBC Okanagan and the Faculty of Education.

7. Staff and Support Experiences: To review and assess the quality, extent, and range of work experiences for staff and support services within the School, paying attention to roles and responsibilities, training and professional development opportunities, leadership and administration in relation to staff and support roles, and career development and promotion opportunities.

8. People, environment, and culture: To consider and assess the working and educational environment, morale, wellness, and scholar-practitioner culture of OSE, as reflected in the experiences and perceptions of faculty members (including Field Advisors, adjunct professors, lecturers, and sessional instructors), staff, students, and alumni.

9. Infrastructure and Resources: To review and evaluate the physical and financial resources of the School, including its financial base (i.e., levels of university funding, funding by external agencies, tuition revenue, and donor support), its capacity for enrollment management, its plans for revenue diversification, its facilities for teaching and research, and its equipment and space.

10. Future Development: To identify the challenges and opportunities facing the School, and to make recommendations about possible directions for its future growth and development.

Appendix B: Teaching Norms

Tables by Class Size

		1-20						21-50								
		Median	Interpolated Median	Dispersion	Mean	SD	% Positive	Median	Interpolated Median	Dispersion	Mean	SD	% Positive	Median	Interpolated Median	Disp
Question	The textbook and/or assigned readings contributed strongly to this course.	5.00	4.25	0.429	4.36	0.90	0.856	5.00	4.03	0.512	4.20	1.03	0.801	4.00	4.00	
	I found the course content challenging.	4.00	4.00	0.478	4.06	0.91	0.765	4.00	4.00	0.507	3.94	0.97	0.740	4.00	4.00	
	I consider this course an important part of my academic experience.	5.00	4.14	0.462	4.29	0.94	0.833	4.00	4.00	0.535	4.11	1.06	0.787	4.00	4.00	
	I would rate this course as very good.	5.00	4.21	0.475	4.30	0.98	0.831	4.00	4.00	0.539	4.11	1.06	0.785	4.00	4.00	
	Students were treated respectfully.	5.00	4.77	0.223	4.74	0.64	0.954	5.00	4.64	0.293	4.63	0.73	0.933	5.00	4.48	
	The instructor was available to students outside class	5.00	4.56	0.309	4.59	0.71	0.922	5.00	4.36	0.377	4.46	0.81	0.888	5.00	4.08	
	The instructor responded effectively to students' questions.	5.00	4.54	0.357	4.53	0.83	0.901	5.00	4.42	0.409	4.44	0.91	0.883	5.00	4.13	
	The instructor demonstrated a broad knowledge of the subject.	5.00	4.72	0.243	4.71	0.65	0.950	5.00	4.63	0.283	4.64	0.69	0.940	5.00	4.49	
	The instructor showed enthusiasm for the subject matter.	5.00	4.73	0.241	4.71	0.65	0.949	5.00	4.60	0.309	4.60	0.74	0.925	5.00	4.44	
	The instructor encouraged student participation in class.	5.00	4.64	0.303	4.62	0.75	0.924	5.00	4.41	0.394	4.45	0.86	0.881	5.00	4.09	
	The instructor set high expectations for students.	5.00	4.14	0.391	4.38	0.78	0.858	5.00	4.00	0.399	4.33	0.80	0.869	4.00	4.00	
	The instructor fostered my interest in the subject matter.	5.00	4.31	0.461	4.34	0.98	0.837	4.00	4.00	0.573	4.06	1.12	0.755	4.00	4.00	
	The instructor effectively communicated the course content.	5.00	4.38	0.423	4.41	0.93	0.875	5.00	4.08	0.528	4.20	1.09	0.822	4.00	4.00	
	The instructor used class time effectively.	5.00	4.36	0.417	4.41	0.90	0.868	5.00	4.03	0.515	4.20	1.05	0.819	4.00	4.00	
	Where appropriate, the instructor integrated research into the course material.	5.00	4.35	0.356	4.48	0.77	0.907	5.00	4.05	0.442	4.29	0.89	0.835	4.00	4.00	
	The instructor provided effective feedback.	5.00	4.40	0.432	4.40	0.94	0.857	5.00	4.02	0.518	4.19	1.05	0.812	4.00	4.00	
	Given the size of the class, assignments and tests were returned within a reasonable time.	5.00	4.34	0.416	4.41	0.90	0.874	5.00	4.06	0.480	4.25	0.99	0.842	4.00	4.00	
	The evaluation procedures were fair.	5.00	4.72	0.377	4.45	0.81	0.890	4.00	4.63	0.494	4.22	1.01	0.836	4.00	4.49	
	I would rate this instructor as very good.	5.00	4.56	0.391	4.50	0.91	0.872	5.00	4.29	0.490	4.30	1.04	0.836	4.00	4.00	

51-100				101+						
ersion	Mean	SD	% Positive	Median	Interpolated Median	Dispersion	Mean	SD	% Positive	
0.597	3.92	1.13	0.709	4.00	4.00	0.661	3.75	1.22	0.645	
0.487	3.88	0.92	0.712	4.00	4.00	0.506	3.96	0.96	0.743	
0.539	4.03	1.04	0.767	4.00	4.00	0.563	4.00	1.09	0.760	
0.571	3.97	1.10	0.750	4.00	4.00	0.619	3.85	1.17	0.697	
0.346	4.53	0.78	0.913	5.00	4.39	0.382	4.46	0.83	0.893	
0.455	4.28	0.92	0.836	4.00	4.00	0.448	4.25	0.89	0.831	
0.484	4.27	1.00	0.833	4.00	4.00	0.513	4.18	1.03	0.804	
0.335	4.54	0.76	0.918	5.00	4.42	0.385	4.47	0.86	0.893	
0.376	4.48	0.84	0.895	5.00	4.34	0.430	4.39	0.92	0.860	
0.473	4.27	0.96	0.828	4.00	4.00	0.553	4.07	1.07	0.756	
0.417	4.24	0.81	0.835	4.00	4.00	0.429	4.21	0.83	0.823	
0.611	3.94	1.17	0.718	4.00	4.00	0.660	3.78	1.23	0.663	
0.568	4.08	1.13	0.781	4.00	4.00	0.615	3.97	1.19	0.746	
0.538	4.12	1.07	0.796	4.00	4.00	0.531	4.10	1.05	0.791	
0.469	4.21	0.93	0.817	4.00	4.00	0.522	4.08	1.01	0.764	
0.583	3.95	1.11	0.732	4.00	4.00	0.596	3.84	1.12	0.683	
0.489	4.16	0.98	0.828	4.00	4.00	0.515	4.12	1.02	0.809	
0.514	4.10	1.02	0.801	4.00	4.42	0.556	4.02	1.08	0.772	
0.545	4.15	1.09	0.789	4.00	4.00	0.595	4.05	1.17	0.755	

Response Rates

		Number	Response rate
ClassSize	1-20	1105	0.34
	21-50	3509	0.33
	51-100	2180	0.27
	101+	8269	0.29

Tables by Faculty and Class Size

		1-20						21-50						ClassSize			
		Median	Interpolated Median	Dispersion	Mean	SD	% Positive	Median	Interpolated Median	Dispersion	Mean	SD	% Positive	Median	Interpolated Median	Dispersion	% Positive
a	Question																
	The textbook and/or assigned readings contributed strongly to this course.	5.00	4.53	0.378	4.50	0.86	0.864	4.00	4.01	0.480	4.17	0.96	0.827				
	I found the course content challenging.	4.00	4.00	0.355	4.00	0.74	0.826	4.00	3.99	0.501	3.40	0.95	0.547				
	I consider this course an important part of my academic experience.	5.00	4.47	0.348	4.52	0.79	0.913	5.00	4.04	0.439	4.30	0.93	0.887				
	I would rate this course as very good.	5.00	4.36	0.461	4.35	0.98	0.826	5.00	4.29	0.384	4.43	0.87	0.925				
	Students were treated respectfully.	5.00	4.85	0.113	4.87	0.34	1.000	5.00	4.82	0.165	4.81	0.52	0.981				
	The instructor was available to students outside class	5.00	4.47	0.268	4.61	0.58	0.957	5.00	4.67	0.242	4.69	0.58	0.942				
	The instructor responded effectively to students' questions.	5.00	4.47	0.352	4.52	0.90	0.957	5.00	4.57	0.299	4.60	0.69	0.925				
	The instructor demonstrated a broad knowledge of the subject.	5.00	4.79	0.185	4.78	0.52	0.957	5.00	4.68	0.292	4.64	0.76	0.943				
	The instructor showed enthusiasm for the subject matter.	5.00	4.65	0.272	4.65	0.65	0.913	5.00	4.67	0.206	4.73	0.49	0.981				
	The instructor encouraged student participation in class.	5.00	4.63	0.368	4.55	0.96	0.909	5.00	4.41	0.334	4.52	0.72	0.913				
	The instructor set high expectations for students.	5.00	4.31	0.324	4.50	0.67	0.909	4.00	4.01	0.429	4.25	0.84	0.827				
	The instructor fostered my interest in the subject matter.	5.00	4.65	0.348	4.57	0.84	0.870	5.00	4.21	0.436	4.35	0.93	0.865				
	The instructor effectively communicated the course content.	5.00	4.65	0.386	4.52	0.95	0.870	5.00	4.39	0.358	4.49	0.80	0.925				
	The instructor used class time effectively.	5.00	4.67	0.465	4.44	1.21	0.875	5.00	4.52	0.351	4.53	0.79	0.898				
	Where appropriate, the instructor integrated research into the course material.	5.00	4.79	0.144	4.83	0.39	1.000	5.00	4.20	0.405	4.38	0.83	0.867				
	The instructor provided effective feedback.	5.00	4.72	0.325	4.61	0.84	0.870	5.00	4.11	0.449	4.30	0.93	0.849				
	Given the size of the class, assignments and tests were returned within a reasonable time.	5.00	4.67	0.373	4.55	1.00	0.900	5.00	4.27	0.560	4.21	1.21	0.827				
	The evaluation procedures were fair.	5.00	4.79	0.295	4.48	0.60	0.952	5.00	4.68	0.320	4.53	0.67	0.906				
	I would rate this instructor as very good.	5.00	4.79	0.408	4.52	1.12	0.826	5.00	4.59	0.313	4.60	0.75	0.923				

a. Faculty = EDUO

Response Rates

		ClassSize							
		1-20		21-50		51-100		101+	
Faculty	EDUO	Number	Response rate	Number	Response rate	Number	Response rate	Number	Response rate
		23	0.44	53	0.32			200	0.18

51-100				101+					
Dispersion	Mean	SD	% Positive	Median	Interpolated Median	Dispersion	Mean	SD	% Positive
				4.00	4.00	0.456	4.24	0.89	0.803
				4.00	4.00	0.594	3.42	1.08	0.505
				5.00	4.12	0.440	4.32	0.91	0.857
				4.00	4.00	0.515	4.14	1.02	0.796
				5.00	4.39	0.358	4.49	0.79	0.913
				5.00	4.13	0.414	4.34	0.83	0.850
				4.00	4.00	0.475	4.24	0.98	0.855
				5.00	4.60	0.263	4.65	0.64	0.959
				5.00	4.56	0.300	4.60	0.69	0.927
				5.00	4.10	0.438	4.31	0.90	0.861
				4.00	4.00	0.514	4.10	0.99	0.767
				4.00	4.00	0.502	4.16	1.01	0.820
				4.00	4.00	0.592	4.01	1.16	0.749
				4.00	4.00	0.560	4.02	1.07	0.733
				4.00	4.00	0.417	4.23	0.82	0.845
				4.00	4.00	0.570	3.99	1.08	0.687
				4.00	4.00	0.392	4.33	0.77	0.858
				4.50	4.60	0.393	4.34	0.80	0.880
				4.00	4.00	0.520	4.16	1.03	0.790

Tables by Faculty and Class Level

a		Median	Median	Dispersion	Mean	SD	% Positive	Median	Median	Dispersion	Mean	SD	% Positive	Median
Question	The textbook and/or assigned readings contributed strongly to this course.	4.00	4.01	0.381	4.28	0.74	0.840	4.00	4.00	0.459	4.24	0.90	0.801	5.00
	I found the course content challenging.	4.00	3.99	0.573	3.52	1.08	0.600	4.00	4.00	0.587	3.46	1.07	0.524	4.00
	I consider this course an important part of my academic experience.	4.00	4.01	0.458	4.24	0.93	0.840	5.00	4.11	0.440	4.31	0.91	0.857	5.00
	I would rate this course as very good.	5.00	4.08	0.362	4.40	0.76	0.920	4.00	4.00	0.520	4.14	1.02	0.790	5.00
	Students were treated respectfully.	5.00	4.68	0.259	4.68	0.69	0.960	5.00	4.42	0.348	4.51	0.77	0.919	5.00
	The instructor was available to students outside class	5.00	4.68	0.256	4.68	0.63	0.920	5.00	4.13	0.407	4.36	0.82	0.856	5.00
	The instructor responded effectively to students' questions.	5.00	4.44	0.342	4.52	0.77	0.920	5.00	4.03	0.474	4.26	0.99	0.860	5.00
	The instructor demonstrated a broad knowledge of the subject.	5.00	4.61	0.349	4.56	0.87	0.920	5.00	4.60	0.264	4.65	0.63	0.957	5.00
	The instructor showed enthusiasm for the subject matter.	5.00	4.53	0.218	4.68	0.48	1.000	5.00	4.54	0.306	4.59	0.70	0.923	5.00
	The instructor encouraged student participation in class.	5.00	4.53	0.256	4.64	0.57	0.960	5.00	4.14	0.443	4.32	0.92	0.860	5.00
	The instructor set high expectations for students.	4.00	4.01	0.419	4.24	0.83	0.840	4.00	4.00	0.507	4.12	0.98	0.772	5.00
	The instructor fostered my interest in the subject matter.	4.00	4.01	0.490	4.17	0.96	0.792	4.00	4.00	0.502	4.18	1.01	0.817	5.00
	The instructor effectively communicated the course content.	5.00	4.21	0.358	4.44	0.77	0.920	4.00	4.00	0.590	4.03	1.16	0.751	5.00
	The instructor used class time effectively.	5.00	4.44	0.374	4.48	0.82	0.880	4.00	4.00	0.571	4.01	1.09	0.733	5.00
	Where appropriate, the instructor integrated research into the course material.	4.00	4.02	0.343	4.37	0.68	0.895	4.00	4.00	0.409	4.27	0.81	0.855	5.00
	The instructor provided effective feedback.	5.00	4.08	0.429	4.32	0.90	0.880	4.00	4.00	0.565	4.03	1.08	0.700	5.00
	Given the size of the class, assignments and tests were returned within a reasonable time.	4.00	4.01	0.622	4.00	1.25	0.750	5.00	4.08	0.398	4.35	0.80	0.863	5.00
	The evaluation procedures were fair.	5.00	4.61	0.278	4.56	0.58	0.960	5.00	4.60	0.387	4.35	0.79	0.884	4.50
	I would rate this instructor as very good.	5.00	4.50	0.339	4.54	0.78	0.917	5.00	4.01	0.529	4.17	1.05	0.785	5.00

a. Faculty = EDUO

Response Rates

		Course Year Level									
		Number	1 Response rate	Number	2 Response rate	Number	3 Response rate	Number	4 Response rate	Number	5 Response rate
Faculty	EDUO	25	0.31					214	0.19	26	0.38

Median	Dispersion	Mean	SD	% Positive
4.56	0.250	4.65	0.56	0.962
3.99	0.305	3.77	0.65	0.731
4.56	0.287	4.62	0.70	0.962
4.38	0.311	4.54	0.71	0.962
4.96	0.037	4.96	0.20	1.000
4.61	0.240	4.68	0.56	0.960
4.47	0.263	4.62	0.57	0.962
4.76	0.155	4.81	0.40	1.000
4.81	0.134	4.84	0.37	1.000
4.23	0.325	4.48	0.67	0.913
4.14	0.320	4.46	0.65	0.923
4.56	0.250	4.65	0.56	0.962
4.63	0.271	4.65	0.69	0.962
4.53	0.330	4.56	0.77	0.920
4.61	0.275	4.64	0.64	0.920
4.14	0.453	4.31	0.97	0.846
4.15	0.573	4.17	1.24	0.833
4.76	0.359	4.38	0.71	0.875
4.70	0.214	4.73	0.53	0.962

Tables by Discipline

a		Median	Interpolated Median	Dispersion	Mean	SD	% Positive
Question	The textbook and/or assigned readings contributed strongly to this course.	4.00	4.00	0.479	4.18	0.93	0.790
	I found the course content challenging.	3.00	3.00	0.590	3.38	1.07	0.495
	I consider this course an important part of my academic experience.	5.00	4.09	0.451	4.29	0.93	0.853
	I would rate this course as very good.	4.00	4.00	0.508	4.17	1.02	0.808
	Students were treated respectfully.	5.00	4.43	0.348	4.51	0.78	0.920
	The instructor was available to students outside class	5.00	4.21	0.399	4.38	0.81	0.861
	The instructor responded effectively to students' questions.	5.00	4.08	0.463	4.28	0.96	0.860
	The instructor demonstrated a broad knowledge of the subject.	5.00	4.61	0.279	4.64	0.68	0.950
	The instructor showed enthusiasm for the subject matter.	5.00	4.56	0.292	4.61	0.68	0.932
	The instructor encouraged student participation in class.	5.00	4.14	0.430	4.33	0.89	0.867
	The instructor set high expectations for students.	4.00	4.00	0.509	4.09	0.97	0.768
	The instructor fostered my interest in the subject matter.	4.00	4.00	0.506	4.16	1.02	0.819
	The instructor effectively communicated the course content.	4.00	4.00	0.574	4.06	1.13	0.767
	The instructor used class time effectively.	4.00	4.00	0.545	4.08	1.05	0.755
	Where appropriate, the instructor integrated research into the course material.	4.00	4.00	0.425	4.23	0.84	0.841
	The instructor provided effective feedback.	4.00	4.00	0.559	4.03	1.06	0.706
	Given the size of the class, assignments and tests were returned within a reasonable time.	4.00	4.00	0.425	4.29	0.85	0.846
	The evaluation procedures were fair.	5.00	4.61	0.382	4.37	0.78	0.887
	I would rate this instructor as very good.	5.00	4.04	0.508	4.21	1.02	0.803

a. Discipline = EDUC

Response Rates

		Number	Response rate
Discipline	EDUC	228	0.19

Appendix C: Overview of BEd Coursework

BLOCK 1

EDUC 403 (6 credits): Becoming a Scholar-Practitioner

The purpose of this course is to introduce students to the foundational knowledge underpinning education from socio-cultural, philosophical, ethical, and historical perspectives with a focus on developing a scholar-practitioner identity within a developing scholarly community. Through large group contexts, seminars and immersive experiences in the field, this course is designed to orient students to the journey of professional and intellectual growth and development as a teacher, to develop a shared language to begin to conceptualize a scholar-practitioner identity, and to cultivate capacities for engaging with others as professionals in learning community contexts.

BLOCK 2

EDUC 431 (6 credits): Developing a Pedagogical Stance

The purpose of this course and seminars is to provide teacher candidates foundational knowledge to critically analyze, interpret and synthesize to assist them to develop their pedagogical stance. Units of study will explore theories of learning and development, diversity in education, literacies in action, and numeracies in action. This module/course will introduce teacher candidates to core concepts including: child/youth development, cognitive and social/emotional development, social and cultural aspects of diversity related to learning and identity development (e.g., forms and funds of knowledge), indigenous education, aims of education, literacies theory and practice, and teaching and learning numeracy.

BLOCK 3

EDUC 436 (5 credits): Developing Curricular Vision for a Democratic Society: Educational Purposes, Policies, and Practices, Part I

This course fosters thinking pedagogically, reasoning through dilemmas, investigating problems, and organizing, analyzing, and assessing student learning to develop and to enact curriculum across assessment and instructional design, social studies, literacy and English language arts, and additional languages teaching and learning, while taking into account Indigenous knowledge and perspectives. Integrating theory and practice, an added dimension of this course considers the knowledge of the historical, legislative, organizational, philosophical, legal, and moral issues that have influenced the shape of the modern school. As curriculum may be a matter of moral and political debate, this course will examine educational policy, educational law, and the impact of additional language teaching and learning on decision-making in curriculum. The overall objective of the course is to create historically and politically aware educators who create inclusive, engaging, and democratic communities of inquiry.

BLOCK 4

EDUC 437 (5 credits): Developing Curricular Vision for a Democratic Society: Educational Purposes, Policies, and Practices Part 2

This course enables students to develop opportunity, knowledge and skills to create learning environments where STEAM - Science, Technology, Engineering, Arts, and Mathematics - is the primary structure for, or of, learning. As an instructional approach this course explores inductive learning, metaphor, analogy, higher level thinking and critical thought through the integration of content areas so that learning is enhanced, teaching is enriched fostering curricular connections across disciplines. Students will explore orientations to curriculum content and the impact different professional, political, social, psychological and governmental perspectives have on curriculum, teaching, and learning. This block is designed to extend students' ability to examine how democratic educational practices relate to learning as situated, individual, social, and constructed through meaning-making processes. Dispositions toward inquiry, critical reflection, creativity, and innovation will be fostered as part of the emergent professional identity of an educator that emphasizes their importance to the formation of democratic citizens.

BLOCK 5

EDUC 438 (4 credits): Educating for the Whole Person

This course examines the education of the whole person as a central aim of schooling in a liberal democracy. The course will assess both the justification of the concept of an education of the whole person as well as the policies and practices that would enable that conception. This will include, but not be limited to, dimensions of well being such as physical, emotional and intellectual wellbeing. In particular, students will be expected to develop and critique innovative approaches to the promotion of well being in educational settings. For example, current curricular goals in Physical and Health Education (PHE) and Drama are built around the “whole child” (i.e., physical, cognitive, and affective domains). Further, students will come to understand how the concept of well-being requires culturally-sensitive approaches that respect differences within diverse societies, including First Nations and minority cultures.

EDUC 440 (3 credits): Field Experience: Literacies and Numeracies in Action (2 weeks)

Foundational pedagogical knowledge and practice will be explored through school-based inquiry. With a focus on literacies and numeracies in action, teacher candidates will work with mentor teachers in weekly school visits and then complete a minor practicum. Mentor teachers will take the lead in planning and curriculum enactment while the teacher candidate observes, works with individuals or small groups, and conducts teaching responsibilities as deemed fitting.

EDUC 441 (5 credits): Field Experience: Formative Practicum (5 weeks)

Working collaboratively in a school context, mentor teachers and teacher candidates co-plan, co-teach and co-assess. Insight into the significance of personal practical knowledge by engaging in dialogue, observation, and reflection concerning why the mentor teacher orients practices in particular ways, using specific strategies, resources, and lesson sequences.

EDUC 442 (5 credits): Community Field Experience (3 weeks)

Community Field Experience is designed to complement teacher candidates' school-based practicum experiences with experience in an alternate or additional setting and varied theoretical understandings and pedagogical perspectives. After the completion of the Year One Formative (School-based) Practicum, teacher candidates complete a 4-week community-based field experience in their choice of local, regional or international settings.

A comprehensive inquiry project is an integral part of the Community Field Experience and is intended to enable students to extend their acquired knowledge of educational theory and practice, and to further examine the foundation and structure of their own educational knowledge and beliefs.

EDUC 444 (15 credits): Field Experience: Final Practicum/Internship (15 weeks)

Extended immersion in a school community, co-planning/co-teaching/co-assessing with mentors and other colleagues and, with demonstrated competency, assume the lead in planning and curricular enactment with the support of mentor teachers.

Summer Institute in Education (SIE) 6 credits

The Summer Institute in Education provides teacher candidates with the opportunity to complete elective courses that focus on personalized professional learning goals. Options will be provided based on the needs and interests of the teacher candidates.

Appendix D: Report on Decolonizing and Indigenizing Teacher Education Program (2020-2021)

Date	What	Led by	Participation by	Why this? Why here?	Readings/Resources
BLOCK 1 - EDUC 403 - BECOMING A SCHOLAR-PRACTITIONER September 8-October 2, 2020					
Sept. 3, 2020	Meet and welcome and event to connects OSE faculty and staff	OSE faculty and staff	All teacher candidates and faculty	To begin and develop respectful, inclusive, collaborative and sustaining teaching/learning relationships, and situate ourselves within Okanagan Territory for students to understand where they will be learning, living, and growing as educators OSE faculty and staff wore an Orange shirt, including the statement "Every Child Matters", emphasizing the importance of inclusion, equity and commitment towards reconciliation.	m'ym'aytwixwmntm i? sqilxw'tat Stories of our sqilxw ways curricular resource book and Teachers' Guide sets were distributed to teacher candidates
Sept. 11, 2020	IndigenEYEZ Workshop 1	Kelly Terbasket	Teacher candidates	To build community with imagination and action	IndigenEYEZ Resources (Allyship, Syilx 101)
Sept. 18, 2020	IndigenEYEZ Workshop 2	Kelly Terbasket	Teacher candidates	To connect teacher candidates to Syilx and Indigenous pedagogy	Skwist positioning and connections by Kelly Terbasket
Sept. 30, 2020	Orange Shirt Day	OSE faculty and staff	OSE faculty and staff and teacher candidates	To remind teacher candidate of reconciliation and residential school trauma	Handout: History of Orange Shirt Day and Residential Schools
BLOCK 2 - EDUC 431 - DEVELOPING A PEDAGOGICAL STANCE October 5 - December 4, 2020					
Oct. 14, 2020	Indigenous Education and the First Peoples Principles of Learning (FPPL)	Dr. Wendy Klassen, Dr. Bill Cohen, Desiree Marshall-Peer	Teacher candidates	For teacher candidates to connect to local and provincial Indigenous pedagogy theory/models	Syilx Okanagan connections to FPPL by Dr. Bill Cohen Indigenous learners and intro to FPPL and FNESC by Desiree Marshall-Peer
Oct. 28, 2020	Central Okanagan School District UBCO - Teacher Candidate Zoom Session - Pedagogy Through the Lens of the Four Food Chiefs	Joanne De Guevera, Terry Beaudry, Dr. Bill Cohen, Desiree Marshall-Peer	Teacher candidates and SD 23 Indigenous Advocates	To understand Pedagogy of Story To connect and develop understanding and collaborative relationships between Indigenous advocates and Teacher candidates	Introduction of the Four Food Chiefs/Audio Recording of the Four Food Chiefs/Song Self-Reflection Through the Lens of the Four Food Chiefs/ Random Breakout/District Perspective Introduction of the Advocates, each Advocate meets with 5-7 teacher candidates Synthesis of Learning/Final Reflection(s)

Jan. 4 - Feb 2, 2021	kʷu ʔúllus We Are Gathering: p̓x̓pa̓xt –sparks to ignite collective understanding	Dr. Bill Cohen, Karen Switzer, Dr. Catherine Broom, Dr. Peter Arthur, and Dr. Scott Douglas	Teacher candidates and community partners	Teacher candidates have become familiar with The First Peoples' Principles of Learning, the TRC 94 Calls to Action, and in kʷu ʔúllus sessions have learned about place-based projects connecting schools/students to Indigenous peoples' knowledge, Syilx knowledge, pedagogy and language.	The OSE community and Syilx Okanagan people, the Kelowna Heritage Museum, SD23 community projects (Equity in Action, Language classes), OSE Grad Students have been connecting to Indigenous Storyways, more specifically Syilx Okanagan cap̓t̓ikʷ4 Storyways and have shared examples of applications in teaching and learning. There has been a focus on Syilx Okanagan connections because we are in the unceded traditional territory of the Syilx Okanagan people, and we have also been making substantial connections to Secwepemc, N̓l̓akápmux, Hawaiian, and Turkish place-based pedagogies and cultural diversity.
EDUC 436 (5) Developing Curricular Vision for a Democratic Society: Educational Purposes, Policies, and Practices, Part 1 January 4 - February 2, 2021					
Jan. 12, 2021	Kelowna Heritage Museum: Our Living Languages Exhibit	Linda Digby, Jen Garner and Dr. Bill Cohen	Teacher candidates and community	Relevance for educators of past, present and future interconnections with Syilx Okanagan and Indigenous peoples	Kelowna Museum virtual tour Our Living Languages Exhibit Schooling in the Okanagan Mission 1860s to IRS to Integration to FNS to current
Jan. 12, 2021	Trickster Comes to Teacher Education presentation	Dr. Jan Hare	Teacher candidates and UBCO community	Policy reform across Canada have inspired changes to K - 12 curriculum that are inclusive of Indigenous worldviews, perspectives, and pedagogies. In addition, teacher regulating bodies are developing new standards for the teaching profession.	The BC Teachers' Council has introduced a ninth standard, whereby all educators are expected to foster a deeper understanding of Indigenous histories, cultures, and perspectives, integrating these into the classroom. These directives place new responsibilities and expectations on teacher candidates and teacher education programs. Drawing on the significant cultural being of the trickster figure observed in Indigenous stories, this presentation describes how methodological the trickster is in coming to teacher education, describing three pedagogical strategies to empower pre-service teachers to advance their journeys of decolonization and consider how to enrich their practicum and teaching experiences with Indigenous perspectives. It draws on the national resource from the National Center for Collaboration in Indigenous Education (NCCIE) to support trickster strategies that include disrupting the order of things, summoning the imagination, and renewal.
Jan. 22, 2021	Report on UBC Okanagan's Declaration of Commitments to the TRC Calls to Action	Dr. Jeannette Armstrong, Dr. Bill Cohen, Dr. Margaret McIntyre Latta, Jordan Ned, Grad Student	UBCO community with invitations to OSE community	For teacher candidates and public to better understand and be aware of UBC's commitment to indigenization	Panelists responded to following questions: What is the role of post-secondary institutions and meaningful activity in response to the TRC Calls to Action? How does your work inform and contribute to UBC Okanagan's commitment to the TRC?
Jan 28, 2021	Syilx Okanagan Curriculum Bundles Workshop	Dr. Shannon Leddy, Dr. Bill Cohen and Kevin Kaiser SD23	Teacher candidates and community were invited	To connect educators and Teacher candidates to decolonizing and indigenizing resources and potential contributions to website	Workshop, co-hosted by Dr. Shannon Leddy (Faculty of Education, UBCV) Dr. Dr. Bill Cohen and Kevin Kaiser (SD23), on developing curriculum bundles for inclusion on UBC's new Indigenous education website, decolonizing teaching indigenizing Learning

Feb. 1, 2021	kʷu ʔúllus Panel Dialogue, Connecting the past to the present and future—sqəlxwɫcawt	Moderator: Bill C. Panelists: Jody Nelson, OSE Ph.D. student Leslie Shayer OSE Ph.D. student, Belkis Toredi OSE M.Ed. student Natasha Omori OSE M.Ed. student, Dustin Skayu Louis, Syilx U of Hawaii Ph.D. student	Teacher candidates and community	To develop kinship teaching/learning relationships between teacher candidates and Grad students based on Indigenous pedagogy	Teacher candidates have become familiar with The First Peoples' Principles of Learning, the TRC 94 Calls to Action, and in kʷu ʔúllus sessions have learned about place-based projects connecting schools and students to Indigenous peoples' knowledge and Syilx knowledge, pedagogy and language. The OSE community and Syilx Okanagan people, the Kelowna Heritage Museum, SD23 community projects (Equity in Action, Language classes--taqnt eteacher candidate.), OSE Grad Students have been connecting to Indigenous Storyways, more specifically Syilx Okanagan captíkʷɫ Storyways and have shared examples of applications in teaching and learning. There has been a focus on Syilx Okanagan connections because we are in the unceded traditional territory of the Syilx Okanagan people, and we have also been making substantial connections to Secwepemc, Nl̓akápmux, Hawaiian, and Turkish place-based pedagogies and cultural diversity
Feb 1, 2021	Meredith Rusk Keynote: Places of Inclusion: Taking Indigenous Knowledges and Perspectives into Account	Meredith Rusk, UBCO PhD Candidate	Teacher candidates and community	When working toward decolonization within the education system or even the classroom, it is important to consider Indigenous ways of knowing and being when determining instructional design.	Indigenous knowledge systems and perspectives and ways to build an inclusive environment for Indigenous learners. Indigenous knowledges and perspectives need to be more than appendices to what is considered as regular curriculum.
BLOCK 4 - EDUC 437 - Developing Curricular Vision for a Democratic Society: Educational Purposes, Policies, and Practices					
Mar. 30, 2021	Follow the Water	Harron Hall, Author and Eva Antonijevic, OSRD Biologist	Teacher candidates and OSE community	To connect teacher candidates to Syilx place-based pedagogy and curricular resources with emphasis on sustaining relationships with water and whole systems biodiversity.	Introduction to the Resource Guide The stories and their use in classroom How each story relates to the BC curriculum information about the stories and their creators 1.Study Guide for the Story iʔ siwɫkw nkwancinəm k'əl sulíʔ (The water sings to sulíʔ) (Kindergarten - Grade 1)- Discussion questions and activities 2.Study Guide for the Story kəxntim sʔanixʷ k'əl nixʷtitkʷ acxʷəl xʷalt (We go with Muskrat to those living underwater) (Grade 2 - 3) - Discussion questions and activities 3.Study Guide for the Story skɫp'lk'mitkw (Living water systems on Syilx territory) (Grade 4) Discussion questions and activities 4.Study Guide for the Story kʷuɫc'əxʷəntim təl stunx isckʷuls (Lessons from Beaver's Work) (Grade 5) - Discussion questions and activities Activities section - visit ECommunity, visit ONA's salmon hatchery, visit local water eco-systems

Mar. 30, 2021	Global Speakers Series: Connecting Strands on Current Indigenous Realities in the Americas, a round table discussion and questions from the audience. The event builds upon collaborative interdisciplinary work between UBCO and U of Exeter	University of Exeter Dr. Bryony Onciul, and Dr. Marisa Lazzari and UBC Dr. Karen Ragoonaden and Dr. Virginie Magnat. developed through multiple research projects with	Teacher candidates and UBC OSE and U of Exeter communities	Develop understanding and collaborative relationships connecting storyways and place-based knowledge in global contexts.	Coyote Stories: Bringing Coyote Back to Life, Transforming Monsters, and Being a Good Ancestor by Dr. Bill Cohen Coyote Stories are central aspects of Syilx Okanagan knowledge. Bringing Coyote back to life is a foundational metaphor for the praxis and positioning of humans within a very diverse, interconnected and interdependent natural world that is continuously intelligent and creative. Coyote has a gift from creation, the ability to transform or overcome child stealing, people-eating monsters. Monsters are practices, ideas, technologies, hegemonies, and/or cultural patterns that are destructive and unsustainable.
Mar. 31, 2021	Indigenous Art Planning and Exploration	James Elwood	Block 4 Instructors and Teacher candidate's	To expose teacher candidate's to multiple indigenous art forms, artists and explain protocols so as not to appropriate work.	Unit plan by James Elwood, housed in SD23 educators website.
Apr. 2021	Monster Transforming Pedagogical Toolkit or Bundle Group Project.	Dr. Bill Cohen	Initially, Teacher candidate Kara Ross, and OSE PhD student, Jody Nelson, Poet and word warrior, Dennis Saddleman and will connect to OSE community through website resource development	Builds on kinship based pedagogical relationships established between Teacher candidates and Grad students in Block 3 to develop transforming resources for Teacher candidates and teachers	"Monsters" are ideas, institutions, hegemonies, practices, relationships that steal, eat, and/or destroy children. The "School Monster" for Indigenous peoples has been the Indian Residential School system and subsequent schooling systems with similar intellectual/cultural positioning and outcomes. Our task as peoples, inextricably bound to the past, present and future, is to identify monsters and transform them so they are helpful, useful and nurturing.
Apr. 8, 2021	Viewing and discussion of First Scientists	Desiree Marshall-Peer	Teacher candidates	To situate teacher candidate's in place based pedagogy with relation to current TEK.	First Scientists video is produced with collaboration between Discovery Canada, NSHERC and University of Toronto.
Apr. 13, 2021	Beaded Tweets Indigenous Beadwork as Coding	Noelle Pepin	Block 4 Instructors and teacher candidates	To encourage indigenous worldview within the ADST curriculum	Noelle Pepin is Nisga'a, currently working in SD57. She created a binary coding application to traditional beadwork that has been adopted in multiple schools as part of Maker Education and ADST curriculum. Her research focuses on the implementation of indigenous Making.
Apr. 20, 2021	Syilx Suknaqin and Secwepemc storyways applied to STEAM April 20, 2021 Indigenous Pedagogy Workshop for EDUC 437	Intro by Dr. Bill Cohen& featuring Kenthen Thomas	Teacher candidates	For Teacher candidates to experience storytelling as pedagogy and why Indigenization is occurring in terms of outcomes	Kenthen Thomas is a storyteller from the Secwepemc Nation. He has been storytelling since he was a youngster. The Secwepemc stories or 'Stsepetkwil' - Legends That Teach" are stories that not only provide entertainment but they also provide lessons. Performing in schools and other venues worldwide, Kenthen brings the stories of his ancestors to life and gives his due to the real owners of the stories, the future generations.

Appendix E: Indigenous Pedagogy

Way kʷIncun, kʷu ksəlpína? kʷu ʃʷəlʃʷalt
(Greetings to all of creation, we are coming alive with the new day)

This greeting is an example of a ritualized Indigenizing understanding by Syilx Okanagan that acknowledges we (humans) are part of creation and have much to appreciate and responsibly look forward to every day.

Why indigenize? Who is Indigenization for? Indigenization is about continuous healthy diversity of cultures and ecosystems, a pedagogy and praxis of dynamic balance between human lifeways and natural world ecologies. Indigenization is about appreciating difference and diversity, appreciating the gifts from the tmixʷ (water, earth, plant and animal life forces) and ensuring those gifts continue for the peoples to be. Indigenization in the Okanagan is about respectfully connecting ourselves and children to each other and to this place, this territorial ecology and positioning ourselves more responsibly to the peoples to be. The Syilx Okanagan, in whose traditional territory we are situated, have been practicing Syilx Indigenization for millennia, so it is pragmatic, humanizing, and critical in this era of fires, floods, pandemics, racialized violence, violence against women and the earth, to learn from and with Syilx peoples so future generations can live well. Indigenization is for all peoples and communities so we can have a future.

Indigenization in the Okanagan School of Education involves connecting to Syilx and Indigenous peoples, pedagogy and resources throughout all courses and terms to transform destructive aspects of schooling and knowledge production. Diversity and inclusion ritualized into practice--made a part of our collective everyday lives--means our collective intellectual and creative potential is much greater with women and Indigenous peoples contributing to the knowledge and wisdom our children have access to.

This course is taught with intention following the First Peoples Principles of Learning:

- Learning is holistic, reflexive, reflective, experiential, and relational (focused on connectedness, on reciprocal relationships, and a sense of place)
- Learning involves patience and time

Appendix F: Proposed Doctor of Education (EdD)

Purpose

The proposed Doctor of Education (EdD) is a new degree program designed to inform, empower and engage working professionals, through developing advanced knowledge and practice-based research capacities, as transformative leaders who can solve complex problems in their professional contexts. The EdD supports and builds on the strategic plan of both the Okanagan School of Education and the University of British Columbia that foregrounds attention to people and places with deep consideration to collaboration, inclusion, and innovation. OSE has a shared commitment to growing and supporting educational leadership, creating conditions for students to cultivate their own identity and agency as leaders, in formal and informal roles, for positive change in their schools, communities, and other organizational contexts. This EdD is designed from within a stance of deep professional inquiry as a necessary capacity for leaders to be able to effectively work within the rapid changes, uncertainty, volatility, and complexity of our contemporary systems. Coursework and research combine to provide graduates with theoretical, practical and analytical expertise, as well as a place in a community of scholar-practitioners¹ dedicated to the study and pursuit of lifelong learning.

This EdD will be attractive to working professionals in, or aspiring to, formal and informal leadership roles in areas such as education (K-12 and post-secondary), other professional organizations, government policy, curriculum development, human resource management, student affairs, and community-based work. The online format with some in-person connection points provides opportunity for professionals working in regional and global contexts to further their academic and professional development and engage in relevant practice-based research². It also provides these professionals the opportunity to remain in their local communities while pursuing this advanced degree, bringing them together to build community within the peer/instructor collaborative framework; the cohort and supervisory model creates the foundation for communities of practice for growing students' research and knowledge bases; and the in-situ research projects allow students to apply and contextualize the program learnings within their own professional settings.

Program Structure

Three core themes frame the structure of the program, encouraging inquiries into what it means to **Know, Be, and Do** leadership as a transformative approach in education and other organizations. Students will proceed as a cohort of 15 to 20 through 24 credits of coursework over the first two years and complete a Practice-Based Dissertation that they will defend at the end of their third year. This research will be designed to solve a complex problem of practice in the student's professional context. Together these program components will emphasize, reflect and build out the foundational program themes for transformative leadership:

- Knowing: Values of knowledge and understanding in education
- Being: Ethics for individual and collective responsibility
- Doing: Enacting and embodying justice, hope, and ethical engagement

These themes provide the logic and continuity of the program and inform students' stances on key issues. All components of the program will contribute to the long-term professional development of educational leaders in the field more generally.

¹The scholar-practitioner model that underpins all programs in the OSE, inclusive of this proposed EdD, is an innovative and responsive approach to professional learning that foregrounds teacher professional and other knowledge as critical to ongoing innovation and improvement. Underpinning the scholar-practitioner model in this EdD is attention to transformative leadership and learning that recognizes the needed leadership focus on sustained attention and action toward promoting equity, inclusion, and social justice for all in every educational community.

²This aligns well with [UBC Okanagan 2040](#) vision to offer new academic programs to support graduate student training, and continuing education programs.

The first year will begin with a one week on campus in summer coursework that will offer dynamic experiences for transformative learning and community-building followed by two weeks online. Year 2 summer will provide opportunity for an elective course that may be taken through our graduate program summer offerings as well as through those offered by universities in the Western Deans Agreement). For example, Year 1 will begin with an on-campus, immersive Land-based course exploring Syilx leadership traditions and ways of knowing, developed and led by Indigenous Faculty and community partners. Given that most students will be working professionals, coursework in the fall and winter sessions will be offered through online seminars.

Overview of 3 Year program

The following courses are examples of potential offerings in key leadership areas and research methods courses, with space within all courses to examine current issues and emerging areas of interest.

Potential Program Schedule

Year One		
Summer (on-campus and online)	September to December (online)	January to April (online)
EDLL 602 (3 credits) Setting Conditions for Transformative Leadership	EDLL 606 (3 credits) Culturally Responsive Leadership in a Diverse Society	EDUC 600 (3 credits) Research Seminar I: Project Fundamentals
Year 2		
Summer (on-campus and online)	September to December (online)	January to April (online)
EDLL 662 (3 credits) Special Topics ³ or Elective Course ⁴	EDLL 608 (3 credits) Ethics, Governance and Reform in Contemporary Contexts	EDUC 601 (3 credits) Research Seminar II: Research and Project Design with the Comprehensive Exam (June)
Year 3		
<i>Students may begin Year 3 in July on campus or online, with course moving online for September to April</i>		
EDUC 698 (6 credits) Research Seminar III: Practice-Based Dissertation Seminar Submission for Behavioral Research Ethics Board (BREB) (July/August) Research process for Practice-Based Dissertation (Sept – March) Write Practice-Based Dissertation (April – June) Practice-Based Dissertation Defence (summer)		

Program Outcomes

Graduates of this Program will engage as formal and informal leaders in various roles and contexts with critical awareness of knowledges, values, policies and practices that influence and inform education, and other fields through: developing and applying new knowledge in professional contexts; examining personal, professional and organizational ethics and beliefs; engaging in thoughtful, analytical and reflective dialogue as scholar- practitioners; carrying out practical research to navigate complex problems of practice. Graduates from the EdD program will have the skills and [competencies](#) that are necessary to maximize their employment opportunities and be successful in the workforce, both now and in the future; the program is also well aligned with the Ministry of Advanced Education and Skills Training's mandate to: put people first; create lasting and meaningful reconciliation; promote equity and anti-racism; foster learning opportunities for the betterment of our communities and land; and provide space to reflect on environmental, social and governance factors and contribute to this [future](#).

³ Special Topics courses will look at current issues and emerging areas of interest, nested in the three program themes.

⁴ Students can take their 3-credit elective course at UBC or through the Western Dean's Agreement at another institution.

Appendix G: Faculty Five Year Plan

Unit	School of Education					
	21/22 Full-Year Forecast (Q2 Frozen)	22/23 Plan Working	23/24 Plan Working	24/25 Plan Working	25/26 Plan Working	26/27 Plan Working
Operating Revenue						
Funding Allocations						
Undergraduate Tuition						
Domestic	879,453	973,507	1,059,217	1,081,052	1,100,680	1,121,631
International	118,927	123,887	123,825	127,918	132,128	135,285
Graduate Tuition	235,554	238,261	242,931	265,697	289,769	314,697
Operating Allocation						
Recurring	3,060,779	3,164,251	3,164,251	3,164,251	3,164,251	3,164,251
ALOPLAN	-	82,097	174,129	268,140	365,279	466,534
GWI	-	71,036	149,847	230,089	312,925	399,332
Staff Increases	-	11,060	24,282	38,051	52,354	67,202
One-time	(27,476)	-	-	-	-	-
	4,267,235	4,582,003	4,764,353	4,907,058	5,052,106	5,202,397
Departmental Revenue						
Government grants and contracts						
Province of British Columbia	-	100,000	100,000	100,000	100,000	100,000
Sales and Services	60,045	60,045	60,045	60,045	60,045	60,045
	60,045	160,045	160,045	160,045	160,045	160,045
Total Operating Revenue	4,327,280	4,742,048	4,924,398	5,067,103	5,212,151	5,362,442
Operating Expenses						
Salaries - Academic	2,999,274	3,279,419	3,323,707	3,426,617	3,578,000	3,736,952
Salaries - Student	82,151	80,733	81,992	83,277	84,587	85,924
Salaries - Staff	552,135	661,086	688,426	715,159	742,386	768,899
Total Salaries	3,633,560	4,021,239	4,094,125	4,225,053	4,404,973	4,591,775
Employee Benefits	637,353	717,805	731,754	755,765	788,328	822,028
Total Salaries and Benefits	4,270,913	4,739,044	4,825,879	4,980,818	5,193,301	5,413,803
Supplies and Sundries	91,555	93,386	95,254	97,159	99,102	101,084
Cost of goods sold	2,606	-	-	-	-	-
Travel and Field Trips	14,798	50,000	51,000	52,020	53,060	54,122
Professional and Consulting Fees	9,825	10,022	10,222	10,427	10,635	10,848
Utilities	458	467	477	486	496	506
Total Operating Expenses	4,390,156	4,892,919	4,982,832	5,140,910	5,356,595	5,580,363
Excess (deficiency) of revenues over expenses	(62,875)	(150,871)	(58,435)	(73,807)	(144,445)	(217,920)
Transfers to (from) non-operating funds	19,450	15,000	15,000	15,000	15,000	15,000
Interfund transfers - Out	19,450	15,000	15,000	15,000	15,000	15,000
Change in invested in capital assets	5,836	5,953	6,072	6,193	6,317	6,444
Capital expenditures	5,836	5,953	6,072	6,193	6,317	6,444
Net change in unrestricted fund balance	(88,161)	(171,824)	(79,506)	(95,000)	(165,762)	(239,364)
Accumulated Reserves - Opening	1,805,092	1,716,930	1,545,106	1,465,600	1,370,600	1,204,838
Accumulated Reserves - Closing	1,716,930	1,545,106	1,465,600	1,370,600	1,204,838	965,474

Appendix H: Media Samples



UBCO researchers explore the impact of kindness on campus

[Media Release:](#)
[Good News Network](#)



UBCO researchers explore the impact of canine cuddles on students

[Media Release](#)
[People](#) [Daily Mail](#)
[Global](#)



Local Indigenous artist contributes to UBCO's public art collection

[Media Release](#)
[Vernon Morning Star](#)



Friends fur life help build skills for life

[Media Release](#)
[Science Daily](#)



UBCO experts offer tips to help make this Christmas worth remembering

[Media Release](#)
[Castanet](#)



UBCO education professors offer tips for at-home learning

[Media Release](#)
[Global](#)

A complete list of news releases can be found at news.ok.ubc.ca.

Appendix I: Communications Report - 2021

WEBSITE TRAFFIC: 2020 & 2021 COMPARISON

All Website Traffic	2020: New Users	2021: New Users	2020: Sessions	2021: Sessions
Canadian Traffic	37,561	59,071	62,523	86,435
United States Traffic	3,979	4,934	4,790	6,648
International Traffic	11,928 1: India 2: China 3: Iran	20,906 1: China 2: India 3: Iran	16,813	35,925
	2020: Unique Pageviews	2021: Unique Pageviews	2020: Time on Page	2021: Time on Page
Undergraduate Program	28,938	28,996	00:08:43	08:34
Graduate Program	13,480	16,657	00:06:10	05:50
Certificate & Diploma	5,327	5,642	00:03:45	03:28

Sources of Traffic	2020	Sources of Traffic	2021
Direct	30,617	Google (organic)	46,705
Google	28,702	Direct	42,917
UBC	3,795	Google Ads	9,751
Google Ads	4,019	UBC	3,699
Facebook Ads	2,159	Facebook ads	3,028
BC Government	2,494	BC Government	2,427
Facebook mobile	1,854	Facebook mobile	2,096

Definitions

New Users: First-time website visitor

Sessions: Anytime a website visitor is on the site

Unique Pageviews: Number of times a new website visitor has been on the page

Time on page: Average length of time spent on page

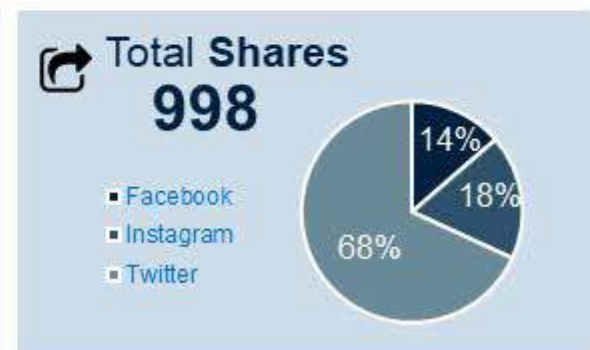
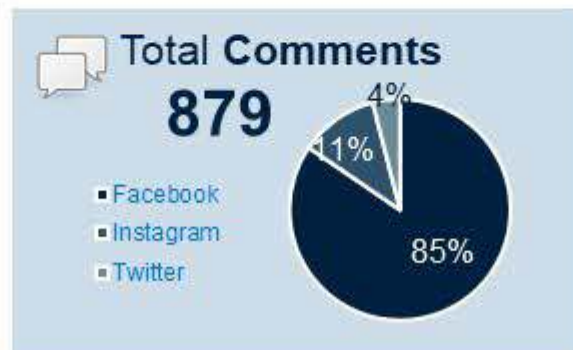


SOCIAL MEDIA: JANUARY 1 TO DECEMBER 31 2021

Social Media Channel	Follower Count
Twitter	2,308
Facebook	999
Instagram	1,093



ENGAGEMENT





THE UNIVERSITY OF BRITISH COLUMBIA

Okanagan School of Education

June 2022

Okanagan School of Education External Review Report



Submitted by:

Dr. Mark Edwards

Dr. Lindsay Morcom

Dr. Jennifer Tupper

Executive Summary

Drawing on information contained in the Self Study Report, the OSE Strategic Plan, and meetings with faculty, staff, students, administrators, and key stakeholder groups, the purpose of this report is to provide feedback and recommendations for the UBC Okanagan School of Education (OSE) inclusive of programs, resources, structures, strengths and opportunities. Overall, we found the OSE to be a positive, vibrant community of students, staff, faculty, and external stakeholders, all of whom feel supported, express pride in their shared achievements, and are optimistic about the future.

Programmatically, the transformation of the structure and content of the Bachelor of Education at OSE is notable for the scholar practitioner model that underpins it and the commitment to the inclusion of Indigenous content and knowledge that is apparent across the school's activities. The report does highlight how intentions for criticality might be more fully considered and lived by the OSE faculty, staff and students across all programs through deepening engagement with matters of equity, diversity, inclusion, indigenization, decolonization and anti-racism, while attending to the current and future diversity of faculty, staff, and student constituents. In addition, the generalist approach to the B.Ed. offers overlap and helps students see beyond teaching through subject-based methodologies. However, as School Divisions and the students themselves noted, teacher candidates would benefit from some more detailed instruction in subject-specific practices. The creation of a professional EdD is notable as is the support that graduate students across existing programs receive. An area for consideration is community building, especially as many graduate students are working professionals, and depending on where they are at in their programs, may have few opportunities to connect with other students.

The success of the OSE is attributed to the strength of its community more so than access to resources. Staffing levels have not kept pace with the significant increase in funded research projects in the OSE, including the large SSHRC partnership grant. In fact, current staff capacity, the very real shortage of space, and the need to increase the number of faculty members, especially Black and Indigenous Scholars and Scholars of Colour, creates barriers to academic and scholarly growth, as well as innovation. As there are limited financial resources available to the school, efforts to grow revenue streams through such initiatives as the professional EdD and the English Foundations Program (EFP), are becoming increasingly important. Given the importance of the OSE to the university and broader community, central investment to mitigate the capacity pressures within the School would assist in growing programs and research initiatives.

Despite the autonomy of the UBCO and UBCV campuses, there is a unique relationship between the OSE and the UBC Faculty of Education, which requires collaboration between the school Director and the Faculty Dean. It also means that there are additional demands on both positions. This is described in more detail in the report, with consideration of the current leadership structure and how it might adapt to meet the needs of OSE as the School looks toward research and programmatic growth. In addition, considering the capacity challenges faced by OSE, and in light of the academic and research resources available at UBCV, expanding access to these resources for members of OSE, may help to alleviate pressures in the short-term.

Detailed recommendations are offered in each section throughout the full report. Of particular note are the following:

Programmatic:

1. Enhance the focus on criticality within the undergraduate teacher education program to strengthen understanding of multiple and intersecting forms of oppression.
2. Create intentional and sustained opportunities for graduate students to connect and build community throughout their programs.
3. Explore opportunities for revenue generation through the creation and expansion of programs that serve UBCO students and support professional learning in school divisions.
4. Work with the Faculty of Education at UBCV to explore opportunities for students to access courses and programs in more fluid, synergistic ways.

Operational:

1. Deepen and expand Equity, Diversity, Inclusion, and Decolonization capacity. Increasing the number of Black and Indigenous People and People of Colour amongst faculty, staff and students is essential.
2. As the research intensity of the OSE increases, invest in a full-time research facilitator position.
3. Consider creative and innovative approaches to manage the challenges of limited space, including off-site possibilities.
4. Review the current leadership structure of the OSE and consider how it may need to adapt to meet the future needs of the School, especially as programs and funded research continue to expand.

Institutional:

1. Expand the budget for OSE and also reconsider current funding distributions for faculty, staff, and projects to make spending more efficient.
2. Enhance research supports that are available across the institution especially given the aim to increase external funding.
3. Work with the OSE to identify innovative and creative approaches to the challenges of limited space at a time when the opportunities for growth are significant.
4. Enhance institutional support for Indigenization efforts, including financial processes.

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External Review Report

1. Scholar-Practitioner Community-Making

The visit of the External Review Team (ERT) was preceded by a period of remarkable change and intentional transformation of the Okanagan School of Education (OSE). Between 2015 and 2021 evolved new organizational structures-- joining the OSE to UBC-Vancouver; a new B. Ed program-- built in collaboration with community partners; new programs and faculty--the English as an Additional Language Programs; and a new identity as a community of “scholar-practitioners.” Just two years ago, the OSE launched a new five-year strategic plan titled: *A Community of Scholar-Practitioners 2020* (2020), which lays out the School’s ambitions for itself as a community of faculty, staff, and students engaged in the process of advancing the life-long learning of educators. We found the purpose and priorities of the OSE Strategic Plan woven throughout the self-study and our interviews. Many of our observations and recommendations speak to its implementation and the School’s enactments of its priorities.

a. A Community of Scholar Practitioners, 2020 – The OSE Strategic Plan

“Vision -- A thriving scholar-practitioner community, investing in and envisioning the future of education together” (p.9)

We found the Vision compelling and its manifestations exciting. One imagines dynamic and productive collaborations among scholars, practitioners, staff, students, communities, engaged “together” in discovering and creating education that will make a difference. The vision portends spirals of recursive flows between research and practice, practice and research; between classroom and academy; with neither scholar nor practitioner isolated or elevated, but rather both maintaining their uniqueness with the relationship between, the hyphen, as the creative nexus of new knowledge and new action. The vision implies simultaneously the coming together of scholars and practitioners as distinct entities AND the scholar-practitioner as a person, embodying the virtues of both ways of being and the generative tension between the two. In our review of the OSE we found evidence of both-- faculty and students who exemplified the scholar-practitioner identity, and research projects that created the necessary positive relationships for scholars and practitioners to generate new knowledge and practices together. In the words of one district leader: “We are better together.”

In the Strategic Plan among the constellation of ideas associated with the term Scholar-Practitioner, was the notion that “practitioner knowledge [is] primary” (p.11). This is a signature commitment. The B.Ed. dedicates a substantial amount of time to in-situ learning. Consequently, the program effectively leverages the expertise of many educators and provides teacher candidates access to practice-based tacit knowledge. This honouring of the knowledge of working educational professionals in the development of teacher candidates was expressly appreciated by school district personnel, and clearly contributed to positive working relationships that benefit the B.Ed. program and its students. These working relationships with districts and mentor-teachers were an evident strength of the program. Districts spoke well of the graduates they hired.

We heard the scholar-practitioner teaching identity should be researched further. There was appreciation of what was happening in classrooms. It was suggested the stories of research-

practitioners as teachers and scholars working together be investigated, and research be done to understand its consequences for teachers, learners, and their learning, as well as for OSE scholars, their research, and their students.

b. The OSE as Nexus

The OSE is located at the nexus of several influential academic organizational flows. Its strategic plan is as a Russian doll, nested within other forceful and transformative strategic plans, to which it is accountable. The OSE is an important part of the UBC-Okanagan, inseparable from the campus's priorities and culture. It is equally an important part of the Faculty of Education, influenced by its priorities and culture. All are part of the University of British Columbia. As a provincially accredited Teacher Education program, it is influenced by the norms and standards of K-12 Education. It is at the center of the strategic priorities of UBC-O, Faculty of Education, UBC, and Ministry of Education and all determine its parameters and future being to some extent. Thus, it is no surprise that there is notable congruence between the program and the strategic plans of the University, the UBC-O, and the Faculty of Education. We found in the program resonances with UBC's (2018) commitments to:

- "Lead globally in research excellence, discovery, scholarship and creative endeavours;
- Inspire and enable students through excellence in transformative teaching, mentoring, advising and student experience;
- Partner with Indigenous communities on and off campus to address the legacy of colonialism and to co-develop knowledge;
- Build a diverse culture that integrates our themes of innovation, collaboration and inclusion, and infuses them through all of our activities;
- Lead globally and locally in ... wellbeing across our campuses and communities" (p. 15).

We found resonances with UBC-O's Strategic Plan *Aspire* (2014) commitments to:

- "Be a model of innovation and interdisciplinary programming as an expression of UBC's core commitments:
 - Transformative student learning;
 - Research excellence;
 - Community engagement" (p. 5)
- "Research about well-being;
- Value Indigenous culture here;
- Involve community members in teaching and research collaboration" (p.7).

We found resonances with the Faculty of Education's (2019) commitments to:

- "Ensure high standards in research-transformed teacher education to support educational practice and enhance the quality of student learning in British Columbia and beyond;
- Engage with local, national, and international partners, organizations, and professionals in the study, practice, and advancement of education;
- Foster sustainable relationships, collaborations, and partnerships with Indigenous communities;
- Enhance the wellbeing of our community" (p. 7).

We noted that a Provincial review of the B. Ed. Program (BCTC Structured Dialogue) was conducted in 2021 which confirmed alignment with the provincial Teacher Education

requirements and the Professional standards for BC Educators (2019), and in particular the new Standard 9:

“Educators respect and value the history of First Nations, Inuit and Metis in Canada and the impact of the past on the present and the future. Educators contribute towards truth, reconciliation and healing. Educators foster a deeper understanding of ways of knowing and being, histories, and cultures of First nations, Inuit and Metis” (p.5).

We use the term resonance here to depict that strategic plans are always aspirational in nature, moving from where we were to where we intend to go, and that the School is along a continuum of meeting these priorities. We note that the University and Faculty have provided several resources to enable the School to engage its stated challenges and advance toward its goals. One example is the Indigenous Strategic Plan (ISP). The ISP provides a unit self-assessment tool that will allow the School to review on an on-going basis how it is proceeding to achieve its Indigenous priorities. The self-assessment tool also provides School members who are not Indigenous opportunity to develop their own expertise without relying upon Indigenous colleagues, who are often overburdened with this work.

In our review we did not hear or read much about sustainability and climate action, which are significant priorities to the University. We wonder how the School will be influenced by the [UBC-O Climate Action Plan 2030](#), and where sustainability and climate action fit in the School's curricular and pedagogical priorities. Perhaps, plans for land-based education can benefit from this University priority.

Equity, Diversity, and Inclusion figure significantly in the School's strategic plan, in its Self-Study document and across all of UBC. There are now significant resources available to the School for its self-assessment and advancement of this important area. These resources provide greater granularity and identify carefully considered ways forward, which will benefit the School's own priorities in this regard. These resources include the [Office of Equity, Diversity, Inclusion, and Decolonization](#) in the Faculty of Education, [Task Force on Race, Indigeneity and Social Justice – Final Report](#) (2021); and most recently, [54 Steps on the Pathway to an Anti-racist and Inclusively Excellent UBC](#) (2022).

Being at the nexus of many educational flows has the potential for energizing creative and generative research and transformative teaching and learning innovations. The OSE has emerged from a period of significant adaptation to these external forces. It appears to us that self-definition as a community of scholar-practitioners has given the OSE the basis for consolidating its strengths, engaging its challenges with confidence, and harnessing the multiple flows of influence to serve its own purposes. The committee was pleased to experience the OSE as a positive, vibrant community of students, staff, faculty, and external stakeholders, proud of their achievements together and looking forward to more.

Recommendations:

- Theorize and research the impact of the scholar-practitioner identity for teachers, graduates, and faculty, for learners, communities, and staff;

- Deepen and expand Equity, Diversity, Inclusion, and Decolonization capacity. This could include reference to growing university resources and strategic hiring. Take advantage of Faculty of Education EDID funding opportunities;
- Use the Indigenous Strategic Plan self-assessment as a regular reflexive exercise for the whole School and for individuals. It will be invaluable for non-Indigenous faculty and staff to do 'their own decolonizing and Indigenizing work';
- Use the various and emerging strategic plans, priorities and resources of the University to check directions, seek out new opportunities, and align with internal funding initiatives; and
- Keep aspiring, through scholarship and practice, to the well-being of all who participate in, and who are served by, the OSE.

2. Undergraduate, Post-Bac and Graduate Programs of Study and Student learning

The review team appreciated the opportunity to meet with various stakeholders as we deepened our understanding of the programs offered by OSE. Of note is the significant effort undertaken to completely revise and renew the Undergraduate Teacher Education program which is delivered over 16 months and includes 25 weeks of field experience. In particular, we were impressed with the scholar practitioner model that underpins the program and invites students to more intentionally engage with both the theory and practice of teaching in integrative ways. The focus of each of the Blocks that students engage in seeks to ensure that a solid foundation is built and that each successive Block deepens students' knowledge and understanding of what it means to be a scholar practitioner in schools that are increasingly complex and diverse. In fact, each of the Blocks weaves together various topics, issues, theories and practices in holistic ways, reflective of the wholeness of children and youth in all aspects of their lives.

We did hear from undergraduate students that while they very much appreciated the Block approach, they found the intensity at times overwhelming as they struggled to shift quickly from idea to idea with little time for substantive reflection. They also noted a gap in their experiences across the program with respect to considering issues of diversity specific to supporting 2SLGBTQ2 students in schools. They spoke passionately about their commitment to these young people but expressed that they did not feel as well equipped as they would like to provide concrete, meaningful everyday support in impactful ways.

Some concerns were raised about the capacity to offer a French Education program when many instructors are not bilingual which creates a 'double burden' for the students in the French program to complete assignments in French and then have to translate them into English so that their professors could assess them. OSE should consider ways to address the capacity issue so that students are better supported. In addition, more opportunities for teacher candidates to make connections between approaches to mental health and wellbeing and the teaching of neurodiverse students would better equip them for their work in classrooms.

As a review team, through our conversation with various groups, our observations and in careful consideration of the materials provided to us, we noted that intentions for criticality could be more fully considered and lived by the OSE faculty, staff and students. For example, explicitly attending to the lived realities of racism for Black, Indigenous and people of Colour at UBCO, in school systems, and more broadly in society, and inviting students to understand and enact

anti-racist pedagogies in their practice would strengthen the School and its programs. This would complement the efforts of OSE in Indigenous Education especially as racism and colonialism continue to be everyday realities for Indigenous peoples. We also noted throughout our visit the predominance of whiteness - faculty, staff and students and wonder what efforts are being made to invite greater diversity into the OSE though we acknowledge the importance of the recent hiring of an Indigenous faculty member and a faculty member of colour.

Given the strength of the renewed Bachelor of Education program and because OSE delivers Education 100/200/400 courses to students across UBCO who are considering education as a profession, we see potential for the creation of a certificate in Education Studies that could become a means to generate revenue for the School. There may be additional opportunities for growth through other programs that could ladder into the Bachelor of Education (ie: Indigenous language fluency) and that meet an important need within the education sector. The English Foundation Program also has tremendous potential for growth as the University invites more international students to pursue their studies.

Graduate students expressed appreciation for their programs and supervisors, but did note feelings of isolation when their course work was completed. They wondered about more active ways to engage and connect students over the duration of their programs, and saw these as important to a larger wellness commitment that is central to the OSE.

With respect to Post-Bac learning opportunities, the school districts we spoke with recommended meeting with them to see what might be needed and how to engage the educators in those communities. They felt there are some significant opportunities especially given the implementation of a mandatory Indigenous studies class in high schools beginning Fall 2022. In addition, the school divisions spoke highly of their relationship with OSE and expressed appreciation for the collaboration with them to renew the teacher education program. They did note that areas of specialization for students, such as mathematics and science, could be strengthened, but recognized the challenges given that the B.Ed. is a generalist program at OSE. They also commented on opportunities for OSE to ensure teacher candidates have a more practical understanding of assessment in classrooms. The teacher candidates also commented on what they perceived to be a tension between a generalist program and the more specialized knowledge that secondary school teachers require to teach higher level subject matter classes.

The creation of an EdD is an important initiative that has tremendous potential to support in-service teachers, school and division leaders in and beyond the region. Of note is the effort to thread the scholar practitioner model throughout the proposed EdD program, although there does not appear to be the same attention to this in the Masters programs which poses potential challenges in terms of continuity across all levels of programming.

Recommendations:

- Ensure students have time and opportunity for reflection within and between the blocks.
- Ensure that issues of diversity specific to supporting 2SLGBTQ2 students in schools are included in the content within and across blocks;
- Expand capacity in the French education program to support students to learn and be assessed in French;

- Create intentional and sustained opportunities for graduate students to connect and build community throughout their programs;
- Consider the creation of a certificate program in Education Studies that is accessible to students across UBCO;
- Explore ways to support subject area knowledge within the generalist program;
- Hire another Indigenous Faculty member; and
- Work with School Divisions to plan for and implement Credit and Non-Credit professional learning opportunities for school staff.

3. Indigenous Engagement

The OSE has many strengths with respect to Indigenous engagement. Probably the most important with respect to this is attitude. The attitudes of members of the OSE toward Indigenous engagement are positive and thoughtful, creating an atmosphere conducive to decolonization. Indigenous engagement was mentioned by various stakeholders across the School, including senior leadership and faculty who teach in the B.Ed. and graduate programs, as well as those who teach professional development education for teachers and English as an additional language.

As a result of this school-wide acknowledgement of the importance of Indigenous engagement and decolonization, Indigenous knowledge and pedagogy are incorporated across the B.Ed. program. The British Columbia Ministry of Education's Teacher Regulation Branch requires all teacher candidates in the province to complete at least 3 credits in Indigenous education. Rather than separating this into a single course focused on Indigenous education, the OSE has approached this requirement holistically and woven Indigenous knowledge and pedagogy throughout the program. This avoids tokenizing Indigenous knowledge and demonstrates to teacher candidates that Indigenous education and decolonization are the responsibility of every teacher in every classroom. The OSE has approached this integration with particular consideration of local Syilx ways of knowing and being, and has appropriately worked to include Syilx ceremony, knowledge, Elders, and educators in the B.Ed. program. Teacher candidates are aware that the Indigenous content and pedagogy they are learning is rooted in Syilx culture. The School is working to include Nsyilxcən language in land-based learning, and Nsyilxcən is visible on posters and signs in the building. Dr. Bill Cohen, as the sole tenure-stream Indigenous faculty member within the OSE, has been responsible not only for educating teacher candidates, but also educating his peers so that they as Settler teachers are able to appropriately engage Syilx knowledge and work to decolonize their teaching. Moving into the future, faculty and leadership envision the expansion of land-based learning steeped in Syilx culture, as well as decolonization of assessment practices. In addition to the B.Ed. program, faculty in the TEAL program discussed possibilities for engaging International Indigeneity and sharing best practices for language teaching and learning with Indigenous language educators.

The SSHRC Partnership Development Grant, *Co-curricular-making: Honouring Indigenous connections to land, culture, and relational self* led by Dr. Margaret Latta has had a significant influence on the presence of Indigenous knowledge in the School, as members from across the OSE are included in it. It has positively impacted local community as well, as it engages community partners including the Okanagan Nation Alliance, local art gallery and museum, and school boards. One representative from Central Okanagan Public Schools credited the grant with offering land-based learning and classroom decolonization that is saving lives, preventing self-harm, and keeping learners in school. School board representatives also noted a strong

partnership between the community and university in terms of the engagement of community Elders and knowledge keepers, which benefits all involved.

The faculty's engagement with community partners is developing well. Practices and structures such as the Faculty's Indigenous Education Council have positively impacted community partners and encouraged similar work in other education sectors. The faculty also noted strong ties to the First Nations Education Steering Committee (FNESC) and the Okanagan Nation Alliance. There is also a teaching connection with the Bachelor of Nsyilxcn Language Fluency (BNLF) program, which encourages students in the BNLF to consider taking teacher training at the OSE after graduation.

While there are many strengths, the OSE's work in Indigenous engagement is not without its challenges.

Of first mention, the space limitations that the OSE faces impact all areas including Indigenous education. While effort is being made to enhance land-based learning, there is no specific outdoor space that has been created for land-based education opportunities.

Furthermore, there is only one Indigenous tenure-stream faculty member, Dr. Bill Cohen, who has taken on the considerable task of leading decolonization and Indigenization within the School. Colleagues continually noted the strength of Dr. Cohen's work and their appreciation of his efforts. However, it is necessary to note that Dr. Cohen is pre-tenure and in addition to leading decolonization and educating students, staff, and faculty across the OSE, he must also engage in many other tasks to fulfill the requirements of tenure. Across Canadian universities, burnout is a serious issue disproportionately impacting Indigenous and other marginalized faculty who are constantly asked to do additional tasks that are not requested of their non-marginalized colleagues. The OSE needs to take care to ensure Dr. Cohen's career trajectory and wellbeing are not put at risk as a result of the considerable leadership role he carries.

There were also some challenges with community engagement. Members of the School noted that while Elders and Knowledge Keepers are engaged, there are challenges in terms of payment for them. The school also did not appear to have deep engagement with UBC's NITEP program, which is directed from the Vancouver campus but which has had a field centre in Kelowna and connections to Syilx communities. Even though NITEP wishes to remain independent from the OSE, there are opportunities here for collaboration. Finally, the OSE engages primarily with the member communities of the Okanagan Nation Alliance. Given that the OSE occupies space on their traditional territory, this engagement is certainly a priority. However, while we noted that the urban Indigenous community is represented by the Ki-Low-Na Friendship Society on the OSE's Indigenous Education Council, the urban community was never mentioned in any of our discussions. Given that around 70% of Indigenous people live off-reserve in urban centres, and given that urban communities have their own identities, compositions, and cultures, this lack of engagement is concerning. Similarly, no mention was made of Métis engagement even though the Métis Nation of British Columbia is represented locally by the Kelowna Métis Association, and there is no Métis-specific representation on the Indigenous Education Council.

The depth of consideration of decolonization and Indigenization appeared somewhat limited. The OSE tends to use these terms interchangeably; they are not the same and involve very different processes, leadership, and outcomes. The OSE would benefit in engaging in deeper, critical strategic planning around the future of Indigenous engagement, decolonization, and Indigenization. The school's efforts to decolonize education are primarily aimed at

education for Settlers. While this is absolutely necessary to achieve societal decolonization, there is little visible representation, services for, or specific programs for Indigenous students. Existing B.Ed. students were not aware of whether there were any Indigenous students in the School, and noted that there were few events specifically for Indigenous students and/or racialized students. We heard from faculty that recruiting Indigenous students was not made a priority.

Unfortunately, we did not get to speak with Indigenous partners including representatives of OSE's Indigenous Education Council, the Okanagan Nation Alliance, or any urban community or Métis organizations, which limited what we were able to ascertain about Indigenous engagement in the School from outside perspectives.

Recommendations:

Community Engagement:

- Engage with urban and Métis communities in a more fulsome, respectful, and reciprocal way;
- Create a policy that ensures the respectful, adequate, and prompt payment of Elders and Knowledge Keepers, including setting clear rates of pay and identifying processes for remuneration that respect Indigenous cultural practices and sensitivities;
- Explore partnerships with NITEP for the creation of an ongoing field centre; and
- Explore partnerships with community organizations for more credit-based Indigenous-focused educational opportunities. One notable suggestion is to explore partnerships with the BNFL program and/or the En'owkin Centre to develop an Indigenous language teaching concentration for graduates of their programs.

Space:

- Create more space for practicing teachers to come to campus to learn with faculty and Elders alongside students in addition to the offerings that are part of the Summer Institute of Education; and
- Develop a permanent, dedicated land-based learning site that is rooted in Indigenous knowledges. Given the natural beauty of the area, it would be wise to consider developing a centre off-campus with more access to the natural environment.

Strategic Planning:

- Engage in deeper, more critical reflection and strategic planning regarding how to move forward with Indigenous education including decolonization, Indigenization, and reconciliation;
- Continue discussions and create new practices around more inclusive assessment practices;
- Put into practice specific plans for recruiting and serving Indigenous students, and increasing the visible representation of Indigenous students within the School, taking into account the different approaches to educational decolonization that Settler students and Indigenous students need to thrive; and
- Most importantly, hire more Indigenous scholars. This could involve targeted hiring for existing positions or the creation of positions that will produce a greater sense of diversity, such as scholars who focus on and could teach about racial inequality, social justice, or Indigenous education. In general, it is necessary to create a more inclusive program by increasing faculty diversity through hiring more racialized faculty.

4. Student Experience and Support

The OSE has a remarkable culture of support, and that is clear at all levels of education. In general, students report feeling very supported within the faculty, and cite the small, intimate environment as a reason for this. The ethos of the faculty as a place of egalitarian, reciprocal learning is evident. Students at all levels feel respected and heard, and in response feel a sense of responsibility to do their best. The size of the faculty and the focus on egalitarianism creates a flow for students as they progress in their learning and professional development. The inclusion of practicing professionals alongside students in the Summer Institute of Education (SIE) creates opportunities for B.Ed. students to benefit from professional mentorship beyond their field placements, which in turn creates flow from the B.Ed. into professional practice. At the same time, B.Ed. students are in contact with graduate students as well, which creates academic flow from the B.Ed. to graduate education; similarly, since graduate students are treated as equals and mentees by faculty, they see their connection to professional research and/or academia as they complete their graduate work. Faculty treat students with respect and are open to change and difficult conversations. The School has a unique approach to education through the Scholar Practitioner model, which very much informs how individuals at the OSE approach their work and learning. While the model is less clear at the Master's level, it is being threaded into the development of the Ed.D. There are also practical student supports for wellness in addition to those offered through academic opportunities. The growing emphasis on land-based learning contributes to student wellness. Furthermore, the B.A.R.K. program is very visible within the School, and is celebrated as a way to support student wellness, as well as the wellness of staff and faculty. This program is inspiring and other institutions would be wise to examine introducing it as well. Its effectiveness is enhanced by the larger work of the Centre for Mindful Engagement.

There are various elements within the B.Ed. program that contribute to student support and positive experience. With respect to program structure and professional preparation, students, faculty, and school board representatives find that the program has particular strength in inclusivity and teaching for reconciliation. The program challenges students to think critically and to grow as Scholar Practitioners, which enables them to understand teaching as a career that requires lifelong learning, reflection, and creativity rather than just practical methodology. It also enables them to recognize and critique the fact that what students are taught in a B.Ed. program and what they experience in a field placement may be quite different, and consider how they want to be as teachers. A focus on kindness and student-centred teaching contributes to this. The incorporation throughout of Syilx Indigeneous knowledge prepares students to teach in a way that is responsive specifically to the Okanagan. The generalist approach of the program allows students to explore diverse topics and to be open to subjects they find challenging. Connections between those training to teach children and those training to teach adolescents also facilitates sharing of ideas.

While the program very much follows a generalist approach, there are some opportunities for specialization, including the electives offered in the SIE and options to expand to the grade 10-12 curricula during assignments. The French program offers opportunities for development in French fluency as well as language teaching. The French Institute in Québec City and support from a French-speaking advisor provide opportunities for language development; work is being done to expand these opportunities even further. The School also has a strength in its attitude toward French. It is difficult to develop full French-language fluency in a geographic region that has a small Francophone population. The School is working to move from a paradigm that expects native fluency to one that celebrates multilingualism, which builds confidence and competence in future French teachers.

Field advisors enhance student support and experience. The field advisors develop deep relationships with students, and are there to offer one-on-one support, as well as group discussions about various aspects of teaching. They are also able to help students unpack practicum experiences and because they work with course instructors, they are able to help incorporate student experiences and concerns into coursework.

Students receive good support while on practicum, and strong communication between school boards and the OSE facilitate this. There has been ongoing willingness for teachers to take on students for practicums in spite of COVID-19. Because of the relationship between field advisors and students, and between the OSE and school boards, it is possible to arrange good matches between students' needs, desires, and strengths and potential practicum placements. This enhances learning for all, as a large pool of willing teachers and knowledge of individual students helps ensure students are offered the strongest mentorship experiences on their placements. It also addresses a vital equity issue: Indigenous and racialized students as well as LGBTQ2S+ students are at risk of discrimination when placed with teachers who do not understand their experiences, which negatively impacts their wellbeing. This is particularly the case for transgender and non-binary students. These relationships ensure that students are placed with teachers who can support them appropriately. The focus on relationship also ensures that students are supported when in difficulty on placements, and allows schools, faculty, and administrators to approach difficult conversations with students about new placements, program pauses, and professional fit with understanding and empathy.

The OSE also has significant strength in language teaching and learning, including the English Foundations Program (EFP) and the Teaching English as an Additional Language (TEAL) post-baccalaureate certificate. The focus of those working with the EFP is very clearly on care and on helping students to settle in and live well in Kelowna, as well as preparing them for university courses or supporting them in concurrent courses. TEAL and B.Ed. students gain experience and contribute to EFP student wellbeing through their involvement with the program. Because the EFP brings together people from multiple disciplines, it allows for development of practical English language learning. This is also facilitated by the diversity of countries the EFP serves, since students come from diverse language backgrounds.

Students and alumni spoke highly of graduate programs. Graduate programs are small, which helps ensure students have opportunities for deep training, collaborative research, and co-authored publications. As Dr. Broom edits the *Citizenship Education Research Journal*, students also have opportunities to better understand the world of academic publishing. Sharing of ideas is facilitated by graduate courses that are offered as seminars. There are various pathways for Master's education, including a capstone project or course-based M.Ed., which is particularly attractive to working professionals, or a thesis-based M.A. An Ed.D. with a focus on this population is also being developed. Capstone projects focus on giving back to community, and there is movement toward questioning the traditional structure of a thesis as some faculty work to open up diverse ways of sharing knowledge gained through research for M.A. completion.

The OSE also faces some significant challenges. Again, lack of space came up as a serious issue. The School is growing and developing, and this is happening more rapidly than they have space for. Although it is a campus-wide concern, it presents particular difficulties for the B.Ed. program. Since the OSE has no dedicated classrooms, it is difficult to configure spaces for the unique needs of courses in education. Since the B.Ed. includes both large and small classes, purpose-built rooms of various sizes are needed. For now, the use of different rooms

including rooms that are not meant to be classroom spaces, such as the ballroom and sunshine room, makes teaching more difficult and detracts from student experience.

With respect to the B.Ed., while already strong the program could be developed to provide an even better student experience. While the generalist approach to the B.Ed. offers overlap and helps students see beyond teaching through subject-based methodologies, students would benefit from some more detailed instruction in subject-specific practices. This would take pressure off host teachers for mentoring students in these practices, and would better prepare them for professional practice. Students would also benefit from a deeper understanding of assessment practices, crisis management, sexual orientation and gender identity, and teaching for neurodiverse students. There is no one-size-fits-all approach to teaching for neurodiversity, but more discussion of social-emotional learning, a wider overview of neurodiversities, and an ongoing focus on seeing and accepting the whole child would help prepare students for teaching. They would also benefit from classes and mentorship to prepare them to be Teachers on Call. As is the case with many B.Ed. programs, there is a balance between academic rigour, amount of content, and amount of time that can be difficult to achieve. Students noted that the program is very fast-paced. Students and instructors would benefit from more time to delve deeply into serious and important issues. Students also indicated that while diversity is a focus of the program, some instructors still approach B.Ed. students with a 'cookie cutter' approach. Even more communication between field advisors and instructors would help identify priority topics for teaching and also ensure students' individual needs are met. With respect to practicum, placements in the south Okanagan are difficult because fewer students are willing to travel that far, which given the rising cost of transportation is unlikely to change unless students get support for transportation or lodging on practicum.

Registration can be a challenge. There is a general issue of bureaucratic barriers for students wishing to switch between courses and programs at the OSE and UBC Vancouver, which is frustrating for students and those supporting them. This is particularly the case for courses in French. Students preparing to be French teachers would also benefit from more support outside of French-specific courses, including having T.A. support so assignments can be completed and marked in French, and more support in seeking out opportunities for travel and French fluency development.

In terms of challenges for the EFP and graduate programs, there are some challenges that correlate with the newness of the programs and the growth of the School. In graduate studies, the small student body sometimes makes it difficult to appropriately recruit and train research assistants. There is a cyclical issue of needing to recruit more students to grow the faculty, then needing more faculty to support the growing graduate student body. Since many graduate students are working professionals, and also likely due to COVID-19, it can be difficult to create a sense of community for graduate students. This results in a lack of events for graduate students and in some students feeling disconnected from the School. Graduate students noted that sometimes graduate studies appear to be of secondary importance to the B.Ed. program. While the Scholar Practitioner model is central to the B.Ed. and to the faculty's practice and institutional identity, it is not a focus in graduate programs. The fact that the M.A. is thesis-based while the M.Ed. is course or project-based inculcates a hidden curriculum in which research in education is seen as less rigorous and demanding than research in the Arts and Sciences.

There are recruitment challenges at the B.Ed. and graduate levels. Students at both levels expressed concern about grades as a primary factor for acceptance into these programs, and recommended more emphasis on personal statements or the inclusion of interviews as part of

the application process. While the faculty stated a desire to recruit more international graduate students, it was noted that international students, particularly students of colour, do not see themselves amongst the faculty and lack a sense of connection to the faculty. At the B.Ed. level, there was little focus on recruiting or supporting Indigenous students and students of colour, or on specific supports for LGBTQ2S+ students, particularly transgender students. The relative homogeneity of the faculty contributes to recruitment challenges for students of colour and Indigenous students.

Recommendations:

General:

- Keep fostering the relational environment that already enhances the student experience at the OSE;
- Seriously examine the space limitations on campus to offer more appropriate teaching and learning spaces for the OSE;
- Place more emphasis on personal statements than grades for entry into programs at all levels, and if possible consider adding interviews to application processes;
- Provide more professional development for faculty on diversity, internationalization, and universal design for learning; and
- Eliminate bureaucratic barriers to registration and student support between UBC Okanagan and UBC Vancouver.

B.Ed. Program:

- Add more education on subject-specific teaching methodologies and assessment practices;
- Build on existing collaboration between field advisors and course instructors;
- Add additional content on classroom management, trauma-informed practice and crisis management including where to get support for themselves as teachers, neurodiversity and universal design for learning, sexual orientation and gender identity, and working as a Teacher on Call;
- Reconsider scheduling to give more time for deep discussion of challenging issues, which will enhance the program's academic rigour and slow its pace;
- Keep building on personalized approaches to placement for teacher candidates through ongoing strong relationships between the OSE and school boards;
- Increase practice-based assessment to help students grow during practicums;
- Expand the Summer Institute of Education and provide even more connection between students and practicing teachers through increased micro-credentialing for associate teachers;
- Provide support to facilitate travel for practicums in the South Okanagan; and
- Provide further support for the development of the French program, including TA support in French and more opportunities for language learning and travel.

Graduate Studies:

- Actively recruit candidates who will be able to support existing research as research assistants, particularly those seeking full time programs;
- Improve collaboration across campus;
- Continue to think creatively about what a thesis needs to look like to offer more diverse and decolonized options for sharing knowledge;

- Reconsider the distinction between the thesis-based M.A. and project or course-based M.Ed. to reaffirm the rigour and importance of research in education, and offer more awards for M.Ed. students;
- Create more opportunities for graduate students to come together, including having a leadership team who can approach administration and faculty on behalf of graduate students;
- Enhance the amount of international content in graduate courses; and
- More clearly connect the Scholar Practitioner model to graduate studies.

Equity, Diversity, and Inclusion:

- Identify support gaps for Indigenous students, students of colour, and LGTQ2S+ students and offer specialized supports and mentorship to meet their needs, ideally led by faculty and staff who are also members of each of these communities;
- Engage in targeting hiring of Indigenous professors, professors of colour, and gender diverse professors so students from these communities are better supported and feel more connected to the OSE; and
- Actively recruit more Indigenous students, students of colour, and LGBTQ2S+ students, especially gender diverse students, once supports are in place to ensure their success.

5. Research, Scholarship and Professional Activity

The Self-Study charts a research funding trajectory of which the School is justifiably proud. The record shows on-going success with Tri-Council grants and awards with a recent large SSHRC partnership grant (\$1,076,813). The excitement of those involved in this grant on and off campus spoke to the significance of the research itself for making a difference in the lives of K-12 students, their teachers, and the school district. The resources of this grant were also being effectively leveraged within the School advancing research capacity and energy more broadly. The Centre for Mindful Engagement was also found to be contributing significantly to the School's research culture and capacity. Many publications (18 since 2016) have resulted from the work of the B.A.R.K. program, and notably students have been generatively involved in the research and publications. The program continues to grow its research and its services to various communities. Both the SSHRC partnership grant and the B.A.R.K. program are exemplars of the scholar-practitioner model advanced by the School. The external review team found it telling that representatives of both groups referred to "research success" as measured by the "relationships we have built." In other conversations it became abundantly evident that community collaborations and partnerships are a major research strength of the School. A review of faculty curriculum vitae supports the Self-Study's observation that the faculty are "locally, nationally, and internationally recognized for their research and scholarship", that they hold a comprehensive range of specialized expertise, and that they are involved in service related to research and scholarship. The external review committee appreciated the significant collaborations evident between various faculty members, and efforts of the faculty to share their research with each other.

On several occasions, faculty spontaneously expressed appreciation for the work of Dr. Danielle Lamb in support of Research in the School. Dr. Lamb previously held a position with the Office of Research Services. She currently supports the SSHRC Partner Grant implementation. Many faculty have found Dr. Lamb's presence on "their floor" has significantly contributed to the writing of research proposals and grants, even just through informal conversations in the

hallway. Dr. Lamb's contributions reveal an important opportunity in the sustainability and further advancement of research by the School.

The Self-Study identifies several challenges for research and scholarship. "Finding ways to collaborate in research when faculty are often the only scholar in their particular field" was further described by one faculty member as not having anyone nearby who could helpfully review one's writing. The external review team wondered if this shouldn't be one of the advantages of being a part of the larger Faculty of Education, where there are more likely scholars who share the same field, which led to wondering further about the boundaries that make such connection difficult. It was helpful to hear the School responding to the challenge of how to keep each other informed about what research is being done through the use of digital screens and a monthly gathering over food—"Chow Down"—to allow conversation about one's work. Presumably, by digitizing information for screens it can also be shared on the School's website and in a newsletter. Merit and Performance conversations amongst a small group of faculty are perennially a problem, and it sounds like progress has been made in this area. Again this is a problem shared by the other Departments and Schools in the Faculty of Education, and presumably by other units on Campus, so hopefully this challenge can be sufficiently mitigated for all concerned.

The Self-Study noted that space for new faculty hires was a concern. It noted that the more successful and involved faculty were in their external service work and collaborations with outside communities, the more challenging it is to ensure service responsibilities in the School and at the University are met. It also noted that with the small number of faculty and the significant number of demands on committees in the FoE and across the campus, there is a real danger of leadership role "fatigue." These concerns were further supported during our interviews. Clearly, good vertical and horizontal communication and balancing of priorities will be required, as well as an appreciation of these challenges by Faculty and UBC-Okanagan leadership.

The size challenge emerged in a different way in our conversations. It was reported that there are not enough graduate students to fulfill Research Assistant needs within the School. This has meant that some students get an excellent introduction to the academy, with a variety of experiences, which was noted as a strength, but it also means that some faculty do not benefit from any Research Assistants in their areas. Importantly, growth to meet these needs was perceived as also critiqued—our small size is an advantage, scaling up is not the answer. The committee noted that the proposed Ed.D. program could increase the number of research-oriented students. It remains to be seen how available for research assistant work the professionals targeted by this program will be.

An external challenge for the School reported to us was the lack of SSHRC oriented research support in the Office of Research Support (ORS) at UBC-O. The ORS is currently structured to support Science and Applied Science grant writing primarily. Dr. Lamb used to provide that support to the Campus. Hence, her value to the School.

In our short time, many research opportunities presented themselves. Senior leadership at UBC-O spoke of the School being "siloeed" from the rest of the campus and that there were several opportunities for collaboration. For example, the work of the Centre for Teaching and Learning (CTL) would benefit from research relationships with those in the School whose expertise align with innovative curriculum, pedagogy, etc. It was suggested that a UBC-O "eminence" grant could help advance such a collaboration. Similarly, the School is "siloeed" from

the Faculty of Education. There are relatively fewer collaborations with the Faculty than there are between the Departments in the Faculty at UBC-V. It will be helpful to know what barriers are in place that make the threshold for collaboration across the campus, or with the Faculty of Education, difficult. There has been some work done in this area by the former Dean. It would be helpful to have this information shared and efforts made to make such collaboration an achievable norm rather than a hard-won exception. It was suggested that the School should become more effective at leveraging internal research funding within the Faculty of Education.

Other opportunities were identified by the School districts. One district leader noted the unique geography of the Okanagan and its potential as an educational region, and thought it would be helpful if colleagues at UBC-O were to undertake this research challenge with them-- where has this been done and how might we work better together for children? Another spoke to the importance of Social-Emotional Learning and how it might be better implemented. Another to Indigenizing all teaching practices. SD 23 was very interested in having the scholar-practitioner story researched and told. Clearly, the positive relationships established through the B. Ed. Program, and the partnership grant has made the school districts very interested in the possibility of further research about their emergent challenges. The scholar-practitioner framework is well suited to this work.

There were internal opportunities as well. Junior faculty mentioned the value of thoughtful mentoring from the Senior Associate Dean. Finding ways to connect new faculty with established researchers in the School could benefit both. Considering the progress of the past 5 years, continuing to advance a collaborative and open research culture will raise all boats. Seeking ongoing funding for a part-time research service provider, like Dr. Lamb, would provide significant just-in-time expertise that would advance research competitiveness. Perhaps a distributed-model could be considered where ORS funding shares part of the cost of such an appointment.

Finally, given the preeminent priority of Reconciliation, Decolonization and Indigenization as stated at all levels of the University and in the school districts served by the School, advancing further research with the Syilx (Okanagan), with urban Indigenous people, and with the Metis will remain an ongoing opportunity.

Recommendations:

- Decolonize and Indigenize research and scholarship approaches, supporting professional service to these ends;
- Formalize a research support position for the Faculty, even if on a part-time basis;
- Seek research collaborations with the Centre for Teaching and Learning, perhaps with support from the UBC-O Eminence fund;
- Seek research assistant arrangements with other UBC-O faculties;
- Leverage the relationship with the Faculty of Education for:
 - Connections to faculty who share areas of expertise;
 - Internal funding;
 - Research support from the Faculty of Education Office of Research;
 - Possible Research Assistants (if work can be done via zoom, etc.)
 - Doctoral committee participation
- Prepare for Ed.D. related research opportunities;
- Create a research table with the Okanagan basin school districts for regional research;

- Advance research relationships with the Syilx (Okanagan), urban Indigenous people, and Metis to support their research purposes;
- Theorize and research the scholar-practitioner identity and its impacts for the School, its graduates, and its educational partners.

6. Leadership and Administration

The partnership between the OSE and the UBC Faculty of Education is unique in the Province and the leadership from both the Dean and the Director have been critical to the strength of this relationship. However, this partnership does create some added pressure for the Director who often stands in for the Dean on UBCO committees in addition to her other administrative responsibilities. A common sentiment shared across all stakeholder groups we met with was appreciation for the efforts of Margaret Latta on behalf of the School. She is highly regarded by School Division leaders and local Indigenous leaders, and is also recognized for her leadership as PI on the SSHRC partnership grant. In light of the competing demands on the Director's time, efforts to grow OSE programs, and current capacity issues, we suggest a careful look at the current leadership and committee structures to determine whether these are sustainable in their current form. In addition, there is currently one Indigenous faculty member who is junior, but leading on a lot of things. Given the commitments to Indigenous initiatives, truth and reconciliation the School is demonstrating, there is an urgent need for another Indigenous faculty member because it is too much for one person to be leading.

Throughout this report, we comment on and commend the efforts of faculty members to expand funding for their research programs. Because of this, they are increasingly turning to the research facilitator position to help them apply for grants. We see the need to increase this position beyond its current 10% and wonder about the potential to draw on resources /supports available to academic staff who are situated on the Vancouver campus. Similarly, graduate students at OSE who seek to take classes offered on the Vancouver campus encounter challenges with access - what some describe as 'firewalls'. These barriers between the two campuses also impede synergies and collaboration and while the autonomy of OSE is important this can still be maintained through programmatic oversight and appropriate administrative structures while still having mechanisms in place to facilitate ease of access, collaboration, and synergies.

Recommendations:

- Review the current leadership structure to determine whether the roles and responsibilities are meeting the current and future needs of the OSE and to ensure that capacity issues are addressed;
- Explore opportunities to break down barriers between the OSE and UBCV Faculty of Education; and
- Commit resources to increasing the number of Indigenous Faculty members and seek ways to distribute leadership in Indigenous initiatives and Indigenization across the OSE. Leadership should not fall to the sole Indigenous Faculty member alone.

7. Staff and Support Experiences

It was a pleasure for us to meet with the OSE staff. Their positive energy was infectious and it was immediately evident to us how significant they are to the operations and well-being of the School. They were generally happy with their workplace and enjoyed working with each other and with the faculty and students of the OSE. We heard comments like: “It’s a great team to work with;” “everyone’s contributions are appreciated by all levels;” and, “we are valued.” This positive working culture seemed to us to be due, in part, to the staff members themselves, their excellent proficiency and their attitudes. Other factors that contributed in a good way to their work included: the support they felt they had from the School’s leadership team and from all faculty; their involvement in many aspects of the School’s activities, including unit meetings; that their opinions were “really valued”; and that they felt encouraged to be involved in a variety of things. They described their work environment as a place where they can “grow” as professionals. It seemed to us the staff felt they were valued and integral contributors to the mission of the OSE, a mission worthy of their talents and energies.

Academic communities frequently struggle with various manifestations of hierarchy, where staff are treated as being lower echelons of the Academy. We were pleased to hear that this wasn’t the typical experience of the staff in the OSE. In their collective recollection, the hierarchy card had only been played in a few “harried” moments, and only by a few faculty members. The staff noted, and appreciated, the ways in which the Leadership team has made an issue of Respectful Environment policies and expectations in the University, ensuring that attendance for these sessions was mandatory. Albeit with limited experience of incidents of disrespect, the staff felt confident such issues would be dealt with in an effective manner, though they were curious how a resolution/outcome would be communicated to them given concerns of confidentiality.

The staff identified several areas of concern that they believe could be addressed and would make a significant difference to students and faculty. The registration of UBC-O students in UBC-V courses was first among them. The many hurdles of the course registration process act as a significant deterrent to students. There are an unnecessary number of forms with too many players involved, requiring a good deal of wasted staff and student time. The fact this problem has been identified for years and nothing has been done about it represents a significant loss of learning opportunities for students, reflects poorly on the School, and is a significant frustration for the staff.

Space was a second concern. Indeed, everyone we heard from expressed the lack of space as a problem. From the staff view, space for a general reception area, where students can be comfortably received, would improve student experience and general functioning within the School’s office block.

Clear delineation of staff roles was a third concern. The staff reported that at times they are not clear about what is part of their jobs and what is not. Consequently, it is tough to say “no” to requested work. They observed their range of responsibilities as being pretty wide and that they deal with this by being supportive of each other. From our point of view, the flexibility of the staff, their ability to engage a broad range of work at an excellent level, and their positive relations with each other and their leadership team were clearly serving the OSE well. As boundary related issues and losing a sense of control over one’s work happen easily in small teams that handle a lot of work, and given these experiences can have a long-term negative effect on staff well-being and morale, urging staff to communicate about these concerns and addressing them appropriately will be important going forward.

Finally, as noted in the Self-Study document, and by the staff, opportunities for staff career advancement within the School and the UBC-Okanagan are limited. Consequently, finding alternative ways to allow staff to continue to grow, including expanding professional development funding and opportunities, are very important to pursue and implement.

Looking ahead, the staff could foresee several possibilities that would benefit the School and challenges that could need addressing. Keeping a research support position on the team was foremost. The team noted the significant contribution that Dr. Lamb, in this role, has provided regarding grant writing, and the ways in which she has been able to address faculty vulnerabilities and learning in this area since she transferred from ORS and began working in the School. The staff noted how valuable it has been and would continue to be having someone who could project manage all of the important details and initiatives associated with advancing the research ambitions of the School, rather than doing this work off the side of multiple desks. The staff have a sense, given plans currently in motion, that the School is going to grow, particularly in the EAP and graduate program (EdD) areas, and thus more staff support will be necessary and consequently additional hiring. Finally, the team noted, with some concern, that the development and implementation of Workday Student was going to take a lot of resources and effort. They noted how challenging the implementation of the Workday IRP for Finance and HR has been, how much professional development was needed, and how it remains difficult and inefficient to use without extensive and repeated use. Looking ahead, planning, preparation, professional development, and involvement in its development will all be important considerations.

We considered the staff's observations and suggestions of significant merit and make the following recommendations.

Recommendations:

- Continue to involve the staff in the School's operations and decision making;
- Honour the staff's significant contributions to the operations and the positive culture of the School;
- Continue the commitment to uphold the respectful environment expectations of the University throughout the School;
- Improve the registration processes of UBC-O students in UBC-V courses, and visa-versa, with staff guidance;
- Review the space priorities of the School. Space utilization is a constant balancing of different priorities. Are there other yet untried ways to address unmet needs and functions, or to balance differently given priorities?
- Revisit staff role delineations and communication with staff to address the challenge of work that is/could be perceived as out of scope;
- Continue to seek means for staff to advance their careers and continue their professional growth in ways that matter to them, the School, and the University;
- Pursue the sustainable formalization of a research and grant funding support position in the School;
- Carefully consider staff guidance with regard to resourcing future School growth and the development and implementation of Workday IRP Student.

8. People, Environment, and Culture

One of the most enjoyable things to observe at the OSE was the high morale and camaraderie between members of the School at all levels. People enjoy working and studying here, and the effort that has very clearly been put into creating a welcoming, inclusive, egalitarian space shows in everything that we heard. Those we heard from genuinely like each other, they feel respected in their work, and they in turn work to support their colleagues and co-workers. This indicates caring leadership and caring employees who are committed to doing their best work. In addition to a generally positive atmosphere, there are specific programs that contribute to high morale. The B.A.R.K. program was mentioned by individuals at all levels of the School as something that is particularly positive. It particularly benefits students, who experience increased wellbeing and also get mentorship by participating. The collaborative efforts of leadership, staff, and faculty with respect to research have created highly successful channels for ensuring both funding success and community responsiveness. Those who spoke with us also mentioned that there is a generally positive environment across UBC Okanagan, and that they see great potential for building on existing programs. As all universities are, the OSE is working to recover its sense of community after the isolation of COVID-19, and is exploring unique approaches such as the 'Information Chow-Down' sessions where research is shared over lunch, as well as the exploration of land-based learning initiatives. The scholar-practitioner model, while less prevalent at the Master's level, is meaningful for faculty, students, staff, and community partners and informs how people approach their work and study.

The efforts of the administration show dedication to the OSE, and contribute to the high morale in the School. Dr. Latta and her team's effort to build a Scholar Practitioner identity for the School has paid off. The OSE has developed a unique identity based on this, and that also reflects local connections to Kelowna, the Okanagan, and Syilx traditional territory. The OSE is present on campus and is building cross-curricular connections within the School and with other units at UBC Okanagan. This is supported by strong leadership and a team of Deans and administrators that care about relational accountability and that are willing to consider innovative ideas for future development.

Tenure-Stream Faculty at the OSE are happy in their work and excited about future developments. They speak highly of the school and their co-workers. They are reaching beyond the OSE and UBC to do community-engaged work, and the School and university actively encourage both community and cross-curricular involvement. Programs such as the development of Research Clusters at UBCO contribute to funding success and encourage breaking down of departmental siloes. Faculty feel they are trusted to pursue their own research interests, and they are supported strategically and practically in the work they want to do, and they particularly appreciate having staff support to achieve research funding. They also appreciate the OSE's commitment to open access, and the ability to story their publications rather than having to depend on more conventional means of demonstrating success such as impact factors, which do not adequately show the real importance or success of work in a field like education. They note the value of having in-house journal publication and support from university libraries, as well as support for helping them refine their research for publication.

Similarly, adjunct faculty, lecturers, and instructors speak highly of the OSE. They note some of them work for the OSE in addition to other full-time jobs because of how much they enjoy the work they do. Those in this situation appreciate that the School takes their needs into account with respect to issues such as scheduling. They are fully a part of the the OSE team, are treated as equals by staff and other faculty, and are respected for their expertise and experience in K-12 education and administration. They are also included in faculty projects such

as the current SSHRC Partnership Grant. They take pride in watching their students grow and in the intellectual growth they have experienced themselves through this work. The efforts of the OSE to value and include all members were particularly evident with this group.

The competence and commitment of staff was impressive. They are experts in their own right and as such contribute strongly to the workings of the OSE. Staff note that there is little sense of hierarchy. They feel valued and included, with freedom to take on different projects that correspond to their interest and expertise. They describe high morale with a strong sense of support between staff and across the OSE, and see opportunities for growth and career development.

Students are well cared for and experience a personalized approach to support because of the small, intimate nature of the OSE, because of the work of field advisors, and because of a general commitment to a high duty of care for students. Similarly, employees who work within the EFP prioritize student care and wellness over everything else. Students discussed the value of the sense of community in the faculty, and felt that this encouraged them to do their best work and to focus on their own growth. Alumni discussed feeling valued as students, and appreciated that faculty and staff valued students' perspectives and were willing to engage in difficult conversations and change.

There are, of course, challenges for the OSE as well with respect to people, environment, and culture. The School is relatively new, and as one interviewee phrased it, is in its 'teenage years'. This contributes to sometimes awkward growing pains, but also tremendous potential for moving into the future. As we all are, the OSE is finding its way back to collaborative community as we begin to move forward from the COVID-19 pandemic. Sharing research through the Information Chow-Down sessions has helped, but some employees are still reluctant to return to campus. There remains a campus-wide struggle with space that is of particular concern to the OSE, and this impacts morale because staff, faculty, and students are frustrated by constantly having to use learning spaces that are not ideal for an education program, or that are not meant to be used as classrooms at all. There is strain, noted by administration, faculty, and staff, as the OSE is pulled between the UBC Faculty of Education in Vancouver and UBC Okanagan; there need to be clearer priorities and pathways set up to alleviate this.

The administration has some concerns as the OSE continues to grow. The budget is not sufficient for the needs of the School with respect to much needed space development and hiring. The workloads of the Dean of the Faculty of Education and the Director of the OSE are demanding and likely not sustainable. Dr. Hare currently oversees what are essentially two quite distinct Faculties of Education, and Dr. Latta fulfills the role of Associate Dean, unit head, and director, meeting with leaders at both UBC Vancouver and UBC Okanagan. The strain placed on these positions, particularly the role of Director, was noted by the faculty who also want more support for their colleagues in leadership. Action is needed to alleviate the demands on both Dr. Latta and Dr. Hare.

Faculty have discussed the challenges of engaging graduate students, which limits the depth of research they want to do, and while good efforts are underway to encourage collaboration with other units at the university, they would appreciate even more support here. This includes a desire for events to help them engage collegially with faculty across the university. For adjuncts, who do not work in the building fulltime and are often not present during the day, a better understanding of the roles of staff within the organization would help them know who to seek out for different supports in their work.

Challenges identified by staff reflect negative attitudes of a limited number of staff, as well as clarification of roles and some tasks. As mentioned previously, while most faculty treat staff members well, there are a few who are disrespectful and who do not acknowledge the education or expertise of staff. Although complaints procedures and workplace workshops are available, they have little impact on these individuals' behaviour. Staff expressed frustration with certain processes, such as overly bureaucratic ways of registering students in courses between the OSE and UBC Vancouver. They also cite challenges with Workday, a finance and Human Resources platform. Many staff members are required to use it, but usually only for a short time each; this is time consuming because of the complexity of the program and a lack of training on it. In general, staff recommend a clarification of roles and job descriptions to address overlaps and gaps. This is so that staff and faculty know who to go to for specific supports, and so that important projects are not completed off the sides of their desks. They recommend creating dedicated positions for certain tasks, such as a manager for the Ed.D. program, a dedicated staff expert in research and granting. They also note a negative impact due to space limitations, and are frustrated by limited spaces for those who tend to work on-site while allocated spaces for those who tend not to come to campus sit empty.

Students noted a few challenges with respect to environment and culture. They felt that some professors could do better encouraging students to explore their own interests rather than having the same expectations for all. A significant concern shared by graduate students involved a lack of sense of community amongst graduate students, and a lack of support for international students. At all levels, Indigenous students and students of colour are underrepresented and under-supported. Students also requested increased mental health supports.

Recommendations:

General:

- Continue focusing so well on camaraderie and a positive working environment, as this is a considerable strength of the OSE;
- Continue and expand the B.A.R.K. program for the wellbeing of students and employees;
- Keep building on the Scholar Practitioner model as a tool for building corporate identity and informing approaches to scholarship, and integrate it more strongly into the Master's program, as well as the future Ed.D.;
- Moving forward from the isolation of COVID-19, continue research-sharing opportunities and also consider hosting social activities for faculty and staff to rebuild community;
- Find clearer practical pathways to balance the goals and needs of both the UBC Faculty of Education and UBC Okanagan and the OSE's responsibilities to each, particularly with respect to budgets, strategic planning, and student registration in courses; and
- Address the ongoing space concerns, which impact negatively on morale; and
- Develop a dedicated, purpose-designed space for outdoor learning that reflects the local city, geography, and Syilx Nation.

Administration:

- Expand the budget for the OSE and also reconsider current funding distributions for faculty, staff, and projects to make spending more efficient; and
- Create Associate Directorships at the OSE to ensure the workloads of the Dean and Director are sustainable, particularly in light of future goals for expansion and new developments.

Faculty:

- Clarify the roles of staff for adjunct professors, lecturers, and instructors who are not employed full-time at the OSE;
- Increase pathways for collaboration across units at UBC, particularly within UBC Okanagan, including opportunities for social engagement and mutual teaching development as well as research;
- Keep encouraging faculty to think creatively about research and follow their interests with respect to research;
- Create a full-time staff position in research support, with increased funding for the OSE to do this;
- Ensure ongoing commitment to open access, including allowing faculty to describe their research in personalized way that do not depend on conventional networks. Mobilize knowledge around this to encourage other Faculties of Education to do the same.
- Actively recruit graduate students who can support current and future research goals; and
- Balance that recruitment by still maintaining a smaller size as a unit, so as not to sacrifice agility, camaraderie, and collaboration within the OSE.

Staff:

- Create a dedicated role to support faculty in research and funding, rather than having it be a small part of an existing role;
- Create a Project Manager role to oversee smaller or one-time projects, rather than adding these to the existing roles of staff;
- Provide increased training on Workday, or have a dedicated person to do all tasks related to Workday as a means of saving time and reducing duplication of effort;
- Clarify job descriptions and roles to staff, and better inform faculty and students about who oversees specific tasks;
- Consider, where possible, allocating space to employees who are regularly on-site rather than those who tend to work remotely; and
- Develop clearer procedures and more transparent communication regarding workplace maltreatment.

Students:

- Provide professional development for instructors on Universal Design for Learning at a post-secondary level, inquiry-based learning, and other strategies to allow students to identify their strengths and interests and make space for individual challenges;
- Increase supports for graduate students, especially international students, and do more to create community and support events for graduate students;
- Engage in targeted hiring of Indigenous professors, professors of colour, and professors from other marginalized communities. Increase recruitment of students from these communities and put more supports in place to ensure their retention and success; and
- Increase mental health supports for students, and also increase supports for faculty and staff mental wellness so they are best able to support students who are struggling.

9. Infrastructure and Resources

As has already been noted in our report, space challenges are amongst the most significant resource issues facing the OSE, particularly as the school seeks opportunities for growth in graduate programs and research. We recognize this is an issue facing the institution as a whole, and that there are plans for additional buildings in the future. We wondered whether there might be some shorter term solutions through partnerships with school divisions who may have space available for teaching and learning, including outdoor / land based classrooms. Further, given the shortage of office space, and that some offices continue to be occupied only very occasionally, the OSE leadership team may want to consider the potential of 'hotelling' or shared space amongst faculty members who are choosing to balance working from home with being on campus. This may also allow for the creation of a 'General' OSE office that is open and accessible to students.

In addition to space, institutional processes, such as the payment for Elders and Knowledge Keepers, and the 'workday' system present some challenges. While the UBCO Guide for Elder honoraria was identified as being helpful, how it translates into practice is an issue that staff continue to navigate the best that they can. Good administrative support for the large SSHRC partnership grant was noted, especially as the complexities of the project seem to be well understood by the School and the University. Similarly, the BARK program appears to receive strong support and continues to be successful as a result. As the OSE continues to grow its funded research, consideration for expanding research facilitation support from the current 10% will go far in ensuring that faculty members are supported and that staff are not working beyond their capacity. Exploring the extent to which UBC Faculty of Education support may be available to OSE researchers may result in additional opportunities for research support. As programs and research continue to grow, increasing the number of staff positions should be carefully considered.

The Budget was identified as a continued area of concern for the OSE and efforts to mitigate budget pressures through the creation of revenue generating programs is front of mind. The English Foundation Program, the Ed.D, and other post-baccalaureate learning opportunities will assist the School in addressing some of their financial concerns. Given the relatively small size of the OSE faculty complement, the number of academic staff who take on leadership roles, and the increasing demands on their time as they take on more, was noted as a challenge and we wonder whether a new leadership model may need to be considered, especially as the Director stands in for the UBC Dean on several UBCO committees.

Recommendations:

- Consider opportunities for shared spaces and other innovative approaches to alleviate some of the pressures created by limited space;
- Explore the possibility of creating a General Office for the OSE to better serve students as they seek information and access to various support services;
- Increase staff support for research by shifting the research facilitation position to fulltime.
- Consider the extent to which the UBCV Faculty of Education can provide research support to the OSE; and
- Review the current leadership structure for the OSE to determine whether it is meeting the current and future needs of the School.

Conclusion

The external review committee was impressed by the OSE. We found the OSE to be a positive, vibrant community of students, staff, faculty, and external stakeholders, all of whom feel supported, express pride in their shared achievements, and are optimistic about the future. We share the School's optimism about its future. The OSE is on its way toward its aspirational vision to become a "thriving scholar-practitioner community, investing in and envisioning the future of education together."

The strengths of the OSE, its internal culture, its strong, collaborative relationships with external stakeholders, its scholar-practitioner model, its commitment to advance the Indigenization of its programs guided by the Syilx (Okanagan), its staff, its faculty, and its leadership provide a foundation for engaging the areas of challenge, opportunity and growth we identify in our recommendations throughout this report.

We urge the institutions, UBC-Okanagan and the Faculty of Education, to consider these recommendations and to provide the necessary resources to support the School as it critically reflects on them and determines its way forward. We see in the School the ambition and the potential to further its contributions to both institutions, and to significantly contribute to the field of education, locally and globally, programmatically, in research, in service, and through its graduates.

To the students, staff, and faculty of OSE, it was an honour for us to see the world of education through your minds and hearts. We hope that our recommendations, shaped by your self-study, your strategic plan, your words, and our experiences among you, provide helpful insight and direction. From our view there is important work to be done, and clearly you are up to achieving the expectations of significance and excellence you have set for yourselves.

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OKANAGAN SCHOOL OF EDUCATION:

Self-Study Response

Developed from June to December 2022





**kʷu tə́ cúləl'us i? l təmxʷulaʔxʷs i? syilx
tali əc ha? stim aʔi? əc mistim axa? i?
təmxʷulaʔxʷselx lut pənkiŋ k'í swit tə́
xʷic'xmselx**

We respectfully acknowledge that the land on which we gather is the unceded territory of the Syilx (Okanagan) Peoples

Nous tenons à souligner que les terres sur lesquelles nous sommes rassemblés font partie du territoire non cédé des Syilx (Okanagan)

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Overview

Context

A self-study was conducted over winter term 1 and winter term 2, 2021-22, by the Okanagan School of Education (OSE), Faculty of Education, UBC. The study was approached as an opportunity to build on our strategic plan (2020) and provide a road map for the future of the OSE. To do so, the OSE leadership team¹ at their September 16, 2021 meeting determined that the conduct of the study ought to purposefully entail a participatory stance; with all OSE community members positioned to take part on an ongoing basis through multiple related phases. At the OSE unit meeting on October 21, 2021, the conduct of the self-study was discussed and mapped out. OSE community agreed and supported this participatory stance with multiple phases attending to process manifesting a self-study for reviewer feedback. Terms of reference (see Appendix A) for the self-study were finalized in Nov. 2021.

Conduct and Development of Self-Study

PHASE ONE

Phase One participation over September-December 2021 included faculty and staff working groups comprising an Undergraduate Program committee, a Post-Baccalaureate and Summer Institute committee, Graduate Studies and Research in Education committee, an English as an Additional Language committee, and Support Staff committee. Each working group met several times, documenting their relations given specific aims to the OSE strategic plan (2020), the Faculty of Education Strategic Plan (2019), the UBC Strategic Plan (2018), and UBC Indigenous Strategic Plan, (2020).

PHASE TWO

In conversation with OSE leadership team, Phase Two entailed the Academic Lead for the self-study developing a document that articulated the ongoing conversations with each working group over winter term 1, 2021. A draft self-study was first shared with OSE leadership with feedback incorporated, and then a revised draft was shared with OSE community in preparation for unit meeting on February 17, 2022. Working groups (listed in Phase 1) each met and discussed sections of the self-study and reported back to the whole community at this unit meeting held on February 17, 2022.

PHASE THREE

Phase Three entailed addressing all feedback and finalizing the document to share first with our OSE community and then our external reviewers.

PHASE FOUR

Phase Four entailed the review itself with external reviewers visiting on April 28 and 29, 2022. An agenda (see Appendix B) that engaged many voices and perspectives grounded the external review visit. Reviewers submitted a report to OSE in June 2022.

¹ OSE Leadership team 2022-23: Dr. Peter Arthur, Director Professional Programs; Dr. John-Tyler Binfet, Director of Centre for Mindful Engagement; Dr. Sabre Cherkowski, Director of Graduate Programs in Education and Academic Lead for Self-Study; Dr. Scott Roy Douglas, Director of English as an Additional Language Programs; Dr. Wendy Klassen, Director of Undergraduate Programs in Education; Dr. Margaret Macintyre Latta, Director of Okanagan School of Education; and Kristin Schuppener, Manager, Administration and Operations.

PHASE FIVE

Phase Five was an opportunity for the leadership team, over summer 2022 followed by the OSE community at the unit meeting on August 25, 2022, to discuss the strengths alongside the concerns noted by reviewers and each working group developed action plans with a timeline contributing to our road map ahead.

PHASE SIX

Phase Six gathered all of these plans, and through consultation and discussion across all faculty and staff, shaped what follows as our OSE Response to the Self-Study Review.



Kendra Blakely, gr. 2/3 teacher , OSE alumni (right) with a student (left) at Peter Greer Elementary School

Overall Response from OSE

The OSE leadership team and faculty/staff community found the self-study report to offer much affirmation for the directions the School has worked towards in recent years. In many ways, this report celebrates and invests in the distinctiveness honed and the potential that this incites for the School, the Faculty of Education, and for UBC as a whole.

Reviewers noted that OSE is one of six units comprising the Faculty of Education, UBC, and is fully committed to growing and supporting educators as scholar-practitioners — an educator identity understood as students of lifelong learning. Thus, educators ought to be continually discerning how best to incite and further students' learning, given the particulars of context, content, and individuals involved. The School's scholar-practitioner identity was recognized as a distinctiveness that in many ways could be characterized as a signature pedagogy.

Reviewers further noted that the potential arising from OSE bringing educators together from across diverse settings, multiple disciplines, and varied interests, stems from embracing the formative nature of professional knowledge. There is much to be gained by OSE's undergraduate, professional development, English as an Additional Language (EAL), and graduate education programs continuing to build and sustain communities of scholar-practitioners, strengthening these journeys of professional growth through intertwining philosophical, theoretical, content, and pedagogical knowledge, placing primacy on ethical, experiential, relational and holistic educative traditions, approaches, and research.

The School is offering an important practice ground, generating teaching/learning insights, habits, conditions, and



The first gathering of the Co-Curricular-Making — Honouring Indigenous Connections to Land, Culture and the Relational Self project team, participants and educators at Bertram Park, Kelowna, BC. on Sept. 28, 2021.

practices, informing education across the Okanagan region and in the research literature locally, nationally, and internationally. Situated on the territory of the Syilx Okanagan Nation, reviewers commended OSE's commitment to seek ways that honour local Indigenous histories with pedagogies responsive to the relational connections to land, culture, and understandings of self in the world holds much potential. OSE is contributing to the research literature locally and globally through foregrounding classrooms as sites to address civil, racial, ecological, and social tensions and concerns, and inspire transformation and reconciliation. To respond accordingly is the School's and our profession's responsibility. The OSE community is investing accordingly, embodying pedagogies and practices attentive to equity, diversity, inclusion, and decolonization. Reviewers noted how OSE could foster further learning contexts that invite all learners to grow their potential — embodying learning with, from, and through each other.

Reviewers further articulated how OSE's insistence on the needed educator capacities regarding student learning conditions and supports that value inclusion, collaboration, experimentation, observation, and multiple learning paces could be expanded upon. Classroom practices must value multiple strengths and varied challenges, with many ways to learn, embracing assessment as an ongoing accompaniment of all learning. Overall, reviewers affirmed OSE's goal of graduates across all phases of professional growth, gaining a heightened sense of the importance and lived commitments and responsibilities of being an educator, and seeking to embody the necessary pedagogical reasoning and adaptive expertise.

Reviewers noted the research base grounding OSE programs and the research growth over the last few years. OSE has benefited greatly by increased support and resources offered by the Office of Research Services (ORS) on the Okanagan campus. The contrary is noted by reviewers' report stating "lack of SSHRC oriented research support in the Office of Research Support." OSE leadership team unanimously agreed that this reflected a misunderstanding by the reviewer team. Indeed, ORS has been responsive to OSE requests and provided needed supports for growing research grant success over the past five years. The knowledge and resources offered to researchers applying for SSHRC grants has been very helpful and an important part of our connection to ORS. OSE appreciates the ways ORS continues to connect with faculty members to inquire about needs and inform of funding opportunities. Care has been taken to foster complementary efforts with research services within the Faculty of Education and UBC on the Vancouver campus and these relations can be further strengthened. This reviewer team misunderstanding probably reflected needs expressed from some faculty for greater coordination across all research facilitation processes. And, given that OSE has recently invested in a very part-time research facilitator hire, the advantages of heightened attention to grants and research opportunities alongside the additional supports and resources during the development phases, oriented conversations towards the missing possibilities.

Recommendations Identified by External Review Team

PROGRAMMATIC:

1. Enhance the focus on criticality within the undergraduate teacher education program to strengthen understanding of multiple and intersecting forms of oppression.
2. Create intentional and sustained opportunities for graduate students to connect and build community throughout their programs.
3. Explore opportunities for revenue generation through the creation and expansion of programs that serve UBCO students and support professional learning in school divisions.
4. Work with the Faculty of Education at UBCV to explore opportunities for students to access courses and programs in more fluid, synergistic ways.

OPERATIONAL:

1. Deepen and expand equity, diversity, inclusion, and decolonization (EDID) capacity. Increasing the number of Black and Indigenous People and People of Colour amongst faculty, staff and students is essential.
2. As the research intensity of the OSE increases, invest in a full-time research facilitator position.
3. Consider creative and innovative approaches to manage the challenges of limited space, including off-site possibilities.
4. Review the current leadership structure of the OSE and consider how it may need to adapt to meet the future needs of the School, especially as programs and funded research continue to expand.

INSTITUTIONAL:

1. Expand the budget for OSE and also reconsider current funding distributions for faculty, staff, and projects to make spending more efficient.
2. Enhance research supports that are available across the institution especially given the aim to increase external funding.
3. Work with the OSE to identify innovative and creative approaches to the challenges of limited space at a time when the opportunities for growth are significant.
4. Enhance institutional support for Indigenization efforts, including financial processes.

Summary Actions/Timelines

Framework for gathered data

All recommendations were revisited by OSE working groups using the framework noted as follows:

Working Group	Recognition and affirmation of strengths	Areas for further development and growth	Needed resources or supports	Action Steps/ Timeline
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Each working group discussed their action plans with OSE community at unit meetings on August 25 and October 20, 2022.

The following summary actions and timelines were then generated in discussion with OSE leadership team.

Program Level

BACHELOR OF EDUCATION

Areas for Further Growth

- Learning opportunities enhanced regarding criticality to strengthen students’ understanding of multiple and intersecting forms of oppression
- NITEP: Currently waiting on Senate approval for Okanagan-based NITEP students to ladder into the OSE Bachelor of Education (BEd) with a 90 credit UBCV NITEP certificate

Needed Resources/Supports

- Continue to strengthen partnerships with UBCV for events, speakers, webinars, etc. that we can collaborate with and connect further
- Budget alignment ensuring some support for these efforts
- Seeking grant funding to augment these ongoing efforts
- Agenda time/space at OSE unit meetings to account for and reassess action steps

Action Steps/ Timeline

2023S1 / 2023W1 & purposefully revisited each term over three years²:

- Conduct review of how the area of criticality is currently being addressed within BEd program. Summarize and identify gaps and opportunities and adapt course syllabi
- Working with students and faculty to develop equity, diversity, inclusion, and decolonization (EDID) statement
- Working to consciously incorporate EDID content and teaching theories into our courses

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Resurrect student-led committees as means for students to delve deeper into chosen areas of criticality

² Action steps will be revisited each term as part of the ongoing process generated through the self-study to ascertain ways to thoughtfully proceed; explicating the specific goals and achievements derived through action steps taken to date. Time will be allocated at OSE unit meetings to create the needed deliberative time/space.

- Weekly memo initiated identifying opportunities within and outside OSE for all OSE community to attend to areas of criticality
- Strengthen SD 23 connections regarding Sexual Orientation and Gender Identity (SOGI)

GRADUATE STUDIES/POST BACCALAUREATE

Areas for Further Growth

- Create intentional and sustained opportunities for graduate students and practicing educators to connect and build community throughout programs.

Needed Resources/Supports

- Strategic planning and organizing to ensure follow through on multiple related efforts
- Targeted recruitment efforts: MEd international students, and Doctor of Education (EdD) domestic and international students
- Laddering pathways for post bac to grad study
- Hiring of coordinator for EdD

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Indicate courses over multiple years to be offered online for planning purposes
- Deliberately incorporate international students on grad and OSE committees
- Plan hybrid grad events
- Examine EDID across grad and post bac syllabi
- Clarify and expand thesis and capstone options to be more diverse attending to EDID
- Clarify and promote laddering opportunities
- Promote Summrt Institute in Education (SIE) across campus

W2. 2024 & Ongoing, purposefully revisited each term over three years:

- EdD program of study finalized
- International MEd cohort operating

ENGLISH AS AN ADDITIONAL LANGUAGE

Areas for Further Growth

- Commitment to EDID and OSE connections

Needed Resources/Supports

- Conscious inclusion of English for Academic Purposes (EAP) within OSE



Dr. Sabre Cherkowski (right) with meeting with Zainab Tariq, MA alumna (left).

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Increase community field experience opportunities with both domestic and international options.
- Ongoing Teaching English and Additional Languages (TEAL) course offerings during the SIE
- Create a diverse pool of sessional lecturers Increase representation in undergraduate and graduate teaching assistants as a pathway to the EAL teaching profession
- Create land-based education opportunities and optimize resources for EAL students

ACROSS ALL OSE PROGRAMS

Areas for Further Growth

- Revenue generation through the creation and expansion of programs that serve OSE students and support professional learning in school divisions.

Needed Resources/Supports

- Budget model revisited to ensure OSE sustainability
- Institutional leadership/guidance needed regarding budget

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- OSE 5-year budget forecast asks for guidance

FACULTY OF EDUCATION

Areas for Further Growth

- Embeddedness with the Faculty of Education at UBCV to explore opportunities for students to access courses and programs in more fluid, synergistic ways.

Needed Resources/Supports

- Faculty of Education leadership continues to include OSE to expand and deepen connections

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Seeking ways to promote cross campus connections

Operation Level

OKANAGAN SCHOOL OF EDUCATION

Areas for Further Growth

- Consider creative and innovative approaches to manage the challenges of limited space, including off-site possibilities.

Needed Resources/Supports

- Advocacy and education as to why space matters

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Seeking long term solutions for flex space that aligns with OSE mission and program intents

CENTRE FOR MINDFUL ENGAGEMENT

Areas for Further Growth

- Accessible and inclusive events

Needed Resources/Supports

- Seek funding sources to augment efforts

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Closer connections with Building Academic Retention thru K9's (BARK) and OSE programming
- Balance of attention to in- house research and cross campus research and beyond

ENGLISH AS AN ADDITIONAL LANGUAGE

Areas for Further Growth

- Enrollment growth

Needed Resources/Supports

- Funding and supports for program renewal and development

Supports for generating revenue

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Meeting with Deans and admissions faculty/staff across campus to share English Foundation Program
- Collaboration with professional and grad programs within OSE
- Collaborate with English Language Institute (UBCV) to develop programming across campuses

STAFF

Areas for Further Growth

- Contributing to positive culture

Needed Resources/Supports

- Funding/grants and professional development (PD) supports
- Increased training
- Staff roles clarified
- Workplace maltreatment procedures clarified
- Career advancement

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Seeking supports for staff PD
- Identifying training needs and opportunities
- Review of protocols and policies in support of staff and positive culture
- Seeking connections with Human Resources for improved communications and career progression

ACROSS ALL OSE PROGRAMS

Areas for Further Growth

- Deepen and expand EDID capacity Increasing the number of Black and Indigenous People and People of Colour amongst faculty, staff and students is essential.

- As the research intensity of the OSE increases, invest in a full-time research facilitator position.
- Review the current leadership structure of the OSE and consider how it may need to adapt to meet the future needs of the School, especially as programs and funded research continue to expand

Needed Resources/Supports

- Central support

Action Steps/ Timeline

W2. 2023 and over 5 years, purposefully revisited each term over three years:

- Hiring for diversification of faculty/staff, to support program development, and to support EDID efforts
- Investigating ways to combine part-time hiring
- Invest in long term plan with Faculty of Education leadership and UBCO leadership for OSE sustainability regarding leadership structure

Institution Level

ACROSS ALL OSE PROGRAMS

Areas for Further Growth

- Cross-campus and cross faculty course enrollment
- Expand the budget for OSE and also reconsider current funding distributions for faculty, staff, and projects to make spending more efficient.
- Enhance research supports that are available across the institution especially given the aim to increase external funding.
- Work with the OSE to identify innovative and creative approaches to the challenges of limited space at a time when the opportunities for growth are significant.
- Enhance institutional support for Indigenization efforts, including financial processes.

Needed Resources/Supports

- Time/investment in identifying barriers with participants across campuses/faculties
- Support from Central and Faculty of Education with OSE
- Research Facilitator hired
- Central support

Action Steps/ Timeline

W2. 2023 & Ongoing, purposefully revisited each term over three years:

- Cross-campus course pathways created
- Budget Model planning
- Coordination and ongoing communication with ORS and Faculty of Education research services
- Continued efforts seeking solutions to spaces for OSE programming
- Ways to work across campus with all units to facilitate curricular Indigenization

Future Planning and Decision-Making Process

OSE will share the recommendations and action plans with leadership of the Faculty of Education and UBC Okanagan for input and directions in December 2022.

OSE will revisit the recommendations and action plans at unit meetings held each term, over the next three years starting Fall 2023, to adapt as needed and account for ongoing progress and next steps.

Linkages to UBC Strategic Plans

In association with the 2018 UBC strategic plan, *Shaping UBC's Next Century*, the 2019 UBC, Faculty of Education's strategic plan, *Learning Transformed*, and the UBC Indigenous Strategic Plan, the core areas identified of People and Places; Research Excellence; Transformative Learning; & Local and Global Engagement, serve as operative mediums for the Okanagan School of Education's goals and objectives, shaping a road map for the future. OSE is committed to these core areas and will invest further.

People and Places

"At the heart of the university's identity are the mutually reinforcing groups of people and locations (physical and virtual) that endow UBC with its special qualities and define how our work is accomplished." (Shaping UBC's next century: Strategic Plan 2018-2028).

The Okanagan School of Education (OSE) foregrounds people and places as the necessary catalyst for all teaching, research, and service commitments. Our collective efforts orient towards preparing educators to work in respectful and responsive ways with students, families, care-givers, and local communities, building in productive ways on the resources that all individuals and contexts offer. World-wide, Indigenous connections to land, culture, and the relational self, convey the wisdom of such pedagogically attuned stances. It is within such attuned stances that the kinship of Indigenous commitments to interconnectedness, reciprocity, relationality, reverence, and respect, emerge and offer the needed learning conditions, supports, and participation, framing OSE's efforts. In particular, as OSE is situated on the territory of the Syilx Okanagan Nation, Syilx Peoples' sacred, inherent responsibility to care for the *tmxwulaxw* ("our land") according to principles embedded in traditional knowledge, stories, teachings, ceremonies, medicines, dances, and the arts, provides an integral learning context for decolonized and Indigenized curricular pathways. All of our OSE programs are committed to healthier ways to live in the world with others that are generated through attending to people and places as the necessary ground to incite all learning.



Research Excellence

"We are among the world's leading universities for research across many fields. Our research has had a profound impact on several areas of society." (Shaping UBC's next century: Strategic Plan 2018-2028).

OSE houses exemplary professors, leading and actively involved in associated research and scholarship from across disciplines, methodologies, ideological perspectives, and interests. OSE invests in questions concerning what it means to teach, to learn, and the nature and role of teaching/learning contexts alongside the needed leadership. Collectively, our research brings these questions to life, documenting and analyzing the opportunities and challenges within educational sites of all kinds and envisioning education for the future. Individually, distinct research efforts cultivate needed insights and expertise to build and sustain the scholarly community to contribute to the future. Most importantly, our collective and individual efforts model research as a habit for all educators — helping to approach our practices and articulate understandings of teaching and learning with increasing breadth and depth. At the heart of OSE, embodied within the notion of a scholar-practitioner, is the formative nature of professional knowledge. As scholar-practitioners, OSE engages multiple research-based perspectives through studying, documenting, and analyzing the cultivation of thoughtful teaching/learning practices and policies. Grounding all efforts in research, attention is oriented towards growing OSE community capacities for discernment and practical wisdom. Undergraduates alongside post baccalaureate and graduate students contribute to a research-based scholar-practitioner community committed to professional growth and leadership within the profession. Situated within OSE, the Centre for Mindful Engagement provides an exemplar of such a research community. The Centre fosters mindful places-spaces for studies focusing on pedagogical excellence, collaborative connections across practitioners and researchers, and scholarship, research and community engagement locally, provincially, nationally, and globally. As a whole, OSE actively engages multi and inter-disciplinary inquiry, drawing on the resources of the local and greater research communities and contributing to the Faculty of Education's world-class reputation as a research institution.

Transformative Learning

"UBC is renowned for the excellence and breadth of its education and has a long-established track record in teaching and learning innovation. But changes in learner demographics and interests are reshaping the university." (Shaping UBC's next century: Strategic Plan 2018-2028).

OSE places ongoing professional knowledge as primary to strengthening and transforming the field of education locally and globally. Across the inter/intra-disciplinary design of OSE programs of study, learning opportunities purposefully revisit understandings of professional knowledge through varied traditions, perspectives, methodologies, and platforms. These recursive opportunities are understood as key to enlarging and deepening thinking, and catalytic to individual/collective creative and critical meaning-making, with learners/learning transforming on an ongoing basis. OSE faculty members are committed to enabling prospective and practicing educators to create the conditions and supports for cultivating and guiding such transformative learning experiences across multiple disciplines, interests, contexts, and formats, as the scholar-practitioner's task. As such, the OSE community of scholar-practitioners is invested in continually cultivating a philosophical and pragmatic language for what educators are orienting their practices toward and why. To do so, faculty members offer exceptional teaching and learning experiences that embody inclusivity, collaboration, and innovation in action, connecting practitioners and researchers, and furthering scholarship, research and community engagement locally, provincially, nationally, and globally. The School prides itself in providing exceptional leadership in this regard, deliberately negotiating theory/practice intersections and orienting learners/learning towards individual/collective growth and well-being, across all teaching, research, and service commitments.



Bachelor of Education interns teaching their peers math methods in Mathematical Growth through Number Sense





Teacher candidates travelled to India to participate in Sport for Development India: Empowering Children through Sport and Play program, as part of their Community Field Experience in May 2019

Local and Global Engagement

*“UBC is locally integrated and globally connected; it has always been a place of community engagement. Indeed, global perspective is embedded in the histories and communities that have shaped the local context in British Columbia and at UBC.”
(Shaping UBC’s next century: Strategic Plan 2018-2028).*

OSE is invested in developing a culture of engagement through ongoing accountability, responsiveness, and sustained communication across all programmatic teaching, research, and service undertakings. OSE’s valuing of varied expertise and resources, strengthens and optimizes engagement and mobilization efforts. A key shared understanding of OSE is that teaching and learning must reflect local traditions, perspectives, and concerns. The School evidences such engagement with the particulars of people and places as concomitantly revealing national and international implications entailing multiple modes and multiple stakeholders. For example, the design of our BEd program embedding curricular Indigenization throughout the 16 months of study mirrors the needs in education for responsiveness to local contexts and conditions while attending to the opportunities, resources and requirements of broader provincial and national requirements and expectancies. OSE understands such engagement to individual/societal learning/unlearning as the task of reconciling pedagogies. Such engagement brings the OSE community into conversation with educators and students from individual classrooms, professional inquiry groups, community partners and resources, shaping the ongoing engagement that comprises the tasks of reconciliation. Engaging accordingly reflects OSE’s ethical commitment to openness, willingness to challenge values, assumptions and beliefs, and boldness to grapple with difficult and complex issues. Engagement as investment in process is integral and a commonly held Indigenous ethic worldwide that is informing the OSE scholar-practitioner community.

Acknowledgments

Thank you to all OSE community members. Participation by all was integral.

Thank you to external reviewers for their time, care, and expertise. OSE deeply appreciated their investment in our strengths and potential.

Thank you to students, Faculty of Education, campus community and greater community across the Okanagan region. OSE is indebted to all that gave their time offering insights and perspectives to inform our efforts.





Appendix A: Self Study Terms of Reference

Purpose of the Review

To review the strengths and potential of the Okanagan School of Education's (OSE) mission as articulated and embodied through the Scholar-Practitioner vision that encompasses teaching, scholarly and professional activities, academic programs, service, and community connections and partnerships; to evaluate the School's leadership, administration, and overall work and education environment; to assess the School's standing within the UBC community, and then provincially, nationally and internationally; and to advise on the future development of the OSE.

Background Material

Self-study 2021 document

Terms of Reference

1. Scholar-Practitioner Community-Making: To review and assess the Scholar-Practitioner community vision and aims that form the overarching framework for the work and education carried out and offered in the Okanagan School of Education (OSE). Reviewers should consider the Scholar-Practitioner vision and aims in relation to: the intersections and connections across programs in process and to be developed; partnerships developed and sustained within and through the Scholar-Practitioner model, paying attention to school districts, community, university, and alumni connections, among others; and in relation to the mission and vision of the Faculty of Education and campus as a whole.

2. Undergraduate, Post-Bac and Graduate Programs of Study and Student Learning: To review and assess the quality, extent, format, enrollment, and completion rates for the School's academic programs, paying attention to unique organization and teaching strengths that highlight and model a Scholar-Practitioner approach throughout all programs; to decolonize programs and practices across the School, experiential and community experiences, and the integration of English as an Additional Language (EAL), Post-Baccalaureate and Summer Institute programs within and through the offerings in the School.

3. Indigenous Engagement: To review and assess the quality, extent, and future development opportunities for Indigenous engagement that is respectful, reciprocal, relevant and relational. Reviewers should consider the engagement for and with student learning and teaching opportunities across all programs in the School, research, scholarship, professional learning and service engagements, and local, national, and internationally community partnership engagements.

4. Student Experience and Support: To review and assess the quality of student experiences across the School, from initial interest to admission through to alumni status. Consider the resources and opportunities available to students from awards and scholarships, to commitments to EDI woven throughout School experiences including attention to race, indigeneity, social justice, SOGI, to social emotional learning support through B.A.R.K. programs and EAL offerings, as well as graduate community offerings, experiences, and spaces.

5. Research, Scholarly and Professional Activity: To review and assess the quality, extent, reach, and influence of the scholarly and professional activity in the School, where scholarly activity includes, but is not limited to, research, creative and professional scholarship and service, and professional activity refers to career development and promotion. The reviewers should consider local, national and international partnerships that grow and sustain scholarly and professional activities in the School, including the Centre for Mindful Engagement (CME), the EAL Lab, the Indigenous Education Council, the Learning Garden, Field Experiences, and collaborative research engagements with School Districts and other Community Partners.

6. Leadership and Administration: To review and assess the leadership and administrative structures that govern the School, including opportunities for faculty, staff, and student leadership, relevant support systems within and available to the School. Reviewers should consider the size of the School in relation to the roles and responsibilities needed to carry out the work of the School and the relationship of OSE to UBC Okanagan and the Faculty of Education.

7. Staff and Support Experiences: To review and assess the quality, extent, and range of work experiences for staff and support services within the School, paying attention to roles and responsibilities, training and professional development opportunities, leadership and administration in relation to staff and support roles, and career development and promotion opportunities.

8. People, environment, and culture: To consider and assess the working and educational environment, morale, wellness, and scholar-practitioner culture of OSE, as reflected in the experiences and perceptions of faculty members (including Field Advisors, adjunct professors, lecturers, and sessional instructors), staff, students, and alumni.

9. Infrastructure and Resources: To review and evaluate the physical and financial resources of the School, including its financial base (i.e., levels of university funding, funding by external agencies, tuition revenue, and donor support), its capacity for enrollment management, its plans for revenue diversification, its facilities for teaching and research, and its equipment and space.

10. Future Development: To identify the challenges and opportunities facing the School, and to make recommendations about possible directions for its future growth and development.

Appendix A: External Review Visit Agenda

Self-Study Site Review Thursday, April 28

Time	Conversation Group	Location
9:00-9:30	UBC Okanagan - Senior Administration	EME 3112
9:30-10:00	Community Partners - Group 1 - SD23	EME 3112
10:00-10:30	Community Partners - Group 2 - SD22, SD83	EME 3112
10:30-10:45	<i>Break</i>	
10:45-11:15	Community Partners - Group 3 - SD67	EME 3112
11:15-11:45	Community Partners - Group 4 - Research	EME 3112
11:45-12:15	OSE Staff	EME 3112
12:15-1:00	<i>Lunch</i>	
1:00-1:30	Dr. Margaret Macintyre Latta	EME 3112
1:30-2:00	Professional Development, Summer Institute in Education and English and Additional Languages Programs	EME 3112
2:00-2:30	Research in OSE	EME 3112
2:30-3:00	College of Graduate Studies and Office of Research Services	EME 3112
3:00-3:15	Graduate Programs Committee	EME 3112
3:15-3:45	Lecturers, Adjunct Professors and Sessional Instructors	EME 3112

Self-Study Site Review

Friday, April 29

Time	Conversation Group	Location
9:00-9:30	Undergraduate Programs Committee	EME 1123
9:30-10:00	Field Advisors & Coordinators	EME 1123
10:00-11:00	Open dialogue: Coffee and Conversation	EME 1123
11:00-11:30	OSE Students	EME 1123
11:30-12:00	OSE BEd alumni and graduate student alumni	EME 1123
12:00-1:00	<i>Lunch with OSE Leadership Team</i>	
1:00-1:30	Dr. Jan Hare	EME 1123
1:30-3:30	External Team Debrief	EME 1123

To attend the Open dialogue: Coffee and Conversation session, please contact Karen Switzer, karen.switzer@ubc.ca.



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Okanagan School of Education